

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

KATERRA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 21-31861 (DRJ)
)
) (Jointly Administered)
)

**FIRST MONTHLY FEE STATEMENT OF
KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF
EXPENSES AS ATTORNEYS TO THE DEBTORS AND DEBTORS IN
POSSESSION FOR THE PERIOD FROM JUNE 6, 2021, THROUGH JUNE 30, 2021**

Name of Applicant:	Kirkland & Ellis LLP and Kirkland & Ellis International LLP	
Applicant’s Role in Case:	Attorneys to the Debtors-in-Possession	
Date Order of Employment Signed:	July 20, 2021 [Docket No. 632]	
	Beginning of Period	End of Period
Time period covered by this statement:	June 6, 2021	June 30, 2021
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	\$2,151,386.40 (80% of \$2,689,233.00)	
Total expenses requested in this statement:	\$29,048.00	
Total fees and expenses requested in this statement (inclusive of holdback amount):	\$2,718,281.00	
Summary of Attorney Fees Requested:		
Total attorney fees requested in this statement:	\$2,605,119.50	
Total actual attorney hours covered by this statement:	2,864.10	
Average hourly rate for attorneys:	\$909.58	

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://cases.primeclerk.com/katerra>. The location of Debtor Katerra Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 9305 East Via de Ventura, Scottsdale, Arizona 85258.

Summary of Paraprofessional Fees Requested:	
Total paraprofessional fees requested in this statement:	\$84,113.50
Total actual paraprofessional hours covered by this statement:	236.30
Average hourly rate for paraprofessionals:	\$355.96

Pursuant to sections 327, 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 6, 2021* [Docket No. 632], the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, and (II) Granting Related Relief* [Docket No. 558] (the “Interim Compensation Order”), the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), attorneys for Kattera Inc., and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors”), hereby files this monthly fee statement (this “Monthly Fee Statement”) for (i) compensation in the amount of \$2,151,386.40 for the reasonable and necessary legal services K&E rendered to the Debtors from payment of compensation for professional services rendered to the Debtors from June 6, 2021, through and including June 30, 2021 (the “Fee Period”) (80% of \$2,689,233.00) and (ii) reimbursement for the actual and necessary expenses that K&E incurred, in the amount of \$29,048.00 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the subject matter categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$2,689,233.00 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, K&E seeks reimbursement for 80% of such fees (\$2,151,386.40 in the aggregate).
- **Exhibit B** is a schedule providing certain information regarding the K&E attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of K&E have expended a total of 3,100.40 hours in connection with these chapter 11 cases during the Fee Period.
- **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses.
- **Exhibit D** consists of K&E's records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. K&E reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Bankruptcy Local Rules, and the Interim Compensation Order.

WHEREFORE, K&E requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$2,180,434.40 consisting of (a) \$2,151,386.40, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by K&E; and (b) \$29,048.00 for actual and necessary costs and expenses, and that such fees and expense be paid as administrative expenses of the Debtors' estates.

Houston, Texas
August 9, 2021

/s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)

Christine A. Okike, P.C. (admitted *pro hac vice*)

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-and-

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Email: josh.altman@kirkland.com

*Co-Counsel to the Debtors
and Debtors in Possession*

Certificate of Service

I certify that on August 9, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh
Matthew D. Cavanaugh

Exhibit A**Summary of Legal Fees and Expenses for the Fee Period**

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested	Total Expenses Requested	Total Compensation
13	Chapter 11 Filing and Preparations	399.10	\$297,784.50	\$0.00	\$297,784.50
14	Adversary Proceedings, Contested Matters	310.20	\$288,273.50	\$0.00	\$288,273.50
15	Automatic Stay Matters	49.20	\$43,197.00	\$0.00	\$43,197.00
16	U.S. Trustee Issues and Communications	17.10	\$16,529.50	\$0.00	\$16,529.50
17	Business Operations	71.30	\$62,222.00	\$0.00	\$62,222.00
18	Case Administration	86.80	\$63,131.50	\$0.00	\$63,131.50
19	Cash Management/DIP Financing	214.50	\$203,942.50	\$0.00	\$203,942.50
20	Claims Administration and Objections	39.90	\$33,469.50	\$0.00	\$33,469.50
21	Corporate and Securities Matters	22.90	\$19,626.50	\$0.00	\$19,626.50
22	Creditor and Stakeholder Communications	5.50	\$8,047.50	\$0.00	\$8,047.50
23	Creditors' Committee Matters	23.00	\$25,024.50	\$0.00	\$25,024.50
24	Employee and Labor Matters	122.20	\$123,835.50	\$0.00	\$123,835.50
25	Executory Contracts	263.90	\$210,009.00	\$0.00	\$210,009.00
26	Hearings	62.70	\$58,804.50	\$0.00	\$58,804.50
27	Insurance and Surety Matters	116.40	\$101,558.50	\$0.00	\$101,558.50
28	Real Estate Matters	1.30	\$1,917.50	\$0.00	\$1,917.50
29	Plan/Disclosure Statement/Confirmation	209.60	\$171,034.00	\$0.00	\$171,034.00
30	Regulatory Matters	95.30	\$99,908.50	\$0.00	\$99,908.50
31	K&E Retention and Fee Matters	164.30	\$106,391.00	\$0.00	\$106,391.00
32	Non-K&E Retention and Fee Matters	90.30	\$74,636.50	\$0.00	\$74,636.50
33	Schedules and Statements	83.60	\$60,468.50	\$0.00	\$60,468.50
34	Tax Matters	18.60	\$18,835.50	\$0.00	\$18,835.50
36	Use, Sale, and Lease of Property	579.10	\$557,082.50	\$0.00	\$557,082.50
37	Utilities	9.10	\$6,961.50	\$0.00	\$6,961.50
38	Vendor Matters	44.50	\$36,541.50	\$0.00	\$36,541.50
39	Expenses	N/A	\$0.00	\$29,048.00	\$29,048.00
Totals		3,100.40	\$2,689,233.00	\$29,048.00	\$2,718,281.00

Exhibit B**Summary of Hours Billed by K&E Attorneys and Paraprofessionals for the Fee Period**

Professional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Wes Benter	Associate	2019	Labor & Employment	\$865.00	12.50	\$10,812.50
Lindsey Blum	Associate	2018	Restructuring	\$765.00	103.00	\$78,795.00
Katya Boyko	Associate	2017	Corporate - M&A/Private Equity	\$1,070.00	15.10	\$16,157.00
Rachel S. Briones	Associate	2021	Restructuring	\$625.00	133.00	\$83,125.00
Jack Chadderdon	Associate	2018	Corporate - M&A/Private Equity	\$875.00	13.00	\$11,375.00
Tiffani Chanroo	Associate	Pending	Restructuring	\$625.00	132.00	\$82,500.00
Evan Chavez	Associate	2020	Corporate - General	\$625.00	10.30	\$6,437.50
Daniel Cho	Associate	2017	Corporate - General	\$995.00	4.90	\$4,875.50
Bernadette Coppola	Associate	2013	Technology & IP Transactions	\$1,070.00	3.90	\$4,173.00
Neil Datar	Associate	2021	Corporate - General	\$625.00	14.70	\$9,187.50
Gabrielle Degelia	Associate	2019	Litigation - General	\$745.00	5.00	\$3,725.00
Danielle Dulitzky	Associate	2019	Restructuring	\$875.00	57.10	\$49,962.50
Emily C. Eggmann	Associate	2021	Restructuring	\$625.00	109.40	\$68,375.00
Cassandra E. Fenton	Associate	2017	Litigation - General	\$945.00	47.90	\$45,265.50
Emily Flynn	Associate	2018	Restructuring	\$875.00	125.40	\$109,725.00
Haroula Gkotsi	Associate	2020	Restructuring	\$765.00	71.80	\$54,927.00
Katrina Gonzales	Associate	2020	Restructuring	\$625.00	47.80	\$29,875.00
Alex Hevia	Associate	2019	Restructuring	\$875.00	149.30	\$130,637.50
Anne J. Hudson	Associate	2019	Litigation - General	\$745.00	3.90	\$2,905.50
Elizabeth Helen Jones	Associate	2018	Restructuring	\$765.00	108.40	\$82,926.00
Dan Latona	Associate	2016	Restructuring	\$1,070.00	134.50	\$143,915.00
Nir Levin	Associate	2020	Restructuring	\$765.00	130.20	\$99,603.00
Maddison Levine	Associate	2021	Restructuring	\$625.00	38.70	\$24,187.50
Neal Loughery	Associate	2018	Corporate - Debt Finance	\$875.00	30.20	\$26,425.00
Rebecca J. Marston	Associate	2021	Restructuring	\$625.00	60.00	\$37,500.00
Min Ju Park	Associate	2019	Corporate - M&A/Private Equity	\$875.00	2.00	\$1,750.00
Miriam A. Peguero Medrano	Associate	2019	Restructuring	\$875.00	69.00	\$60,375.00
Evan Ribot	Associate	2021	Litigation - General	\$625.00	68.50	\$42,812.50
Joshua Robinson	Associate	2018	Restructuring	\$995.00	74.00	\$73,630.00
Yusuf Salloum	Associate	2018	Restructuring	\$995.00	80.50	\$80,097.50
Tommy Scheffer	Associate	2019	Restructuring	\$875.00	176.20	\$154,175.00
Michael Scian	Associate	Pending	Restructuring	\$625.00	69.60	\$43,500.00
Natalie Soloperto	Associate	Pending	Restructuring	\$625.00	13.90	\$8,687.50
Zach Sommers	Associate	2019	Litigation - General	\$745.00	10.80	\$8,046.00
Rami Totari	Associate	2016	Corporate - M&A/Private Equity	\$1,125.00	50.40	\$56,700.00
Cecilia Turchetti	Associate	2020	Corporate - General	\$625.00	1.70	\$1,062.50
Christopher J. Worek	Associate	2015	Taxation	\$1,015.00	11.90	\$12,078.50
Mason N. Zurek	Associate	2021	Restructuring	\$625.00	32.80	\$20,500.00

Professional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Jack N. Bernstein	Of Counsel	1995	Employee Benefits	\$1,445.00	26.00	\$37,570.00
Joshua M. Altman	Partner	2015	Restructuring	\$1,155.00	120.80	\$139,524.00
Gabor Balassa, P.C.	Partner	1997	Litigation - General	\$1,615.00	16.40	\$26,486.00
Zachary S. Brez, P.C.	Partner	2000	Litigation - General	\$1,645.00	4.50	\$7,402.50
Gavin Campbell	Partner	2012	Litigation - General	\$1,125.00	1.40	\$1,575.00
John G. Caruso	Partner	1992	Real Estate	\$1,475.00	1.30	\$1,917.50
Kate Coverdale, P.C.	Partner	2010	Executive Compensation	\$1,295.00	0.20	\$259.00
John D. Furlow	Partner	2013	Corporate - M&A/Private Equity	\$1,195.00	43.30	\$51,743.50
Asheesh Goel, P.C.	Partner	1995	Litigation - General	\$1,695.00	3.20	\$5,424.00
Susan D. Golden	Partner	1988	Restructuring	\$1,220.00	1.00	\$1,220.00
Rodin M. Hai-Jew, P.C.	Partner	2010	Corporate - M&A/Private Equity	\$1,295.00	7.30	\$9,453.50
Sean F. Hilson	Partner	2013	Corporate - Debt Finance	\$1,155.00	21.10	\$24,370.50
Tony Johnston	Partner	2013	Corporate - M&A/Private Equity	\$1,185.00	39.10	\$46,333.50
Sydney Jones	Partner	2014	Labor & Employment	\$1,080.00	15.60	\$16,848.00
Michelle Kilkenney, P.C.	Partner	2002	Corporate - Debt Finance	\$1,545.00	12.20	\$18,849.00
R.D. Kohut	Partner	2004	Labor & Employment	\$1,245.00	4.50	\$5,602.50
Roberto S. Miceli	Partner	2000	Real Estate	\$1,475.00	1.00	\$1,475.00
Kim Nemirow, P.C.	Partner	2004	Litigation - General	\$1,395.00	11.70	\$16,321.50
Jeffery S. Norman, P.C.	Partner	1992	Technology & IP Transactions	\$1,645.00	5.40	\$8,883.00
Christine A. Okike, P.C.	Partner	2009	Restructuring	\$1,495.00	119.10	\$178,054.50
Anthony Vincenzo Sexton	Partner	2011	Taxation	\$1,325.00	5.50	\$7,287.50
Ravi Subramanian Shankar	Partner	2011	Litigation - General	\$1,125.00	93.30	\$104,962.50
Josh Sussberg, P.C.	Partner	2004	Restructuring	\$1,695.00	29.60	\$50,172.00
Anna Terteryan	Partner	2014	Litigation - General	\$1,080.00	55.70	\$60,156.00
Seth Traxler, P.C.	Partner	1997	Technology & IP Transactions	\$1,555.00	1.00	\$1,555.00
Brad Weiland	Partner	2008	Restructuring	\$1,445.00	0.60	\$867.00
Totals for Attorneys					2,864.10	\$2,605,119.50

Paraprofessional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Lisa Aasa	Junior Paralegal	N/A	Restructuring	\$285.00	25.40	\$7,239.00
Jacqueline Hahn	Junior Paralegal	N/A	Restructuring	\$285.00	0.50	\$142.50
Leo Rosenberg	Junior Paralegal	N/A	Restructuring	\$285.00	27.30	\$7,780.50
Lydia Yale	Junior Paralegal	N/A	Restructuring	\$285.00	22.30	\$6,355.50
Elizabeth Burns	Paralegal	N/A	Corporate - Debt Finance	\$460.00	25.70	\$11,822.00
Janet Bustamante	Paralegal	N/A	Litigation - General	\$350.00	1.00	\$350.00
Ben Fahey-Burke	Paralegal	N/A	Litigation - General	\$460.00	3.30	\$1,518.00
Julia R. Foster	Paralegal	N/A	Restructuring	\$390.00	19.10	\$7,449.00
Sara Handibode	Paralegal	N/A	Real Estate	\$460.00	0.80	\$368.00
Vanjo Lickhalter	Paralegal	N/A	Litigation - General	\$450.00	5.70	\$2,565.00
Jeffrey Norgle	Paralegal	N/A	Technology & IP Transactions	\$390.00	17.60	\$6,864.00
Carrie Therese Oppenheim	Paralegal	N/A	Restructuring	\$460.00	5.20	\$2,392.00
Laura Saal	Paralegal	N/A	Restructuring	\$460.00	19.40	\$8,924.00
Michael Y. Chan	Conflicts Analyst	N/A	Conflicts Analysis	\$275.00	26.50	\$7,287.50
Joel DePalma	Senior Firmwide Presentation Designer	N/A	Litigation - General	\$410.00	3.00	\$1,230.00
Ricardo Guzman	Litigation & Practice Tech Project Manager	N/A	Litigation - General	\$410.00	12.70	\$5,207.00
Library Factual Research	Research Specialist	N/A	Library Services	\$390.00	3.30	\$1,287.00
Eric Nyberg	Conflicts Analyst	N/A	Conflicts Analysis	\$275.00	13.50	\$3,712.50
David Schlaifer	Senior Firmwide Trial Technology Specialist	N/A	Litigation - General	\$405.00	4.00	\$1,620.00
Totals for Paraprofessionals					236.30	\$84,113.50
Total Fees Requested					3,100.40	\$2,689,233.00

Exhibit C**Summary of Expenses for the Fee Period**

Expense Categories	Amount
Third Party Telephone Charges	\$486.17
Standard Copies or Prints	\$476.80
Binding	\$2.10
Tabs/Indexes/Dividers	\$9.62
Color Copies or Prints	\$1,436.60
Scanned Images	\$17.28
Local Transportation	\$73.04
Other Travel Expenses	\$49.00
Filing Fees	\$453.20
Calendar/Court Services	\$50.00
Other Court Costs and Fees	\$8,162.54
Outside Retrieval Service	\$16,424.60
Overtime Transportation	\$213.98
Overtime Meals - Attorney	\$567.42
Document Services Overtime	\$625.65
Total	\$29,048.00

Exhibit D

Detailed Description of Fees, Expenses and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048174

Client Matter: 49067-13

In the Matter of Chapter 11 Filing and Preparations

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 297,784.50

Total legal services rendered

\$ 297,784.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Chapter 11 Filing and Preparations

Invoice Number: 1050048174
 Matter Number: 49067-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lisa Aasa	17.80	285.00	5,073.00
Joshua M. Altman	0.50	1,155.00	577.50
Lindsey Blum	7.20	765.00	5,508.00
Rachel S. Briones	14.80	625.00	9,250.00
Tiffani Chanroo	16.60	625.00	10,375.00
Joel DePalma	3.00	410.00	1,230.00
Danielle Dulitzky	8.10	875.00	7,087.50
Emily C. Eggmann	21.30	625.00	13,312.50
Emily Flynn	19.80	875.00	17,325.00
Haroula Gkotsi	21.70	765.00	16,600.50
Alex Hevia	20.20	875.00	17,675.00
Elizabeth Helen Jones	20.60	765.00	15,759.00
Dan Latona	27.00	1,070.00	28,890.00
Nir Levin	13.70	765.00	10,480.50
Maddison Levine	11.80	625.00	7,375.00
Rebecca J. Marston	8.00	625.00	5,000.00
Christine A. Okike, P.C.	10.40	1,495.00	15,548.00
Miriam A. Peguero Medrano	19.50	875.00	17,062.50
Joshua Robinson	11.80	995.00	11,741.00
Leo Rosenberg	18.00	285.00	5,130.00
Laura Saal	17.00	460.00	7,820.00
Tommy Scheffer	27.80	875.00	24,325.00
David Schlaifer	4.00	405.00	1,620.00
Michael Scian	3.00	625.00	1,875.00
Ravi Subramanian Shankar	8.80	1,125.00	9,900.00
Josh Sussberg, P.C.	8.50	1,695.00	14,407.50
Lydia Yale	20.70	285.00	5,899.50
Mason N. Zurek	17.50	625.00	10,937.50
TOTALS	399.10		\$ 297,784.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Chapter 11 Filing and Preparations

Invoice Number: 1050048174
 Matter Number: 49067-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/21	Lisa Aasa	11.00	Prepare materials for chapter 11 filing (3.4); revise same (3.9); conference with K&E team re same (2.6); correspond with K&E team re same (1.1).
06/06/21	Lindsey Blum	7.20	Review, revise first day pleadings (4.0); correspond with K&E team, D. Latona re same (3.2).
06/06/21	Rachel S. Briones	12.00	Prepare for chapter 11 filing (4.0); correspond with K&E team, D. Latona re first day pleadings (2.4); draft talking points re first day hearing (4.0); finalize first day motions for filing (1.3); file same (.3).
06/06/21	Tiffani Chanroo	9.90	Draft talking points re first day motions (1.5); correspond with K&E team re same (.4); revise contract rejection motion (1.3); correspond with K&E team re same (.2); revise joint administration motion (1.4); correspond with K&E team re same (.3); revise bidding procedure motion (2.7); correspond with K&E team re same (.4); revise NOL motion (1.2); correspond with K&E team re same (.5).
06/06/21	Joel DePalma	3.00	Correspond with K&E team and E. Jones re first day presentation (.3); revise first day presentation (2.1); analyze same (.6).
06/06/21	Danielle Dulitzky	5.50	Draft first day pleadings (3.9); review, revise same (1.2); correspond with K&E, Weil teams re same (.4).
06/06/21	Danielle Dulitzky	1.90	Prepare materials re chapter 11 filing (1.7); correspond with K&E team and review materials re same (.2).
06/06/21	Emily C. Eggmann	14.00	Draft pleadings re chapter 11 filing (4.0); revise same (4.0); correspond with K&E team, D. Latona re same (1.6); correspond with E. Jones re first day presentation (.7); draft talking points re first day motions (3.4); facilitate chapter 11 filing (.3).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Chapter 11 Filing and Preparations

Invoice Number: 1050048174
 Matter Number: 49067-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/21	Emily Flynn	15.70	Review, revise first day motions (3.9); prepare same for filing (3.0); correspond with K&E team re same (2.1); conference with K&E team re same (3.8); analyze issues re same (2.9).
06/06/21	Haroula Gkotsi	10.80	Review and revise first day pleadings (3.9); prepare same re filing (3.9); correspond with C. Okike, D. Latona, J. Robinson re same (.6); correspond with A&M re same (.2); compile filing resolutions signature packets (.4); correspond with Prime Clerk re retention application (.3); correspond with N. Levin re notice of commencement, conflicts (.3); correspond with S. Golden re creditor matrix (.1); correspond with E. Eggmann re Prime Clerk retention application, utilities (.8); correspond with M. Levine re insurance (.3).
06/06/21	Alex Hevia	12.60	Review and revise first day motions (3.2); conferences with D. Latona and K&E team re same (2.1); analyze executory contracts re first day rejection (3.9); conference with L. Blum, K&E team and A&M re same (2.0); draft motion to reject (1.4).
06/06/21	Elizabeth Helen Jones	14.90	Draft first day declaration (4.0); revise same (4.0); attend board authorization telephone conference re filing (.5); draft minutes re same (.3); telephonically attend M. Liebman first day hearing preparation (.9); telephone conference with A&M re diligence for first day declaration (.4); telephone conference with C. Okike re same (.5); draft first day presentation (2.8); revise same re J. Sussberg comments (1.1); correspond with D. Latona, K&E team re filing (.4).
06/06/21	Dan Latona	14.00	Telephone conferences with C. Okike, K&E team re chapter 11 filing (3.2); telephone conferences with A&M re same (1.5); analyze, comment on first day pleadings (4.0); conferences with J. Robinson, K&E team re same (3.0); coordinate same re filing (2.3).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Chapter 11 Filing and Preparations

Invoice Number: 1050048174
 Matter Number: 49067-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/21	Nir Levin	12.00	Review, revise and prepare taxes motion (2.0); review, revise NOL motion (1.7); review, revise SOFA extension motion (.8); review, revise joint administration motion (1.5); review, revise surety motion (1.0); coordinate same re filing (4.0); correspond with K&E team, Weil re same (1.0).
06/06/21	Nir Levin	1.00	Review and revise talking points re first day hearing.
06/06/21	Maddison Levine	8.70	Draft talking points re insurance motion (.9); draft talking points re SOFA motion (.7); review, revise talking points re creditor matrix (.6); compile first day motions (.4); correspond with D. Latona, J. Robinson re same (.4); review, revise insurance motion (.7); correspond with H. Gkotsi re same (.3); review, revise SOFA motion (.2); correspond with N. Levin re same (.1); review, revise surety motion (.4); correspond with A&M re same (.2); review, revise first day preparation tracker (.7); correspond with JW re filing (.7); telephone conference with D. Latona, K&E team re filing procedures (.6); review, revise board filing authorization deck (1.1); correspond with J. Sussberg, C. Okike, D. Latona re same (.4); review, revise filing entity analysis (.3).
06/06/21	Rebecca J. Marston	5.00	Correspond with D. Latona re document request (.5); correspond with K&E team, D. Latona re first day motions (1.0); draft critical vendors motion talking points (3.5).
06/06/21	Miriam A. Peguero Medrano	9.50	Draft first day pleadings (4.0); prepare for first day hearing (4.0); correspond with K&E team, D. Latona re filing process and first day hearing (1.5).
06/06/21	Leo Rosenberg	18.00	Analyze voluntary petitions (2.0); implement global changes to voluntary petitions (1.8); compile same (1.6); correspond with K&E team re petitions (.6); telephone conferences re work in process (.5); prepare filing versions of pleadings (1.8); implement global changes to first day pleadings (2.2); compile filing versions to pleadings (1.3); coordinate with JW re filings (4.0); break-out orders (2.2).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Chapter 11 Filing and Preparations

Invoice Number: 1050048174
 Matter Number: 49067-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/21	Laura Saal	10.50	Assist with chapter 11 filing (3.8); review and revise petitions re global updates (2.3); review and revise first day pleadings re global edits (3.1); compile petitions (.9); prepare pro hac vice application for M. Peguero Medrano, J. Robinson (.4).
06/06/21	Tommy Scheffer	12.50	Correspond with Weil, A&M, K&E team, D. Latona re first day preparation (1.6); conference with K&E team re same (1.7); correspond with same re contingency planning (.8); correspond with same re work in process (1.1); correspond with same re filing authorization materials (1.9); correspond with same re wages motion (1.3); review wages motion (2.0); revise same (2.1).
06/06/21	Michael Scian	3.00	Correspond with K&E team, D. Latona re filing (1.2); prepare first day motions for filing re same (1.8).
06/06/21	Ravi Subramanian Shankar	8.80	Prepare for first day hearing and revise direct outlines for same (3.6); prepare for and prepare M. Liebman for direct testimony (2.6); review and analyze first day motions (1.8); revise first day declaration (.8).
06/06/21	Josh Sussberg, P.C.	3.40	Correspond re Houlihan engagement letter (.3); telephone conference with M. Neimann re status (.3); telephone conference with M. Leibman re same (.3); analyze news report re Katerra shut down (.3); prepare for first day hearing (.8); review, revise pleadings and first day presentation (1.1); telephone conference with M. Neimann re engagement letter (.3).
06/06/21	Lydia Yale	4.50	Prepare materials re chapter 11 filing (3.9); correspond with K&E team re same (.6).
06/06/21	Lydia Yale	11.20	Prepare materials re chapter 11 filing (3.9); review, revise same (3.9); conference with K&E team re same (2.3); correspond with K&E team re same (1.1).
06/06/21	Mason N. Zurek	11.50	Draft pleadings re chapter 11 filing (3.7); draft talking points re first day motions (2.6); review and revise same (1.0); correspond with K&E team, D. Latona re same, organization chart (2.3); review and revise filing tracker (1.9).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Chapter 11 Filing and Preparations

Invoice Number: 1050048174
 Matter Number: 49067-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/21	Lisa Aasa	6.80	Assist with chapter 11 filing (4.0); correspond with N. Levin and E. Eggmann re taxes order (.3); correspond with E. Jones and L. Rosenberg re first day hearing live line (.2); prepare and participate in first day hearing (2.3).
06/07/21	Joshua M. Altman	0.50	Conferences with U.S. Trustee, K&E team re first day matters.
06/07/21	Rachel S. Briones	2.80	Assist with chapter 11 filing.
06/07/21	Tiffani Chanroo	6.70	Revise bidding procedures motion (1.6); correspond with K&E team re same (.3); file same (.4); revise NOL motion (1.4); correspond with K&E team re same (.3); file same (.2); draft talking points (2.2); correspond with K&E team re same (.3).
06/07/21	Danielle Dulitzky	0.70	Correspond with K&E team re first day hearing, bidding procedures.
06/07/21	Emily C. Eggmann	7.30	Prepare for first day hearing (3.8); review and revise first day orders per U.S. Trustee comments (2.9); correspond with K&E team, D. Latona re same (.6).
06/07/21	Emily Flynn	4.10	Draft, revise talking points re first day motions (3.4); correspond with K&E team re same (.7).
06/07/21	Haroula Gkotsi	5.30	Review and revise first day pleadings (.9); prepare same re filing (2.4); correspond with D. Latona, J. Robinson re same (.4); correspond with E. Eggmann re Prime Clerk retention application, utilities (.3); correspond with M. Levine re insurance (.3); review and revise Prime Clerk retention order (.2); correspond with Prime Clerk re same (.2); correspond with D. Latona, A. Hevia, E. Eggmann re same (.2); correspond with A&M, D. Latona re utilities exhibit (.4).
06/07/21	Haroula Gkotsi	5.60	Review and revise talking points re first day pleadings including creditor matrix, prime clerk retention application, insurance, utilities (3.9); review and analyze precedent re same (1.1); correspond with E. Eggmann, M. Levine, M. Zurek re same (.6).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Chapter 11 Filing and Preparations

Invoice Number: 1050048174
 Matter Number: 49067-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/21	Alex Hevia	7.10	Review and revise first day motions (2.7); review and revise talking points re same (1.2); correspond and conference with K&E team, D. Latona re same (.4); review and analyze contracts re rejection analysis (1.6); correspond and conferences with K&E team, A&M, L. Blum re same (1.2).
06/07/21	Alex Hevia	0.50	Prepare for first day hearing.
06/07/21	Elizabeth Helen Jones	5.30	Revise first day declaration (1.3); correspond with C. Okike, K&E team re same (1.9); correspond with A&M re same (1.2); prepare same for filing (.9).
06/07/21	Elizabeth Helen Jones	0.40	Prepare for first day hearing.
06/07/21	Dan Latona	13.00	Analyze, comment on first day pleadings (2.0); coordinate filing re same (4.0); attend witness preparation session with M. Niemann (1.5); prepare for first day hearing (4.0); follow up re same (1.5).
06/07/21	Nir Levin	0.70	Review, revise talking points for first day hearing (.5); correspond with T. Chanroo re same (.2).
06/07/21	Maddison Levine	3.10	Review, revise talking points re first day hearing (1.4); correspond with M. Peguero re same (.2); research committee formation in SDTX (1.5).
06/07/21	Rebecca J. Marston	3.00	Correspond with K&E team re filing (.2); review and revise DIP talking points (1.6); correspond with D. Latona, E. Flynn re cash management, critical vendors motions (.4); review and revise DIP order per U.S. Trustee comments (.8).
06/07/21	Christine A. Okike, P.C.	6.70	Analyze first day motions, orders and declarations (4.0); revise same (2.7).
06/07/21	Christine A. Okike, P.C.	3.20	Prepare for first day hearing.
06/07/21	Miriam A. Peguero Medrano	10.00	Prepare for first day hearing (3.8); correspond with K&E team, parties re same (3.2); correspond with K&E team re sureties (3.0).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Chapter 11 Filing and Preparations

Invoice Number: 1050048174
 Matter Number: 49067-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/21	Joshua Robinson	11.80	Prepare for first day hearing (2.4); analyze utilities motion (1.2); analyze talking points re same (.5); analyze taxes motion (.9); analyze talking points re same (.4); analyze insurance motion (.8); analyze talking points re same (.5); analyze NOL procedures and motion (1.3); analyze talking points re same (.7); participate in first day hearing (3.1).
06/07/21	Laura Saal	5.00	Assist with first day filing (2.7); prepare as filed versions of first day orders (2.3).
06/07/21	Tommy Scheffer	15.30	Correspond and telephone conferences with Company, Weil, A&M, JW, K&E team re deal status (3.8); correspond with same re contingency planning (2.4); correspond with same re work in process (1.7); correspond with same re filing authorization materials (1.8); correspond with same re wages motion (2.7); review, revise wages motion and order (2.9).
06/07/21	David Schlaifer	4.00	Provide technical and trial support re telephonic first day hearing.
06/07/21	Josh Sussberg, P.C.	5.10	Prepare for first day hearing and analyze first day pleadings (2.4); review and revise first day presentation (1.3); telephone conferences with M. Niemann re same and Court hearing (1.1); telephone conference with M. Liebman re first day hearing and next steps (.3).
06/07/21	Lydia Yale	5.00	Correspond with digital services re printing first day motions (.3); update calendar invites re first day hearing (.6); prepare binder of first day motions for printing (.5); review, revise first day pleadings for filing (1.8); open listen-only conference line into June 7, 2021 hearing and confirm connection of same (1.6); prepare calendar invite for July 12, 2021 hearing (.2).
06/07/21	Mason N. Zurek	6.00	Review and revise talking points (1.8); correspond with K&E team re same (.4); coordinate filing and revise tracker re same (1.6); telephonically attend hearing (2.2).
06/08/21	Christine A. Okike, P.C.	0.50	Telephone conference with board re first day hearing and next steps.

Legal Services for the Period Ending June 30, 2021
Kattera Inc.
Chapter 11 Filing and Preparations

Invoice Number: 1050048174
Matter Number: 49067-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/21	Laura Saal	1.50	Review and revise declarations of electronic filing of Bankruptcy petitions and master mail list.
Total		399.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048175

Client Matter: 49067-14

In the Matter of Adversary Proceedings, Contested Matters

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 288,273.50

Total legal services rendered

\$ 288,273.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175
 Matter Number: 49067-14

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua M. Altman	12.70	1,155.00	14,668.50
Gabor Balassa, P.C.	14.20	1,615.00	22,933.00
Rachel S. Briones	38.20	625.00	23,875.00
Janet Bustamante	1.00	350.00	350.00
Ben Fahey-Burke	2.80	460.00	1,288.00
Cassandra E. Fenton	35.10	945.00	33,169.50
Julia R. Foster	2.10	390.00	819.00
Ricardo Guzman	2.00	410.00	820.00
Anne J. Hudson	2.80	745.00	2,086.00
Elizabeth Helen Jones	5.80	765.00	4,437.00
Dan Latona	17.00	1,070.00	18,190.00
Nir Levin	1.50	765.00	1,147.50
Library Factual Research	0.20	390.00	78.00
Rebecca J. Marston	6.40	625.00	4,000.00
Christine A. Okike, P.C.	17.70	1,495.00	26,461.50
Carrie Therese Oppenheim	0.20	460.00	92.00
Evan Ribot	68.50	625.00	42,812.50
Joshua Robinson	3.60	995.00	3,582.00
Tommy Scheffer	0.50	875.00	437.50
Ravi Subramanian Shankar	73.20	1,125.00	82,350.00
Zach Sommers	2.90	745.00	2,160.50
Josh Sussberg, P.C.	1.30	1,695.00	2,203.50
Mason N. Zurek	0.50	625.00	312.50
TOTALS	310.20		\$ 288,273.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175
 Matter Number: 49067-14

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/21	Gabor Balassa, P.C.	3.00	Analyze revised direct examination outlines (1.0); correspond and telephone conference with R. Shankar re same (.6); prepare for and participate in M. Liebman witness preparation session and follow-on conference with R. Shankar re same (1.4).
06/06/21	Cassandra E. Fenton	4.00	Prepare witness re first day hearing (2.2); analyze and revise materials re first day preparation (1.8).
06/07/21	Gabor Balassa, P.C.	3.30	Prepare witness re first day hearing (1.5); telephone conferences with R. Shankar re same (.7); analyze revised direct examination modules and correspond with R. Shankar re same (.5); conference with R. Shankar re next steps (.6).
06/07/21	Cassandra E. Fenton	5.30	Participate in witness preparation re first day hearing (1.6); prepare hearing materials (3.7).
06/07/21	Ravi Subramanian Shankar	9.00	Prepare M. Niemann re direct exam (2.1); revise M. Niemann and M. Liebman direct exam outlines (3.3); review and analyze first day filings and objections in preparation for first day hearing (3.6).
06/08/21	Gabor Balassa, P.C.	0.20	Telephone conference with R. Shankar re litigation next steps.
06/08/21	Anne J. Hudson	0.30	Correspond with R. Shankar and E. Eggmann re potential litigation issue.
06/08/21	Dan Latona	0.50	Telephone conference with R. Shankar, C. Fenton, J. Robinson re litigation matters.
06/08/21	Josh Sussberg, P.C.	0.30	Telephone conference with H. Tepner, P. Corrie and C. Okike re estate causes of action.
06/09/21	Julia R. Foster	0.60	Review and revise stipulation (.4); correspond with L. Aasa re same (.2).
06/09/21	Anne J. Hudson	0.50	Correspond with E. Eggmann re potential litigation issue.
06/10/21	Gabor Balassa, P.C.	0.20	Telephone conference with R. Shankar re developments and planning (.1); analyze WARN complaint (.1).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175
 Matter Number: 49067-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/21	Dan Latona	0.70	Telephone conference with R. Shankar, K&E team, A&M re data preservation matters (.5); telephone conference with C. Fenton re same (.2).
06/10/21	Christine A. Okike, P.C.	0.70	Analyze WARN class action complaint.
06/10/21	Joshua Robinson	0.50	Telephone conference with R. Shankar, K&E team, A&M re data preservation matters.
06/10/21	Ravi Subramanian Shankar	0.40	Correspond with K&E team re WARN Act lawsuit legal research (.2); review and analyze same (.2).
06/10/21	Ravi Subramanian Shankar	0.10	Analyze materials re invoice for arbitration fees.
06/10/21	Ravi Subramanian Shankar	0.60	Prepare for and conference with A&M re document preservation issues.
06/11/21	Joshua M. Altman	0.50	Conference with K&E team, J. Sussberg, C. Okike, D. Latona re litigation matters and follow up re same.
06/11/21	Gabor Balassa, P.C.	0.20	Telephone conference with R. Shankar re litigation planning.
06/11/21	Elizabeth Helen Jones	0.80	Telephone conference with D. Latona, K&E team re WARN Act adversary proceeding (.5); research WARN Act issues (.3).
06/11/21	Dan Latona	3.50	Analyze research re adversary proceeding (2.5); telephone conference with R. Shankar, C. Fenton, E. Jones re same (.5); telephone conference with J. Sussberg, K&E team re litigation matters (.5).
06/11/21	Rebecca J. Marston	0.90	Draft litigation tracker (.8); correspond with K&E team re same (.1).
06/11/21	Tommy Scheffer	0.50	Correspond with K&E team re WARN Act complaint.
06/11/21	Ravi Subramanian Shankar	4.90	Legal research re WARN Act lawsuit (1.8); review, supervise legal research re response date to lawsuit (.2); review and analyze background materials re WARN Act lawsuit (2.2); prepare for and correspond with K&E team re strategy re same (.7).
06/12/21	Gabor Balassa, P.C.	0.20	Correspond with R. Shankar re arbitration outreach and potential estate claims.
06/12/21	Ravi Subramanian Shankar	1.20	Correspond with K&E team re potential estate claims.
06/13/21	Dan Latona	1.00	Revise settlement motion.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175
 Matter Number: 49067-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/14/21	Gabor Balassa, P.C.	1.00	Prepare for and telephone conference with J. Sussberg, C. Okike and R. Shankar re litigation planning (.5); conference with R. Shankar re same (.5).
06/14/21	Janet Bustamante	1.00	Prepare and organize production letters for review.
06/14/21	Cassandra E. Fenton	1.10	Review and analyze adversary proceeding pleadings.
06/14/21	Julia R. Foster	0.70	Draft 9019 motion.
06/14/21	Elizabeth Helen Jones	2.10	Telephone conference with D. Latona, K&E team re WARN Act adversary proceeding (.5); draft summary re WARN Act claims (1.6).
06/14/21	Dan Latona	0.50	Telephone conference with C. Okike, K&E team re adversary proceeding.
06/14/21	Dan Latona	0.50	Review and revise settlement agreement.
06/14/21	Christine A. Okike, P.C.	0.30	Telephone conference with J. Sussberg, G. Balassa, R. Shankar re potential litigation claims.
06/14/21	Christine A. Okike, P.C.	1.00	Telephone conference with D. Simon (McDermott), M. Liebman (A&M) re projects (.5); telephone conference with J. Altman, D. Latona, Y. Salloum re same (.5).
06/14/21	Ravi Subramanian Shankar	0.80	Prepare for and correspond with K&E team re potential estate causes of action (.5); correspond with JW re same (.3).
06/14/21	Ravi Subramanian Shankar	7.90	Analyze issues re WARN Act adversary (4.0); conference with K&E team re same (3.9).
06/14/21	Josh Sussberg, P.C.	0.40	Conference with K&E team re potential claims.
06/14/21	Josh Sussberg, P.C.	0.10	Analyze WARN suit.
06/15/21	Gabor Balassa, P.C.	1.70	Telephone conferences with R. Shankar and K&E team re WARN issues (.9); telephone conference with JW and R. Shankar re investigation (.5); correspond with R. Shankar re next steps re WARN dispute (.3).
06/15/21	Rachel S. Briones	3.30	Draft motion re settlement (2.1); research, analyze precedent re same (.3); correspond with J. Altman and D. Latona re same (.5); revise same (.4).
06/15/21	Cassandra E. Fenton	1.10	Review and analyze adversary claims.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175
 Matter Number: 49067-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/21	Elizabeth Helen Jones	0.40	Telephone conference with D. Latona, C. Okike, K&E team re WARN Act adversary proceeding.
06/15/21	Dan Latona	1.00	Telephone conference with R. Shankar, K&E team re adversary proceeding (.5); telephone conference with R. Shankar, JW re investigation (.5).
06/15/21	Dan Latona	1.80	Review and analyze settlement motion.
06/15/21	Evan Ribot	5.20	Prepare for and telephone conferences re WARN adversary proceedings (1.4); review and analyze case background materials re WARN adversary proceedings (3.8).
06/15/21	Ravi Subramanian Shankar	5.00	Legal research re WARN Act claims (1.6); prepare for and correspond with K&E team re WARN Act strategy (1.6); review and analyze WARN Act claim precedents (1.1); prepare for and conference with JW re claims investigation (.7).
06/15/21	Josh Sussberg, P.C.	0.10	Correspond re WARN complaint.
06/16/21	Gabor Balassa, P.C.	0.50	Analyze estimation research (.3); correspond with R. Shankar re same (.2).
06/16/21	Rachel S. Briones	4.50	Revise settlement motion (2.1); correspond with C. Okike, J. Altman and D. Latona re same (.4); correspond with A&M and Houlihan re same (.3); correspond with JW re same (.4); draft declaration in support of same (1.3).
06/16/21	Cassandra E. Fenton	1.30	Telephone conference with K&E team re potential litigation matters.
06/16/21	Dan Latona	0.80	Telephone conference with J. Robinson, K&E team, A&M, Fenwick team re records retention re schedules (.5); telephone conference with J. Robinson, K&E team, A&M re same (.3).
06/16/21	Christine A. Okike, P.C.	1.50	Review, revise settlement motion.
06/16/21	Evan Ribot	7.10	Review and analyze case background materials re WARN adversary proceedings (2.5); research case law re WARN Act application and exceptions (4.0); telephone conference with R. Shankar re case timeline (.6).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175
 Matter Number: 49067-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/21	Ravi Subramanian Shankar	9.00	Legal research re WARN Act claims (3.9); draft summary re same (2.9); strategize and correspond with K&E team re same (2.2).
06/17/21	Rachel S. Briones	3.60	Revise settlement motion (1.2); correspond with Weil re same (.5); correspond with A&M re same (.4); correspond with C. Okike and K&E team re same (.6); revise declaration in support of same (.7); analyze settlement agreement (.2).
06/17/21	Cassandra E. Fenton	3.10	Telephone conferences with K&E team re adversary proceeding (1.0); analyze case law and strategy re same (2.1).
06/17/21	Christine A. Okike, P.C.	0.60	Analyze comments re settlement motion (.2); review and revise settlement motion (.4).
06/17/21	Evan Ribot	7.20	Prepare for and telephone conference with K&E team re work plan (.9); research case law re WARN Act exceptions (5.2); draft summary re same (1.1).
06/17/21	Joshua Robinson	1.90	Telephone conference with R. Shankar re case status (.2); telephone conference with K&E team, A&M re data preservation (.5); correspond with K&E team re same (.5); review interested parties list re pending litigation (.4); correspond with K&E team, A&M re same (.3).
06/17/21	Ravi Subramanian Shankar	4.80	Correspond with K&E team re WARN Act adversary work in process and revise same (.9); research re WARN Act claims (3.5); correspond with K&E team re research findings (.4).
06/18/21	Gabor Balassa, P.C.	1.30	Correspond with R. Shankar re litigation planning (.9); analyze legal analysis and correspond with R. Shankar re same (.4).
06/18/21	Cassandra E. Fenton	1.30	Telephone conference with K&E team re adversary proceeding (.6); analyze adversary proceeding strategy (.7).
06/18/21	Anne J. Hudson	2.00	Telephone conference with R. Shankar re potential litigation issues (.1); research re same (1.5); draft summary re same (.4).
06/18/21	Elizabeth Helen Jones	0.90	Correspond with R. Shankar re WARN Act adversary proceeding (.3); telephone conference with R. Shankar, K&E team, D. Latona re same (.6).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175
 Matter Number: 49067-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/21	Evan Ribot	3.20	Prepare for and telephone conference with K&E team re WARN Act adversary (.7); research case law re WARN Act adversary (.9); draft outline re same (1.6).
06/18/21	Ravi Subramanian Shankar	5.50	Legal research re WARN Act claims (3.2); correspond and conference with K&E team re WARN Act adversary strategy and research findings (1.6); fact development re WARN Act claims (.5); review and analyze legal research re S. Bolos claims (.2).
06/19/21	Christine A. Okike, P.C.	2.00	Review, revise settlement agreement (.8); review, revise stipulation (.4); telephone conference with D. Simon (McDermott) re settlement (.1); review revised settlement agreement (.7).
06/20/21	Gabor Balassa, P.C.	0.50	Correspond with R. Shankar re WARN next steps.
06/20/21	Evan Ribot	0.90	Review and analyze employee data and case law re WARN adversary.
06/20/21	Ravi Subramanian Shankar	2.90	Draft correspondence to K&E team re WARN Act adversary strategy (.4); fact analysis re same (2.5).
06/21/21	Joshua M. Altman	0.40	Correspond with C. Okike, D. Latona, R. Briones re settlement matters (.2); analyze modifications re same (.2).
06/21/21	Rachel S. Briones	5.10	Revise settlement motion (2.9); correspond with D. Latona and K&E team re same (.6); revise settlement agreement (1.1); correspond with D. Latona and K&E team re same (.5).
06/21/21	Cassandra E. Fenton	3.90	Review and analyze pending litigation matters.
06/21/21	Dan Latona	1.50	Comment on settlement motion (.5); comment on settlement agreement (1.0).
06/21/21	Christine A. Okike, P.C.	2.00	Correspond with D. Simon (McDermott) re settlement (.1); review, revise settlement motion and agreement (1.6); telephone conference with M. Liebman, C. Wells re contracts (.3).
06/21/21	Evan Ribot	3.40	Review and analyze data re WARN Act adversary (1.6); prepare for and telephone conferences with K&E team re adversary proceedings (.7); review and analyze case law re WARN Act adversary issues (1.1).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
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Invoice Number: 1050048175
 Matter Number: 49067-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/21	Joshua Robinson	0.50	Telephone conference with K&E team re lien research (.4); correspond with K&E team re same (.1).
06/21/21	Ravi Subramanian Shankar	0.60	Prepare for and conference with K&E team re work tracker.
06/21/21	Zach Sommers	1.70	Research and review documents for next production.
06/21/21	Josh Sussberg, P.C.	0.40	Correspond re SEC telephone conference and investigation (.2); telephone conference with K&E team re same (.2).
06/22/21	Gabor Balassa, P.C.	0.20	Correspond with C. Fenton re WARN work flows.
06/22/21	Rachel S. Briones	3.10	Revise settlement motion (.6); correspond with C. Okike and K&E team re same (.3); correspond with McDermott team re same (.3); correspond with A&M re same (.3); revise settlement agreement (.5); correspond with C. Okike and K&E team re same (.2); correspond with McDermott team re same (.3); correspond with A&M re same (.2); correspond with R. Kohut and S. Jones re employee issues re settlement agreement (.4).
06/22/21	Ben Fahey-Burke	0.70	Compile Company documents re WARN act.
06/22/21	Cassandra E. Fenton	6.20	Telephone conferences with K&E team re pending litigation (1.0); analyze potential litigation matter (2.3); correspond with A&M re preservation (.5); analyze pending litigation matter (2.4).
06/22/21	Ricardo Guzman	1.00	Research, analyze document selection for attorney review and workflow updates (.4); coordinate with AlixPartners re review updates (.3); correspond with A. Terteryan re same (.3).
06/22/21	Elizabeth Helen Jones	1.10	Research status of WARN Act claims (.7); draft summary re same (.2); correspond with D. Latona, K&E team re same (.2).
06/22/21	Rebecca J. Marston	2.00	Research type of claim re lien issue (1.6); correspond with A. Hevia re same (.1); telephone conference re same (.3).
06/22/21	Christine A. Okike, P.C.	0.30	Review revised settlement motion and settlement agreement.

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 Katerra Inc.
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/21	Evan Ribot	4.90	Conference with K&E team re WARN Act claims (.8); review and analyze regulations and case law re WARN Act (4.1).
06/22/21	Ravi Subramanian Shankar	3.80	Analyze WARN adversary (3.0); prepare for and conference with K&E team re same (.8).
06/23/21	Rachel S. Briones	2.40	Correspond with C. Okike and K&E team re outstanding issues re settlement agreement (.6); analyze same (.5); correspond with McDermott team re same (.4); correspond with M. Fadule (Company) re same (.5); revise settlement agreement (.4).
06/23/21	Cassandra E. Fenton	0.40	Analyze correspondence re litigation matters.
06/23/21	Rebecca J. Marston	1.30	Research type of claim re lien issue (1.2); correspond with A. Hevia re same (.1).
06/23/21	Christine A. Okike, P.C.	2.70	Review and comment re stipulations (1.8); telephone conference with D. Simon (McDermott) re settlement (.1); review settlement agreement (.5); telephone conference with J. Altman, A. Hevia re lien issue (.3).
06/23/21	Evan Ribot	9.10	Review and analyze materials from Company re employees and WARN Act claims (2.7); research case law re WARN Act claims, exceptions, statutory definitions and state statutes (4.2); draft and revise outline re same (2.2).
06/23/21	Ravi Subramanian Shankar	6.50	Strategize re WARN adversary (.7); fact investigation re same (2.3); review and analyze legal research re WARN claims (.6); research re class action defenses (2.9).
06/23/21	Zach Sommers	0.70	Draft production cover letter.
06/24/21	Joshua M. Altman	6.20	Draft, revise settlement motion (2.9); correspond with K&E team re same (.3); telephone conference with K&E team, A&M, Company re settlement agreement (.9); correspond and telephone conference with A&M, K&E team, Company, opposing counsel re revisions to agreement and implement same (.9); telephone conference with A&M, K&E team, Company, opposing counsel re same (1.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/24/21	Gabor Balassa, P.C.	1.20	Review materials re WARN claims and other potential litigated matters (.5); conference with K&E team re litigation issues (.6); conference with R. Shankar re same (.1).
06/24/21	Rachel S. Briones	4.10	Revise settlement agreement (1.1); telephone conference with S. Jones and R. Kohut re employee issues re same (.2); conference with A&M and K&E team re same (.8); conference with McDermott team and K&E team re same (.9); revise settlement motion (.4); correspond with J. Altman re same (.3); correspond with K&E team and McDermott team re contractor affidavit (.4).
06/24/21	Cassandra E. Fenton	2.60	Review and evaluate pending adversary proceeding (1.2); research re same (.9); telephone conference with K&E team re same (.5).
06/24/21	Ricardo Guzman	1.00	Search analysis re workflow updates (.3); coordinate with AlixPartners re review update (.3); correspond with A. Terteryan re same (.4).
06/24/21	Elizabeth Helen Jones	0.50	Telephone conference with C. Okike, K&E team re WARN Act adversary proceeding.
06/24/21	Dan Latona	0.50	Telephone conference with C. Okike, K&E team re WARN adversary proceeding.
06/24/21	Dan Latona	1.50	Telephone conference with J. Altman, K&E team, A&M, Company re settlement (.5); telephone conference with J. Altman, K&E team, A&M, Company, McDermott re same (1.0).
06/24/21	Rebecca J. Marston	0.20	Correspond with K&E team re research on lien issue.
06/24/21	Christine A. Okike, P.C.	2.00	Review drafts re settlement agreement and motion (.4); review and comment re Liberty stipulation (.3); review and comment re 800 Harbor stipulation (.3); telephone conference with C. Wells, M. Liebman (A&M), J. Altman, D. Latona re settlement agreement (.5); telephone conference with G. Balassa, R. Shankar, S. Jones, J. Altman, D. Latona re WARN adversary proceeding (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/24/21	Evan Ribot	6.00	Research case law re issues under WARN Act (1.2); draft summary re same (.9); conferences with K&E team re WARN adversary (1.0); research case law re WARN class certification and damages issues (2.9).
06/24/21	Joshua Robinson	0.20	Telephone conference with Company, A&M, K&E team re data preservation.
06/24/21	Ravi Subramanian Shankar	1.70	Prepare for and telephone conference with K&E team re WARN strategy (.5); supervise research re same (1.2).
06/24/21	Ravi Subramanian Shankar	0.40	Correspond with K&E team re document preservation issues (.3); review and analyze correspondence re same (.1).
06/24/21	Zach Sommers	0.50	Prepare for and telephone conference with M. Frazer, C. Gilbert-Ash and K&E team re document requests.
06/25/21	Joshua M. Altman	1.80	Telephone conference with counsel re settlement matters (.5); comment on, revise documents re same (1.3).
06/25/21	Gabor Balassa, P.C.	0.50	Telephone conferences with R. Shankar re electronic preservation and potential litigation.
06/25/21	Rachel S. Briones	3.30	Conference with K&E team and Fox Rothschild re settlement motion (.6); revise same (1.8); correspond with K&E team re same (.6); correspond with McDermott team re same (.3).
06/25/21	Ben Fahey-Burke	0.20	Prepare Company collection documents re WARN act.
06/25/21	Cassandra E. Fenton	3.60	Telephone conference with A&M re data matters (1.9); analyze research re adversary proceeding (1.7).
06/25/21	Dan Latona	0.80	Telephone conference with R. Shankar, A&M re data preservation matters.
06/25/21	Dan Latona	0.70	Analyze, comment on settlement agreement and motion re same.
06/25/21	Christine A. Okike, P.C.	2.00	Telephone conference with D. Simon (McDermott), J. Altman re settlement (.5); review and comment on stipulations (.7); correspond with J. Altman, A. Hevia re same (.3); review and comment on settlement agreement (.5).

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 Katerra Inc.
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/21	Evan Ribot	5.30	Research case law re damages and class certification for WARN Act claims (2.5); draft outline re same (1.2); review and analyze employee data re WARN claims (1.6).
06/25/21	Joshua Robinson	0.50	Telephone conference re data preservation.
06/25/21	Ravi Subramanian Shankar	1.90	Prepare for and correspond with A&M and K&E team re document preservation issues.
06/26/21	Rachel S. Briones	1.30	Revise settlement agreement (.4); revise settlement motion (.7); correspond with C. Okike and K&E team re same (.2).
06/26/21	Cassandra E. Fenton	1.00	Review and analyze research re adversary proceeding (.7); draft summary re same (.3).
06/26/21	Christine A. Okike, P.C.	1.30	Review and comment re settlement motion and agreement.
06/27/21	Joshua M. Altman	1.10	Comment on settlement matters (.7); correspond and conference with counterparty, A&M re same (.4).
06/27/21	Rachel S. Briones	1.10	Prepare presentation slide re settlement motion (.9); correspond with J. Altman and D. Latona re same (.2).
06/27/21	Cassandra E. Fenton	0.20	Analyze litigation matter (.1); correspond with K&E team re same (.1).
06/27/21	Evan Ribot	0.40	Review and revise draft outline re WARN Act claims.
06/28/21	Joshua M. Altman	0.30	Correspond with K&E team re data preservation matters.
06/28/21	Joshua M. Altman	1.10	Comment on settlement agreement and conferences and correspond with A&M, opposing counsel, R. Briones re same.
06/28/21	Rachel S. Briones	2.50	Revise settlement agreement (.5); correspond with M. Liebman (A&M) re same (.2); revise settlement motion (.7); prepare presentation re same (.8); correspond with J. Altman re same (.3).
06/28/21	Ben Fahey-Burke	0.80	Prepare WARN documents database.
06/28/21	Dan Latona	1.20	Comment on slide re settlement (.5); analyze agreement re same (.7).
06/28/21	Nir Levin	1.20	Research, review precedents and applicable law re motion to extend removal deadline (1.0); correspond with M. Zurek re same (.2).

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 Katerra Inc.
 Adversary Proceedings, Contested Matters

Invoice Number: 1050048175
 Matter Number: 49067-14

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/21	Christine A. Okike, P.C.	1.30	Analyze McDermott's comments re settlement motion (.1); analyze complaint and termination letters (.9); telephone conference with C. Wells (A&M), J. Altman re same (.3).
06/28/21	Evan Ribot	2.70	Prepare for and telephone conference with R. Shankar re case timeline (.8); review and analyze employee data and files re WARN claims (1.1); review and analyze draft litigation assessment presentations (.8).
06/28/21	Ravi Subramanian Shankar	2.10	Correspond with K&E team re WARN adversary strategy and work flows (1.5); prepare for and conference with K&E team re claims (.6).
06/28/21	Ravi Subramanian Shankar	1.10	Correspond with A&M and K&E team re document preservation issues (.5); strategize re same (.3); revise document preservation notice (.3).
06/29/21	Joshua M. Altman	1.30	Correspond with parties re settlement (.7); analyze documents re same (.6).
06/29/21	Rachel S. Briones	2.10	Draft declaration in support of settlement motion (1.6); revise settlement agreement (.2); revise settlement motion (.3).
06/29/21	Ben Fahey-Burke	1.10	Review and organize WARN documents for attorney review (.3); coordinate preparation of review database for same (.8).
06/29/21	Julia R. Foster	0.50	Research precedent re California state court class action complaints.
06/29/21	Nir Levin	0.30	Correspond with M. Zurek re motion to extend removal deadline.
06/29/21	Library Factual Research	0.20	Locate case involving Washington and Katerra and retrieve docket, complaint.
06/29/21	Rebecca J. Marston	1.20	Telephone conference with K&E team re renewal lien discussion (.4); review notes re same (.4); correspond with K&E team re same (.4).
06/29/21	Carrie Therese Oppenheim	0.20	Research precedent removal motions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/21	Evan Ribot	6.80	Research case law re WARN Act civil penalties and draft summary re same (1.4); prepare for and telephone conference re renewal lien (.6); review and analyze sample litigation assessment presentation decks (.7); draft litigation assessment presentation deck re WARN Act claims (1.2); research CA law re employee privacy and draft summary re same (2.9).
06/29/21	Ravi Subramanian Shankar	1.90	Correspond with Company and K&E team re potential estate causes of action (.7); strategize re same (.7); supervise legal analysis re potential claims against Company (.5).
06/29/21	Ravi Subramanian Shankar	0.40	Correspond with A&M and K&E team re document preservation issues.
06/29/21	Mason N. Zurek	0.50	Draft and revise motion to extend removal.
06/30/21	Gabor Balassa, P.C.	0.20	Correspond with R. Shankar re litigation status.
06/30/21	Rachel S. Briones	1.80	Revise settlement agreement (.6); telephone conference with J. Altman re same (.1); correspond with J. Altman re same (.3); correspond with McDermott team re same (.2); revise declaration in support of settlement motion (.3); correspond with D. Latona re same (.2); correspond with J. Altman re same (.1).
06/30/21	Julia R. Foster	0.30	Correspond with library re litigation matter (.1); circulate findings to K&E team (.2).
06/30/21	Dan Latona	0.50	Comment on declaration re settlement motion.
06/30/21	Rebecca J. Marston	0.80	Analyze lien documents.
06/30/21	Evan Ribot	6.30	Revise WARN Act research outline (.7); draft litigation assessment presentation deck re WARN Act claims (3.9); prepare for and telephone conference re SEC investigation (1.2); review WARN notices re privilege issues (.5).
06/30/21	Ravi Subramanian Shankar	0.70	Prepare for and correspond with A&M re document preservation matters.
Total		310.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048176

Client Matter: 49067-15

In the Matter of Automatic Stay Matters

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 43,197.00

Total legal services rendered

\$ 43,197.00

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Automatic Stay Matters

Invoice Number: 1050048176
 Matter Number: 49067-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua M. Altman	7.70	1,155.00	8,893.50
Rachel S. Briones	3.60	625.00	2,250.00
Gavin Campbell	1.40	1,125.00	1,575.00
Ben Fahey-Burke	0.50	460.00	230.00
Cassandra E. Fenton	10.60	945.00	10,017.00
Alex Hevia	5.00	875.00	4,375.00
Elizabeth Helen Jones	2.10	765.00	1,606.50
Dan Latona	2.00	1,070.00	2,140.00
Vanjo Lickhalter	5.70	450.00	2,565.00
Rebecca J. Marston	3.90	625.00	2,437.50
Joshua Robinson	1.00	995.00	995.00
Tommy Scheffer	1.20	875.00	1,050.00
Ravi Subramanian Shankar	4.50	1,125.00	5,062.50
TOTALS	49.20		\$ 43,197.00

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Automatic Stay Matters

Invoice Number: 1050048176
 Matter Number: 49067-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/21	Rachel S. Briones	2.20	Revise suggestion of bankruptcy (1.7); correspond with J. Robinson and K&E team re same (.5).
06/08/21	Ben Fahey-Burke	0.50	File notice of suggestion of bankruptcy filing in arbitration matter (.2); research re filing notice of dismissal in same (.3).
06/08/21	Cassandra E. Fenton	3.20	Telephone conference with K&E team, D. Latona re case strategy (.4); analyze pending litigation and automatic stay (2.3); telephone conference with opposing counsel re automatic stay (.5).
06/08/21	Ravi Subramanian Shankar	0.50	Correspond with C. Fenton re automatic stay filings (.2); review and analyze correspondence re same (.1); supervise preparation of automatic stay notice in Bolos arbitration (.1); submit same (.1).
06/09/21	Rachel S. Briones	0.40	Revise suggestion of bankruptcy and notice of stay (.2); correspond with D. Latona and J. Altman re same (.2).
06/09/21	Cassandra E. Fenton	1.70	Prepare for and telephone conference with K&E team and counsel re pending litigation and automatic stay (.8); analyze pending litigation and automatic stay issues (.9).
06/09/21	Dan Latona	0.70	Telephone conference with local counsel, K&E team re automatic stay matters.
06/09/21	Joshua Robinson	1.00	Correspond with K&E team re notice of suggestion of bankruptcy (.4); review notice of suggestion of bankruptcy (.3); correspond with counterparty re same (.3).
06/09/21	Tommy Scheffer	0.50	Correspond with opposing counsel, JW, K&E team re lift stay stipulation.
06/09/21	Ravi Subramanian Shankar	0.50	Telephone conference with counsel re automatic stay.
06/10/21	Rachel S. Briones	0.60	Revise suggestion of bankruptcy and notice of stay (.4); correspond with D. Latona and A&M re same (.2).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Automatic Stay Matters

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 Matter Number: 49067-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/21	Gavin Campbell	0.60	Correspond with K&E team re stay filings in Cornerstone California state court proceeding (.2); review and analyze draft stay filings in state court proceeding (.2); suggest potential revisions re same (.2).
06/10/21	Cassandra E. Fenton	3.00	Analyze pending litigation and automatic stay issues (2.1); prepare for and telephone conference re litigation (.9).
06/10/21	Vanjo Lickhalter	0.80	Correspond with K&E team re preparation and plan for attorney appearance and proceedings stay filings (.1); draft and submit same for attorney review (.7).
06/10/21	Ravi Subramanian Shankar	0.30	Correspond with K&E team re automatic stay response to Cornerstone lawsuit.
06/11/21	Joshua M. Altman	0.10	Correspond with Company re automatic stay inquiry.
06/11/21	Gavin Campbell	0.50	Review and analyze draft stay filings in state court proceeding.
06/11/21	Cassandra E. Fenton	2.70	Analyze pending litigation and automatic stay issues (1.1); draft and revise suggestion of bankruptcy filing (1.6).
06/11/21	Vanjo Lickhalter	3.30	Revise notices of appearance and stay of proceedings and ancillary materials (2.3); finalize and submit same (.2); coordinate personal delivery of mandatory chambers set (.2); monitor and retrieve conformed versions (.3); circulate same (.2); coordinate case tracking set up (.1).
06/14/21	Vanjo Lickhalter	0.30	Register attorney for access to court's portal (.1); obtain and submit credentials, key information (.1); preserve same in central repository (.1).
06/14/21	Tommy Scheffer	0.30	Correspond with M. Salzman, JW, K&E team re automatic stay in arbitration proceeding.
06/14/21	Ravi Subramanian Shankar	0.10	Telephone conference with K&E team re automatic stay.
06/15/21	Rachel S. Briones	0.40	Correspond with M. Salzman (Hendrick Phillips Salzman & Siegel, P.C.) re suggestion of bankruptcy and notice of automatic stay.
06/15/21	Gavin Campbell	0.20	Review and analyze stay filings in state court proceeding (.1); correspond with V. Lickhalter re tracking filings (.1).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/21	Vanjo Lickhalter	1.30	Retrieve and analyze court submissions (.8); verify attorney docket tracking set up (.2); correspond with K&E team re court reporter and firm-wide calendar set up (.3).
06/18/21	Tommy Scheffer	0.40	Correspond with JW, K&E team re request to lift stay (.2); review and analyze same (.2).
06/18/21	Ravi Subramanian Shankar	0.20	Correspond with K&E team re evaluation of automatic stay issues.
06/21/21	Joshua M. Altman	0.80	Correspond with K&E team re lift stay matters (.2); review and analyze research re same (.6).
06/21/21	Alex Hevia	1.30	Telephone conference with R. Shankar and K&E team re automatic stay issues (.8); review and analyze issues re same (.5).
06/21/21	Rebecca J. Marston	3.90	Research re automatic stay issue (3.1); correspond with A. Hevia re same (.3); telephone conference with K&E team re automatic stay issue (.5).
06/21/21	Ravi Subramanian Shankar	1.80	Telephone conference with K&E team re New Jersey lien issue and automatic stay (.2); prepare for same (.6); analyze same with K&E team (1.0).
06/22/21	Joshua M. Altman	1.20	Review and analyze stipulations (.6); correspond with A. Hevia, L. Blum and E. Jones re same (.2); correspond with A&M re same (.4).
06/22/21	Gavin Campbell	0.10	Review and analyze docket in state court proceeding.
06/22/21	Alex Hevia	1.20	Correspond and telephone conference with R. Shankar, K&E team, A&M and Company re potential motion to modify automatic stay (.7); review and analyze facts re same (.5).
06/23/21	Joshua M. Altman	1.50	Review and analyze stipulations (.7); correspond with A. Hevia, E. Jones, L. Blum re same (.2); consider strategy re assumption re same (.6).
06/23/21	Alex Hevia	0.40	Telephone conference with C. Fenton and counterparty re lift stay issues (.3); correspond with K&E team and L. Blum re same (.1).
06/24/21	Joshua M. Altman	1.70	Telephone conferences and correspond with E. Jones, A. Hevia, L. Blum re stipulations (.8); review and analyze same (.9).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Automatic Stay Matters

Invoice Number: 1050048176
 Matter Number: 49067-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/24/21	Alex Hevia	0.20	Correspond with R. Shankar, K&E team and A&M re lien issue.
06/24/21	Ravi Subramanian Shankar	0.20	Correspond with K&E team re automatic stay litigation strategy.
06/25/21	Ravi Subramanian Shankar	0.60	Telephone conference with K&E team re litigation strategy issues.
06/26/21	Alex Hevia	0.40	Correspond with A&M and R. Shankar re automatic stay issues.
06/26/21	Ravi Subramanian Shankar	0.30	Correspond with K&E team re lien issues.
06/28/21	Joshua M. Altman	2.40	Correspond and conference with K&E team, A. Hevia, L. Blum, counterparties re lift stay matters and comment on, consider strategy re same.
06/28/21	Alex Hevia	0.40	Correspond with R. Shankar, C. Fenton re automatic stay and pleadings re same.
06/28/21	Dan Latona	1.30	Review and analyze automatic stay motion (.7); analyze case law re same (.6).
06/29/21	Alex Hevia	0.70	Correspond and telephone conference with Company, R. Shankar and K&E team re automatic stay issues and related pleadings.
06/29/21	Elizabeth Helen Jones	2.10	Research re vendor request to lift automatic stay (1.2); draft summary re same (.6); correspond with D. Latona, A. Hevia re same (.3).
06/30/21	Alex Hevia	0.40	Correspond and telephone conference with K&E team, R. Shankar and Company re automatic stay issues and related pleadings.
Total		49.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048177

Client Matter: 49067-16

In the Matter of U.S. Trustee Issues and Communications

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 16,529.50

Total legal services rendered

\$ 16,529.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 U.S. Trustee Issues and Communications

Invoice Number: 1050048177
 Matter Number: 49067-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Haroula Gkotsi	0.20	765.00	153.00
Katrina Gonzales	1.00	625.00	625.00
Dan Latona	2.20	1,070.00	2,354.00
Nir Levin	0.30	765.00	229.50
Rebecca J. Marston	0.30	625.00	187.50
Christine A. Okike, P.C.	1.80	1,495.00	2,691.00
Joshua Robinson	1.30	995.00	1,293.50
Tommy Scheffer	9.70	875.00	8,487.50
Josh Sussberg, P.C.	0.30	1,695.00	508.50
TOTALS	17.10		\$ 16,529.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 U.S. Trustee Issues and Communications

Invoice Number: 1050048177
 Matter Number: 49067-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/14/21	Haroula Gkotsi	0.20	Telephone conference with C. Okike, JW, U.S. Trustee re creditors' committee formation.
06/14/21	Katrina Gonzales	1.00	Research and review certificates of good standing for debtor entities in preparation for initial debtor interview (.8); correspond with A. Hevia re same (.2).
06/14/21	Dan Latona	0.50	Telephone conference with C. Okike, U.S. Trustee re committee formation.
06/14/21	Christine A. Okike, P.C.	0.30	Telephone conference with U.S. Trustee re UCC formation.
06/14/21	Tommy Scheffer	0.20	Telephone conference with U.S. Trustee, JW, K&E team re committee formation.
06/14/21	Josh Sussberg, P.C.	0.10	Telephone conference with D. Dunn re UCC formation.
06/15/21	Josh Sussberg, P.C.	0.20	Correspond re UCC formation.
06/16/21	Dan Latona	0.30	Telephone conference with C. Okike, JW, U.S. Trustee re committee formation.
06/16/21	Nir Levin	0.30	Telephone conferences with U.S. Trustee, K&E team re creditor committee formation.
06/16/21	Rebecca J. Marston	0.30	Telephone conference with K&E team re creditor committee formation.
06/16/21	Christine A. Okike, P.C.	0.40	Telephone conference with U.S. Trustee re committee formation.
06/16/21	Joshua Robinson	0.50	Telephone conference with U.S. Trustee re committee formation (.3); correspond with K&E team re same (.2).
06/16/21	Tommy Scheffer	0.70	Telephone conference with U.S. Trustee, JW, K&E team re committee formation (.3); correspond with K&E team re same (.4).
06/17/21	Tommy Scheffer	1.40	Correspond with U.S. Trustee, JW, A&M, K&E team re claims forms mailing strategy, U.S. Trustee incentive plan diligence requests (.3); research re U.S. Trustee incentive plan diligence requests (1.1).
06/18/21	Christine A. Okike, P.C.	0.50	Analyze U.S. Trustee comments re interim compensation motion (.3); correspond with D. Latona re same (.2).

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 U.S. Trustee Issues and Communications

Invoice Number: 1050048177
 Matter Number: 49067-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/21	Tommy Scheffer	2.30	Review and analyze retention bonus program data (.2); correspond and telephone conferences with K&E team, A&M re same (.6); research re same (1.5).
06/19/21	Tommy Scheffer	0.50	Correspond with U.S. Trustee, JW, K&E team re U.S. Trustee retention bonus diligence request.
06/21/21	Tommy Scheffer	0.40	Correspond with U.S. Trustee, JW, K&E team re committee formation.
06/22/21	Dan Latona	0.40	Telephone conference with R. Shankar, U.S. Trustee re committee matters.
06/22/21	Tommy Scheffer	0.40	Correspond with U.S. Trustee, JW, K&E team re committee membership.
06/25/21	Tommy Scheffer	0.40	Correspond with JW, K&E team re U.S. Trustee comments to bar date motion.
06/28/21	Dan Latona	1.00	Telephone conference with A&M re initial debtor interview.
06/28/21	Joshua Robinson	0.80	Review and analyze initial debtor report (.6); telephone conference with K&E team re same (.2).
06/28/21	Tommy Scheffer	1.50	Correspond and telephone conferences with U.S. Trustee, A&M, JW, K&E team re bar dates, retention payments (.9); analyze bar date, wages orders re same (.6).
06/29/21	Tommy Scheffer	0.40	Correspond with U.S. Trustee, JW, K&E team re U.S. Trustee comments to bar date order (.3); review and revise bar date order (.1).
06/30/21	Christine A. Okike, P.C.	0.60	Review and analyze U.S. Trustee's comments to bar date order and interim compensation order (.4); correspond with D. Latona re same (.2).
06/30/21	Tommy Scheffer	1.50	Correspond with U.S. Trustee, JW, A&M, K&E team re U.S. Trustee retention payment diligence, U.S. Trustee comments to bar date order, de minimis asset sale order, interim compensation order (.7); review and analyze same (.8).
Total		17.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048178

Client Matter: 49067-17

In the Matter of Business Operations

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 62,222.00

Total legal services rendered

\$ 62,222.00

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Business Operations

Invoice Number: 1050048178
 Matter Number: 49067-17

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua M. Altman	0.50	1,155.00	577.50
Tiffani Chanroo	34.20	625.00	21,375.00
Elizabeth Helen Jones	1.80	765.00	1,377.00
Dan Latona	12.90	1,070.00	13,803.00
Rebecca J. Marston	2.50	625.00	1,562.50
Christine A. Okike, P.C.	6.50	1,495.00	9,717.50
Joshua Robinson	7.70	995.00	7,661.50
Tommy Scheffer	2.00	875.00	1,750.00
Ravi Subramanian Shankar	1.80	1,125.00	2,025.00
Josh Sussberg, P.C.	1.40	1,695.00	2,373.00
TOTALS	71.30		\$ 62,222.00

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Business Operations

Invoice Number: 1050048178
 Matter Number: 49067-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/21	Joshua M. Altman	0.50	Telephone conference with board.
06/06/21	Josh Sussberg, P.C.	0.50	Telephone conference with board.
06/07/21	Josh Sussberg, P.C.	0.50	Correspond with board re next steps and board meetings.
06/08/21	Tiffani Chanroo	2.70	Review and analyze NDA comments (2.4); correspond with K&E team re same (.3).
06/08/21	Christine A. Okike, P.C.	0.30	Telephone conference with M. Liebman re projects.
06/09/21	Tiffani Chanroo	6.10	Review and analyze NDAs (2.1); revise same (3.1); correspond with K&E team, Houlihan re same (.7); telephone conference with D. Dulitzky re same (.2).
06/09/21	Christine A. Okike, P.C.	1.70	Analyze trust fund issues (.2); telephone conference with J. Altman, D. Latona, J. Robinson, M. Peguero, E. Jones re same (.5); review and analyze project contracts (.3); telephone conference with M. Liebman, C. Wells (A&M) re same (.7).
06/10/21	Tiffani Chanroo	7.40	Review and analyze non-disclosure agreements (2.8); revise same (3.9); correspond with K&E team re same (.7).
06/10/21	Dan Latona	0.50	Telephone conference with J. Robinson, A&M re weekly work streams.
06/10/21	Christine A. Okike, P.C.	2.00	Telephone conference with M. Liebman (A&M) re projects (.3); review and analyze proposal (.9); telephone conference with M. Liebman (A&M) re same (.3); telephone conference with M. Liebman, C. Wells (A&M), J. Altman, D. Latona, J. Robinson, E. Jones re subcontractor issues (.5).
06/10/21	Joshua Robinson	2.00	Review and analyze press release (.2); revise same (.2); correspond with A&M re same (.2); telephone conference with vendor re ongoing projects (.4); correspond with A&M re same (.3); correspond with rejection claimants re open projects (.7).
06/11/21	Tiffani Chanroo	2.60	Review and analyze non-disclosure agreements (2.4); correspond with K&E team, Houlihan re same (.2).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Business Operations

Invoice Number: 1050048178
 Matter Number: 49067-17

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/21	Christine A. Okike, P.C.	0.80	Review and analyze letters re projects (.6); telephone conference with M. Liebman (A&M) re same (.2).
06/11/21	Joshua Robinson	1.70	Correspond with contract counterparties re project status (.4); correspond with K&E team re same (.5); review and analyze notice re contract termination (.5); review and analyze subcontractor contract notice re same (.3).
06/14/21	Tiffani Chanroo	2.20	Review and analyze NDA comments (1.9); correspond with K&E team re same (.3).
06/14/21	Christine A. Okike, P.C.	0.80	Follow up re project owner negotiations.
06/14/21	Joshua Robinson	2.90	Telephone conference with A&M re contracts (1.0); correspond with K&E team re same (.7); correspond with counterparties re commencement of case (1.2).
06/15/21	Tiffani Chanroo	3.30	Review, revise non-disclosure agreement comments (2.9); correspond with D. Dulitzky re same (.4).
06/15/21	Dan Latona	1.00	Review and analyze correspondence re open work streams (.5); telephone conference with J. Robinson, A&M re open work streams (.5).
06/15/21	Christine A. Okike, P.C.	0.30	Correspond with C. Wells (A&M) re foreign operational issues.
06/15/21	Joshua Robinson	0.30	Correspond with A&M re organizational structure.
06/16/21	Tiffani Chanroo	2.40	Review and analyze counterparty non-disclosure agreement comments (2.1); correspond with D. Dulitzky re same (.3).
06/16/21	Elizabeth Helen Jones	1.10	Telephonically attend board meeting with Company, K&E team, C. Okike.
06/16/21	Dan Latona	0.20	Telephone conference with J. Robinson, A&M re JV matters.
06/16/21	Ravi Subramanian Shankar	1.60	Telephone conference with A&M re document preservation issues (.9); telephone conference with K&E team re evaluation of same (.7).
06/17/21	Tiffani Chanroo	4.90	Review and analyze non-disclosure agreement counterparty comments (3.9); revise same (.5); correspond with D. Dulitzky re same (.5).
06/17/21	Elizabeth Helen Jones	0.50	Draft board meeting minutes.

Legal Services for the Period Ending June 30, 2021
 Kattera Inc.
 Business Operations

Invoice Number: 1050048178
 Matter Number: 49067-17

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/17/21	Dan Latona	0.50	Telephone conference with A&M re ongoing work streams.
06/17/21	Ravi Subramanian Shankar	0.20	Correspond with K&E team re document preservation strategy.
06/18/21	Dan Latona	5.90	Telephone conference with C. Okike, J. Altman, A&M re open issues (1.0); comment on settlement motion (3.1); comment on settlement agreement (1.5); telephone conference with A&M, Houlihan re cross-laminated timber factory matters (.3).
06/18/21	Christine A. Okike, P.C.	0.60	Correspond with owners and subcontractors re open issues.
06/18/21	Joshua Robinson	0.80	Review correspondence re pre-petition settlement (.2); correspond with K&E team, D. Latona re same (.6).
06/19/21	Tiffani Chanroo	1.90	Review counterparty non-disclosure agreement (1.4); revise same (.4); correspond with D. Dulitzky re same (.1).
06/20/21	Tiffani Chanroo	0.70	Analyze counterparties non-disclosure agreements (.6); correspond with D. Dulitzky re same (.1).
06/21/21	Dan Latona	0.40	Telephone conference with C. Okike, M. Liebman re contract counterparty (.3); telephone conference with R. Briones re settlement motion (.1).
06/22/21	Dan Latona	0.20	Telephone conference with J. Robinson, A&M re weekly work streams.
06/23/21	Dan Latona	1.00	Analyze issues re open work streams.
06/24/21	Elizabeth Helen Jones	0.20	Revise board minutes (.1); correspond with D. Latona re same (.1).
06/24/21	Dan Latona	0.50	Telephone conference with J. Robinson, A&M re weekly work streams.
06/24/21	Rebecca J. Marston	0.30	Correspond with T. Scheffer re letters of credit.
06/24/21	Tommy Scheffer	2.00	Correspond with Company, A&M, K&E team re subcontractor liens (.6); analyze same (1.4).
06/25/21	Rebecca J. Marston	2.20	Analyze letters of credit (2.1); correspond with D. Latona re same (.1).
06/25/21	Josh Sussberg, P.C.	0.20	Telephone conference with subcontractor.
06/27/21	Josh Sussberg, P.C.	0.10	Correspond with K&E team re Canadian entities and transaction.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Business Operations

Invoice Number: 1050048178
 Matter Number: 49067-17

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/21	Dan Latona	0.90	Analyze correspondence re open issues (.7); telephone conference with J. Altman, A&M re contract matter (.2).
06/29/21	Dan Latona	1.30	Telephone conference with C. Wells, local counsel re Asia matters (.8); telephone conference with J. Robinson, A&M re weekly work streams (.5).
06/30/21	Dan Latona	0.50	Correspond with K&E team re final orders.
06/30/21	Josh Sussberg, P.C.	0.10	Correspond re asset sales, status and reclamation demands.
Total		71.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048179

Client Matter: 49067-18

In the Matter of Case Administration

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 63,131.50

Total legal services rendered

\$ 63,131.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Case Administration

Invoice Number: 1050048179
 Matter Number: 49067-18

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lisa Aasa	6.80	285.00	1,938.00
Joshua M. Altman	4.00	1,155.00	4,620.00
Lindsey Blum	2.00	765.00	1,530.00
Rachel S. Briones	2.90	625.00	1,812.50
Tiffani Chanroo	1.80	625.00	1,125.00
Neil Datar	0.70	625.00	437.50
Danielle Dulitzky	1.60	875.00	1,400.00
Emily C. Eggmann	7.00	625.00	4,375.00
Emily Flynn	0.60	875.00	525.00
Julia R. Foster	11.50	390.00	4,485.00
Haroula Gkotsi	3.60	765.00	2,754.00
Asheesh Goel, P.C.	1.00	1,695.00	1,695.00
Katrina Gonzales	2.10	625.00	1,312.50
Jacqueline Hahn	0.50	285.00	142.50
Alex Hevia	2.10	875.00	1,837.50
Elizabeth Helen Jones	2.00	765.00	1,530.00
Dan Latona	4.50	1,070.00	4,815.00
Nir Levin	3.00	765.00	2,295.00
Maddison Levine	1.40	625.00	875.00
Rebecca J. Marston	1.70	625.00	1,062.50
Christine A. Okike, P.C.	3.00	1,495.00	4,485.00
Carrie Therese Oppenheim	2.90	460.00	1,334.00
Miriam A. Peguero Medrano	1.30	875.00	1,137.50
Joshua Robinson	2.50	995.00	2,487.50
Leo Rosenberg	0.70	285.00	199.50
Laura Saal	2.40	460.00	1,104.00
Tommy Scheffer	3.00	875.00	2,625.00
Michael Scian	1.40	625.00	875.00
Josh Sussberg, P.C.	1.70	1,695.00	2,881.50
Rami Totari	2.20	1,125.00	2,475.00
Lydia Yale	0.30	285.00	85.50
Mason N. Zurek	4.60	625.00	2,875.00

Legal Services for the Period Ending June 30, 2021
Kattera Inc.
Case Administration

Invoice Number: 1050048179
Matter Number: 49067-18

TOTALS	86.80	\$ 63,131.50
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Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Case Administration

Invoice Number: 1050048179
 Matter Number: 49067-18

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/21	Neil Datar	0.70	Analyze status updates (.2); telephone conference re bankruptcy update (.5).
06/07/21	Laura Saal	2.40	Review, revise hearing agenda (1.6); review, revise notice of electronic hearing (.8).
06/07/21	Josh Sussberg, P.C.	0.80	Correspond with JW re status (.4); correspond with creditors and parties in interest re status (.4).
06/08/21	Lisa Aasa	0.40	Telephone conference with K&E team, D. Latona re work in process.
06/08/21	Joshua M. Altman	0.90	Conference with K&E team, D. Latona re work in process (.4); conference with A&M, Houlihan re matter coordination (.5).
06/08/21	Lindsey Blum	0.50	Conference with K&E team, D. Latona re status updates.
06/08/21	Rachel S. Briones	0.40	Telephone conference with K&E team, D. Latona re work in process.
06/08/21	Danielle Dulitzky	0.50	Telephone conference with K&E team, D. Latona re work in process (.4); correspond with K&E team, D. Latona re same (.1).
06/08/21	Emily C. Eggmann	1.00	Review and revise work in process materials (.6); telephone conference with K&E team, D. Latona re work in process (.4).
06/08/21	Emily Flynn	0.20	Telephone conference with D. Latona, K&E team re work in process.
06/08/21	Haroula Gkotsi	1.00	Telephone conference with D. Latona, K&E team re work in process, next steps (.4); review and analyze work in process tracker, timeline (.6).
06/08/21	Katrina Gonzales	0.50	Telephone conference with K&E team, D. Latona re work in process.
06/08/21	Alex Hevia	0.20	Telephone conference with K&E team, D. Latona re case status.
06/08/21	Dan Latona	1.00	Telephone conference with E. Eggmann, K&E team re work in process (.5); comment on materials re same (.3); analyze correspondence re same (.2).
06/08/21	Nir Levin	0.60	Telephone conference with D. Latona, K&E team re work in process (.4); review, revise work in process chart (.1); correspond with E. Eggmann re same (.1).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Case Administration

Invoice Number: 1050048179
 Matter Number: 49067-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/21	Maddison Levine	0.30	Telephone conference with D. Latona, K&E team re work in process.
06/08/21	Rebecca J. Marston	0.50	Telephone conference with K&E team, D. Latona re updates (.4); correspond with A. Hevia re case description (.1).
06/08/21	Christine A. Okike, P.C.	0.40	Telephone conference with D. Latona, J. Robinson, M. Peguero, J. Altman re work in process.
06/08/21	Joshua Robinson	0.10	Telephone conference with K&E team re work in process.
06/08/21	Michael Scian	0.40	Prepare for and telephone conference with K&E team re work in process.
06/08/21	Lydia Yale	0.10	Organize 341 meeting.
06/08/21	Mason N. Zurek	0.50	Telephone conference with K&E team, D. Latona re work in process (.4); review correspondence re same (.1).
06/09/21	Lisa Aasa	0.50	Revise pleading template and correspond with T. Chanroo re same (.2); revise pleading template and correspond with D. Latona and T. Scheffer re same (.3).
06/09/21	Emily C. Eggmann	0.30	Review and revise work in process document.
06/09/21	Tommy Scheffer	0.80	Correspond with K&E team, D. Latona re pleading template (.3); review and revise same (.5).
06/10/21	Lisa Aasa	1.50	Telephone conference with K&E team, D. Latona re work in process (.3); compile recently filed pleadings (.9); circulate recently filed pleadings to K&E team, D. Latona (.3).
06/10/21	Joshua M. Altman	0.20	Telephone conference with K&E team, D. Latona re work in process.
06/10/21	Rachel S. Briones	0.30	Telephone conference with K&E team, D. Latona re work in process.
06/10/21	Tiffani Chanroo	0.30	Telephone conference with K&E team, D. Latona re work in process.
06/10/21	Danielle Dulitzky	0.40	Telephone conference with K&E team, D. Latona re work in process (.3); correspond with K&E team, D. Latona re same (.1).
06/10/21	Emily C. Eggmann	1.00	Review and revise work in process materials (.7); telephone conference with K&E team, D. Latona re same (.3).
06/10/21	Haroula Gkotsi	0.40	Telephone conference with D. Latona, K&E team re case status, next steps.

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Case Administration

Invoice Number: 1050048179
 Matter Number: 49067-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/21	Katrina Gonzales	0.50	Telephone conference with D. Latona, K&E team re work in process.
06/10/21	Alex Hevia	0.30	Telephone conference with D. Latona, K&E team re case status.
06/10/21	Elizabeth Helen Jones	0.40	Telephone conference with D. Latona, K&E team re work in process.
06/10/21	Dan Latona	0.50	Telephone conference with E. Eggmann, K&E team re work in process (.3); analyze materials re same (.2).
06/10/21	Nir Levin	0.40	Telephone conference with D. Latona, K&E team re work in process.
06/10/21	Maddison Levine	0.30	Telephone conference with D. Latona, K&E team re work in process.
06/10/21	Miriam A. Peguero Medrano	0.50	Telephone conference with D. Latona, K&E team re work in process.
06/10/21	Joshua Robinson	0.50	Telephone conference with D. Latona, K&E team re work in process.
06/10/21	Leo Rosenberg	0.30	Telephone conference with D. Latona, K&E team re work in process.
06/10/21	Tommy Scheffer	0.30	Correspond and telephone conferences with K&E team, D. Latona re work in process.
06/10/21	Michael Scian	0.30	Prepare for and telephone conference re work in process.
06/10/21	Mason N. Zurek	0.30	Telephone conference with K&E team, D. Latona re work in process.
06/10/21	Mason N. Zurek	3.10	Research re trust fund statutes (2.3); draft and revise memorandum re same (.8).
06/11/21	Lisa Aasa	0.30	Circulate recently filed pleadings to K&E team, D. Latona.
06/11/21	Leo Rosenberg	0.20	Correspond with K&E team and JW re first day hearing transcript.
06/11/21	Josh Sussberg, P.C.	0.10	Telephone conference and correspond with C. Okike re motions and status.
06/11/21	Lydia Yale	0.20	Prepare deadline calendar invites.
06/12/21	Josh Sussberg, P.C.	0.10	Correspond with K&E team re case status.
06/13/21	Josh Sussberg, P.C.	0.10	Correspond with K&E team re case status.
06/14/21	Lisa Aasa	0.30	Correspond with K&E team re pleadings.
06/14/21	Julia R. Foster	1.50	Correspond with vendor re certificate of good standing (.7); revise pleading template (.6); correspond with L. Aasa re docket updates (.2).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Case Administration

Invoice Number: 1050048179
 Matter Number: 49067-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/14/21	Asheesh Goel, P.C.	1.00	Analyze media re Company (.5); conference with Z. Brez (.5).
06/14/21	Dan Latona	0.30	Analyze pleadings re filing.
06/14/21	Carrie Therese Oppenheim	0.20	Coordinate filing of publication affidavits.
06/14/21	Tommy Scheffer	0.30	Correspond with K&E team re work in process.
06/15/21	Lisa Aasa	0.30	Correspond with K&E team re recently filed pleadings.
06/15/21	Lisa Aasa	0.50	Telephone conference with K&E team re work in process (.2); correspond with J. Foster re organizing folders (.3).
06/15/21	Joshua M. Altman	0.20	Telephone conference with K&E team re work in process.
06/15/21	Lindsey Blum	0.50	Telephone conference with K&E team re work in process status.
06/15/21	Rachel S. Briones	0.50	Telephone conference with D. Latona, K&E team re work in process (.3); correspond with E. Eggmann re same (.2).
06/15/21	Tiffani Chanroo	0.30	Telephone conference with D. Latona, K&E team re work in process.
06/15/21	Danielle Dulitzky	0.40	Telephone conference with D. Latona, K&E team re work in process.
06/15/21	Emily C. Eggmann	1.00	Telephone conference with D. Latona, K&E team re status (.5); update work in process materials (.5).
06/15/21	Emily Flynn	0.20	Telephone conference with D. Latona, K&E team re work in process.
06/15/21	Julia R. Foster	0.30	Telephone conference with K&E team re work in process.
06/15/21	Haroula Gkotsi	0.40	Telephone conference with D. Latona, K&E team re work in process and next steps.
06/15/21	Katrina Gonzales	0.30	Telephone conference with K&E team re work in process.
06/15/21	Alex Hevia	0.30	Telephone conference with D. Latona, K&E team re case status.
06/15/21	Elizabeth Helen Jones	0.40	Telephone conference with D. Latona, K&E team re work in process.
06/15/21	Dan Latona	0.50	Telephone conference with J. Robinson, K&E team re work in process.
06/15/21	Nir Levin	0.40	Telephone conference with D. Latona, K&E team re work in process.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Case Administration

Invoice Number: 1050048179
 Matter Number: 49067-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/21	Rebecca J. Marston	0.30	Telephone conference with D. Latona, K&E team re work in process.
06/15/21	Carrie Therese Oppenheim	0.30	Telephone conference with D. Latona, K&E team re work in process.
06/15/21	Joshua Robinson	0.60	Telephone conference with D. Latona, K&E team re work in process (.3); review tracker re same (.3).
06/15/21	Leo Rosenberg	0.20	Telephone conferences with K&E team re work in process.
06/15/21	Tommy Scheffer	0.30	Correspond and telephone conferences with K&E team re work in process.
06/15/21	Michael Scian	0.20	Telephone conference with D. Latona, K&E team re work in process.
06/15/21	Mason N. Zurek	0.30	Telephone conference with D. Latona, K&E team re work in process.
06/16/21	Lisa Aasa	0.20	Correspond with K&E team re recently filed pleadings.
06/16/21	Julia R. Foster	0.30	Correspond with L. Aasa re docket updates.
06/16/21	Rami Totari	0.50	Analyze correspondence from K&E team re case status.
06/17/21	Lisa Aasa	0.60	Telephone conference with D. Latona, K&E team re work in process (.3); correspond with K&E team re recently filed pleadings (.3).
06/17/21	Joshua M. Altman	0.30	Telephone conference with D. Latona, K&E team re work in process.
06/17/21	Lindsey Blum	0.50	Telephone conference with D. Latona, K&E team re work in process update.
06/17/21	Rachel S. Briones	0.50	Telephone conference with D. Latona, K&E team re work in process (.3); correspond with E. Eggmann re same (.2).
06/17/21	Tiffani Chanroo	0.20	Telephone conference with D. Latona, K&E team re work in process.
06/17/21	Danielle Dulitzky	0.30	Telephone conference with D. Latona, K&E team re work in process.
06/17/21	Emily C. Eggmann	0.70	Telephone conference with D. Latona, K&E team re status (.3); review and revise work in process materials (.4).
06/17/21	Emily Flynn	0.20	Telephone conference with D. Latona, K&E team re work in process.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Case Administration

Invoice Number: 1050048179
 Matter Number: 49067-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/17/21	Julia R. Foster	0.60	Revise pleading template (.3); conference with D. Latona, K&E team re work in process (.3).
06/17/21	Haroula Gkotsi	0.30	Telephone conference with D. Latona, K&E team re work in process and next steps.
06/17/21	Katrina Gonzales	0.50	Telephone conference with D. Latona, K&E team re work in process.
06/17/21	Alex Hevia	0.30	Telephone conference with D. Latona, K&E team re case status.
06/17/21	Elizabeth Helen Jones	0.40	Revise work in process materials (.1); telephone conference with D. Latona, K&E team re work in process (.3).
06/17/21	Dan Latona	0.50	Telephone conference with J. Robinson, K&E team re work in process (.4); telephone conference with J. Altman re same (.1).
06/17/21	Nir Levin	0.60	Telephone conference re work in process (.4); review, revise work in process document (.1); correspond with E. Eggmann re same (.1).
06/17/21	Maddison Levine	0.30	Telephone conference with D. Latona, K&E team re work in process.
06/17/21	Christine A. Okike, P.C.	0.30	Telephone conference with J. Altman, D. Latona, M. Peguero, J. Robinson re work in process.
06/17/21	Carrie Therese Oppenheim	0.30	Telephone conference with K&E team re work in process.
06/17/21	Joshua Robinson	0.50	Telephone conference with D. Latona, K&E team re work in process.
06/17/21	Tommy Scheffer	0.40	Correspond and telephone conferences with K&E team re work in process.
06/17/21	Michael Scian	0.30	Prepare for and telephone conference with D. Latona, K&E team re work in process.
06/17/21	Josh Sussberg, P.C.	0.20	Correspond with K&E team re issues and SEC investigation.
06/17/21	Mason N. Zurek	0.20	Telephone conference with D. Latona, K&E team re work in process.
06/18/21	Joshua M. Altman	2.20	Comment on open items list and correspond with K&E team re same (.4); conference with C. Okike, D. Latona, K&E team re same (1.2); follow up re same (.4); conference with Y. Salloum re open items (.2).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Case Administration

Invoice Number: 1050048179
 Matter Number: 49067-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/21	Christine A. Okike, P.C.	1.00	Telephone conference with M. Liebman, C. Wells, C. Arnett (A&M), D. Latona, J. Altman re open issues.
06/18/21	Josh Sussberg, P.C.	0.20	Correspond with K&E team re case status.
06/21/21	Lisa Aasa	0.30	Correspond with K&E team re pleading template.
06/21/21	Julia R. Foster	0.30	Correspond with J. Hahn re pleading template and docket updates.
06/21/21	Haroula Gkotsi	0.20	Review and revise working group list.
06/21/21	Rebecca J. Marston	0.10	Correspond with J. Robinson re litigation tracker.
06/21/21	Josh Sussberg, P.C.	0.10	Correspond with K&E team re case status.
06/21/21	Rami Totari	0.20	Analyze correspondence re status.
06/22/21	Lisa Aasa	0.20	Telephone conference with D. Latona, K&E team re work in process.
06/22/21	Joshua M. Altman	0.20	Telephone conference with D. Latona, K&E team re work in process.
06/22/21	Rachel S. Briones	0.40	Telephone conference with D. Latona, K&E team re work in process (.3); correspond with E. Eggmann re same (.1).
06/22/21	Tiffani Chanroo	0.30	Telephone conference with D. Latona, K&E team re work in process.
06/22/21	Emily C. Eggmann	1.00	Review and revise work in process materials (.6); telephone conference with D. Latona, K&E team re status (.4).
06/22/21	Haroula Gkotsi	0.60	Telephone conference with D. Latona, K&E team re work in process and next steps (.4); revise working group list (.2).
06/22/21	Katrina Gonzales	0.30	Telephone conference with D. Latona, K&E team re work in process.
06/22/21	Alex Hevia	0.30	Telephone conference with D. Latona, K&E team re case status.
06/22/21	Elizabeth Helen Jones	0.30	Telephone conference with D. Latona, K&E team re work in process.
06/22/21	Dan Latona	0.70	Telephone conference with J. Robinson, K&E team re work in process (.5); analyze materials re same (.2).
06/22/21	Nir Levin	0.50	Telephone conference with D. Latona, K&E team re work in process (.4); review, revise work in process materials (.1).

Legal Services for the Period Ending June 30, 2021
 Kattera Inc.
 Case Administration

Invoice Number: 1050048179
 Matter Number: 49067-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/21	Maddison Levine	0.20	Telephone conference with D. Latona, K&E team re work in process.
06/22/21	Rebecca J. Marston	0.50	Telephone conference with K&E team re work in process.
06/22/21	Christine A. Okike, P.C.	0.30	Telephone conference with D. Latona, J. Altman, J. Robinson, M. Peguero re work in process.
06/22/21	Carrie Therese Oppenheim	0.70	Telephone conference with K&E team re work in process (.3); revise post-petition pleading template (.4).
06/22/21	Miriam A. Peguero Medrano	0.50	Telephone conference with D. Latona, K&E team re work in process.
06/22/21	Joshua Robinson	0.30	Telephone conference with D. Latona, K&E team re work in process.
06/22/21	Tommy Scheffer	0.30	Correspond and telephone conferences with K&E team re work in process.
06/22/21	Michael Scian	0.20	Telephone conference with D. Latona, K&E team re work in process.
06/22/21	Mason N. Zurek	0.20	Telephone conference with K&E team re work in process.
06/23/21	Lisa Aasa	0.60	Correspond with J. Foster re DMS folders (.3); correspond with K&E team re pleadings (.3).
06/23/21	Julia R. Foster	1.10	Draft witness exhibit list re June 25, 2021 hearing (.3); prepare same for filing (.2); correspond with local counsel re filing (.2); coordinate calendar invites re June 25, 2021 hearing (.2); correspond with L. Aasa re DMS folders (.2).
06/24/21	Rachel S. Briones	0.10	Correspond with E. Eggmann re work in process.
06/24/21	Emily C. Eggmann	0.50	Review and revise work in process materials.
06/25/21	Lisa Aasa	0.40	Correspond with K&E team re pleadings.
06/25/21	Carrie Therese Oppenheim	1.10	Revise pleading template and pending pleadings.
06/28/21	Lisa Aasa	0.40	Correspond with K&E team re pleadings.
06/28/21	Rachel S. Briones	0.20	Correspond with E. Eggmann re work in process.
06/28/21	Tiffani Chanroo	0.40	Analyze correspondence re case status.
06/28/21	Emily C. Eggmann	0.80	Review and revise work in process materials (.6); correspond with K&E team re same (.2).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Case Administration

Invoice Number: 1050048179
 Matter Number: 49067-18

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/21	Julia R. Foster	0.70	Compile recently filed pleadings (.2); coordinate calendar invites re July 21, 2021 hearing (.3); correspond with K&E team re same (.2).
06/28/21	Haroula Gkotsi	0.30	Review and revise working group list.
06/28/21	Tommy Scheffer	0.30	Correspond with K&E team re work in process.
06/28/21	Josh Sussberg, P.C.	0.10	Correspond with K&E team re case status.
06/29/21	Lisa Aasa	0.30	Correspond with K&E team re pleadings.
06/29/21	Lindsey Blum	0.50	Conference with D. Latona, K&E team re work in process updates.
06/29/21	Rachel S. Briones	0.50	Telephone conference with D. Latona, K&E team re work in process.
06/29/21	Tiffani Chanroo	0.30	Telephone conference with K&E team re work in process.
06/29/21	Emily C. Eggmann	0.70	Review and revise work in process materials (.2); telephone conference with K&E team re status (.5).
06/29/21	Julia R. Foster	2.40	Correspond with L. Aasa and J. Hahn re docket updates (.3); prepare orders for July 8, 2021 and July 12, 2021 hearings (1.6); conference with K&E team re work in process (.3); draft June 30, 2021 hearing agenda (.2).
06/29/21	Haroula Gkotsi	0.40	Telephone conference with D. Latona, K&E team re work in process and next steps.
06/29/21	Alex Hevia	0.70	Telephone conferences with D. Latona, K&E team re case status.
06/29/21	Elizabeth Helen Jones	0.50	Revise work in process materials (.1); telephone conference with D. Latona, K&E team re work in process (.4).
06/29/21	Dan Latona	0.80	Telephone conference with J. Robinson, K&E team re work in process (.2); analyze, comment on materials re same (.3); analyze correspondence re open issues (.3).
06/29/21	Nir Levin	0.50	Telephone conference with D. Latona, K&E team re work in process (.3); correspond with E. Eggmann re work in process chart (.1); analyze same (.1).
06/29/21	Maddison Levine	0.30	Telephone conference with D. Latona, K&E team re work in process.
06/29/21	Rebecca J. Marston	0.30	Telephone conference with D. Latona, K&E team re work in process.

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Case Administration

Invoice Number: 1050048179
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/21	Christine A. Okike, P.C.	0.40	Telephone conference with J. Altman, D. Latona, J. Robinson, M. Peguero, K&E team re work in process.
06/29/21	Christine A. Okike, P.C.	0.60	Telephone conference with D. Latona re hearing preparation (.3); telephone conference with J. Sussberg re same (.3).
06/29/21	Carrie Therese Oppenheim	0.30	Telephone conference with D. Latona, K&E team re work in process.
06/29/21	Miriam A. Peguero Medrano	0.30	Telephone conference with K&E team re work in process.
06/29/21	Joshua Robinson	0.50	Conference with D. Latona, K&E team re work in process.
06/29/21	Tommy Scheffer	0.30	Correspond and telephone conferences with D. Latona, K&E team re work in process.
06/30/21	Julia R. Foster	4.30	Draft June 30, 2021 hearing agenda (.6); prepare same for filing (.2); correspond with local counsel re filing (.3); revise amended June 30, 2021 hearing agenda (.5); draft July 8, 2021 hearing agenda (.7); draft July 12, 2021 hearing agenda (.4); draft July 8, 2021 witness exhibit list (.6); draft July 12, 2021 witness exhibit list (.4); attend and assist with June 30, 2021 hearing (.3); correspond with J. Hahn re docket updates (.3).
06/30/21	Jacqueline Hahn	0.50	Correspond with K&E team re recently filed pleadings.
06/30/21	Dan Latona	0.20	Analyze correspondence re open issues.
06/30/21	Rami Totari	1.50	Analyze disclosure schedules (1.2); telephone conference with K&E team re same (.3).
Total		86.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048180

Client Matter: 49067-19

In the Matter of Cash Management/DIP Financing

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 203,942.50

Total legal services rendered

\$ 203,942.50

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Cash Management/DIP Financing

Invoice Number: 1050048180
 Matter Number: 49067-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua M. Altman	2.40	1,155.00	2,772.00
Elizabeth Burns	25.70	460.00	11,822.00
Bernadette Coppola	1.20	1,070.00	1,284.00
Emily Flynn	58.70	875.00	51,362.50
Sean F. Hilson	21.10	1,155.00	24,370.50
Elizabeth Helen Jones	7.00	765.00	5,355.00
Michelle Kilkenney, P.C.	10.90	1,545.00	16,840.50
Dan Latona	11.30	1,070.00	12,091.00
Neal Loughery	30.20	875.00	26,425.00
Rebecca J. Marston	11.20	625.00	7,000.00
Christine A. Okike, P.C.	14.50	1,495.00	21,677.50
Miriam A. Peguero Medrano	5.70	875.00	4,987.50
Joshua Robinson	8.40	995.00	8,358.00
Ravi Subramanian Shankar	1.60	1,125.00	1,800.00
Josh Sussberg, P.C.	4.60	1,695.00	7,797.00
TOTALS	214.50		\$ 203,942.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Cash Management/DIP Financing

Invoice Number: 1050048180
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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/21	Elizabeth Burns	2.50	Correspond with K&E team re DIP financing (.3); analyze UCCs (.8); update closing file and lien search summary (1.1); order additional corporate documents re new credit parties (.3).
06/06/21	Sean F. Hilson	4.70	Analyze DIP documents (2.9); correspond with K&E team, D. Latona re same (.7); prepare same for filing (1.1).
06/06/21	Elizabeth Helen Jones	1.90	Draft declaration in support of DIP financing (1.7); correspond with C. Okike re same (.2).
06/06/21	Michelle Kilkenney, P.C.	2.50	Finalize loan documents re DIP financing (1.6); prepare same re filing (.9).
06/06/21	Neal Loughery	7.00	Analyze final DIP documents (3.8); prepare same re filing (3.2).
06/06/21	Rebecca J. Marston	11.00	Review and revise DIP motion (4.0); draft DIP talking points (4.0); review and revise DIP motion (2.5); correspond with K&E team, J. Robinson re same (.5).
06/06/21	Miriam A. Peguero Medrano	5.70	Correspond with K&E team, J. Robinson re DIP documents (1.8); revise DIP documents re same (3.9).
06/06/21	Josh Sussberg, P.C.	3.10	Review and revise Niemann declaration (.4); review and revise DIP motion (.8); correspond and telephone conference with SoftBank and Weil re DIP (.8); telephone conference with C. Okike re same (.2); telephone conference with L. Freeman and M. Cavanaugh re same (.3); telephone conference with G. Holtzer re same (.6).
06/07/21	Elizabeth Burns	6.50	Review and analyze additional lien searches (1.8); update lien search summary (1.2); update secretary certificate (1.2); organize signature pages received re DIP closing (.8); assemble attachments for secretary certificate (1.5).
06/07/21	Emily Flynn	1.40	Research cash management issues (1.0); analyze materials re same (.4).
06/07/21	Sean F. Hilson	3.80	Analyze DIP note, security agreement (2.6); correspond and conference with A&M, K&E team, Weil re same (1.2).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Cash Management/DIP Financing

Invoice Number: 1050048180
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/21	Elizabeth Helen Jones	5.10	Revise declaration in support of DIP financing (3.2); correspond with C. Okike, A&M re same (1.3); correspond with K&E team, J. Robinson re same (.2); prepare same for filing (.4).
06/07/21	Michelle Kilkenney, P.C.	1.50	Finalize DIP documents.
06/07/21	Neal Loughery	2.50	Compile, analyze ancillary documents re DIP facility.
06/07/21	Rebecca J. Marston	0.20	Correspond with J. Robinson re DIP order.
06/07/21	Christine A. Okike, P.C.	4.30	Review and comment on drafts of DIP Promissory Note, DIP motion and Interim DIP order (2.5); analyze U.S. Trustee's comments to Interim DIP order (.5); correspond with U.S. Trustee re same (.3); review sureties' comments to Interim DIP order (.3); telephone conference with M. Lee DeVoll (Watt Tieder) re same (.2); review and comment on revised Interim DIP order (.5).
06/07/21	Joshua Robinson	3.20	Revise DIP order (2.1); revise DIP motion (1.1).
06/07/21	Ravi Subramanian Shankar	0.40	Correspond with Houlihan re asset sales and DIP.
06/07/21	Josh Sussberg, P.C.	0.70	Correspond re DIP status and open issue.
06/08/21	Elizabeth Burns	3.00	Revise attachments to secretary certificate (1.0); order bring down letter of good standing (.5); review additional lien searches received (.8); update lien summary (.7).
06/08/21	Bernadette Coppola	1.20	Analyze security agreements (.3); draft revisions re same (.8); correspond with K&E team re same (.1).
06/08/21	Emily Flynn	3.20	Correspond with A&M, K&E team re cash management motion (.8); research re same (2.4).
06/08/21	Sean F. Hilson	2.80	Analyze DIP agreement (1.0); correspond with K&E team, A&M re same (.5); analyze issues re order re same (.5); conferences with K&E team re same (.8).
06/08/21	Michelle Kilkenney, P.C.	1.30	Finalize DIP loan documentation.
06/08/21	Dan Latona	1.30	Analyze audio transcript re cash management matter (.5); research re same (.5); correspond with J. Altman, E. Freeman re same (.3).
06/08/21	Neal Loughery	3.70	Compile, analyze ancillary items re financing.

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 Katerra Inc.
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/21	Christine A. Okike, P.C.	1.00	Revise Interim DIP order re sureties (.5); review drafts of revised Interim DIP order (.5).
06/08/21	Ravi Subramanian Shankar	0.90	Telephone conference with K&E team re DIP litigation issues and strategy (.5); prepare for same (.2); correspond with K&E team re same (.2).
06/08/21	Josh Sussberg, P.C.	0.30	Correspond re DIP status.
06/09/21	Elizabeth Burns	5.50	Update lien search summary (1.3); organize attachments for secretary certificate including redaction of consent (3.5); telephone conference with N. Loughery re outstanding items and status of Colorado documents (.2); review bring down letter of good standing (.2); correspond with K&E team re same (.3).
06/09/21	Michelle Kilkenney, P.C.	0.30	Finalize DIP loan document.
06/09/21	Neal Loughery	1.30	Correspond with S. Hilson, B. Burns re DIP transaction (.2); analyze correspondence and items re closing DIP financing (1.1).
06/10/21	Elizabeth Burns	1.50	Review and correspond with A. Joshi re post-closing items (.5); update lien search summary (1.0).
06/10/21	Sean F. Hilson	1.10	Analyze DIP documentation re closing (.8); coordinate with Weil re same (.2); correspond with K&E team re dispositions (.1).
06/10/21	Dan Latona	1.00	Telephone conference with C. Okike, K&E team, A&M re contractor payments (.5); analyze DIP note re asset sales (.5).
06/10/21	Christine A. Okike, P.C.	0.50	Review correspondence with Wells Fargo re credit card program (.3); follow up with A&M re same (.2).
06/10/21	Joshua Robinson	1.00	Analyze DIP Note.
06/10/21	Josh Sussberg, P.C.	0.50	Correspond re potential purchaser (.1); correspond re miscellaneous creditor/purchaser outreach (.1); correspond re DIP status (.1); telephone conference with J. Malfitano re interest in assets (.1); telephone conference with E. Lapuma re UCC (.1).
06/11/21	Sean F. Hilson	0.60	Coordinate with Weil, M. Kilkenney, A&M re asset sale issue (.3); analyze DIP re same (.3).
06/11/21	Michelle Kilkenney, P.C.	0.40	Compile, analyze post-closing matters.

Legal Services for the Period Ending June 30, 2021
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/21	Neal Loughery	1.30	Compile, analyze ancillary items re joinder (.6); prepare schedules (.7).
06/11/21	Christine A. Okike, P.C.	0.50	Telephone conference with M. Liebman, C. Wells (A&M), J. Altman, D. Latona, J. Robinson re cash management issues.
06/11/21	Ravi Subramanian Shankar	0.30	Correspond with K&E team re AAA's invoice for fees.
06/12/21	Elizabeth Burns	3.50	Analyze additional lien searches received (2.4); update lien search summary re same (1.1).
06/12/21	Michelle Kilkenney, P.C.	0.20	Compile, analyze post-closing matters.
06/12/21	Neal Loughery	0.50	Compile, analyze joinder of Katerra Middle East.
06/12/21	Christine A. Okike, P.C.	1.00	Analyze Katerra Middle East board resolutions (.7); follow up re same (.3).
06/13/21	Neal Loughery	0.20	Compile, analyze joinder of Katerra Middle East.
06/14/21	Joshua M. Altman	0.60	Analyze agreements re LoC matter (.3); correspond with D. Latona, Company re same (.3).
06/14/21	Elizabeth Burns	2.20	Analyze additional lien searches (1.2); update lien search summary re same (.8); prepare email correspondence re status of lien searches (.2).
06/14/21	Sean F. Hilson	0.90	Correspond with Weil re asset dispositions issue (.1); review and analyze DIP re same (.1); correspond with A&M re India and Katerra pledge issues (.1); correspond with K&E team re same (.2); analyze DIP re same (.4).
06/14/21	Michelle Kilkenney, P.C.	0.30	Review and analyze DIP compliance matters (.2); correspond with S. Hilson re same (.1).
06/14/21	Neal Loughery	0.90	Analyze joinder to security agreement (.3); analyze modifications to D&O slate (.3); analyze organizational documents of Roots (.3).
06/15/21	Emily Flynn	5.30	Conference with D. Latona, A&M re credit card programs (.3); research re same (1.9); correspond with D. Latona, Company, A&M re same (.5); conference with J. Robinson re same (.6); draft motion re same (1.3); research re same (.7).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Cash Management/DIP Financing

Invoice Number: 1050048180
 Matter Number: 49067-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/21	Sean F. Hilson	0.60	Conference with A&M re Katerra DIP asset sale issues (.2); analyze DIP re same (.4).
06/15/21	Michelle Kilkenney, P.C.	0.20	Review and analyze DIP compliance matters.
06/15/21	Dan Latona	0.50	Telephone conference with E. Flynn, A&M re purchase cards.
06/15/21	Neal Loughery	2.30	Analyze post-closing obligations under DIP facility and security agreement (1.8); correspond with Weil re post-closing obligations (.5).
06/15/21	Christine A. Okike, P.C.	0.50	Telephone conference with potential replacement DIP lender (.3); analyze Katerra Middle East DIP joinder (.2).
06/16/21	Emily Flynn	4.10	Correspond with JW, Weil, A&M, K&E team re cash management (.4); research re same (1.3); analyze materials re same (.9); draft emergency motion re same (1.5).
06/16/21	Sean F. Hilson	0.30	Correspond with Company re Indian, KSA equity pledges.
06/16/21	Neal Loughery	0.90	Correspond with S. Hilson re post-closing items (.3); compile stock certifications and other post-closing items (.6).
06/17/21	Emily Flynn	2.50	Research re cash management (1.1); conferences with A&M re same (.5); draft, revise motion re same (.9).
06/17/21	Neal Loughery	0.10	Compile, analyze post-closing insurance requirements.
06/18/21	Emily Flynn	4.60	Research re credit card programs (.9); correspond with A&M, D. Latona re same (.8); draft, revise motion re same (2.6); conference with A. Titus re same (.3).
06/21/21	Emily Flynn	3.60	Revise motion re credit card programs (2.9); correspond with A&M, K&E team re same (.7).
06/21/21	Sean F. Hilson	0.60	Correspond with Company re DIP reporting (.4); analyze DIP re same (.2).
06/21/21	Michelle Kilkenney, P.C.	0.30	Review and analyze DIP compliance matters.
06/21/21	Dan Latona	1.00	Revise motion re purchase cards.
06/21/21	Neal Loughery	0.80	Compile, analyze post-closing items under DIP facility (.6); correspond with J. Cupo re same (.2).
06/22/21	Joshua M. Altman	0.50	Conference with D. Latona, BBVA re credit card and related matters.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Cash Management/DIP Financing

Invoice Number: 1050048180
 Matter Number: 49067-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/21	Elizabeth Burns	1.00	Review and correspond with K&E team re updates to loan documents (.2); revise signature pages received for consent (.3); revise Omnibus Secretary Certificate (.4); circulate same to working group (.1).
06/22/21	Emily Flynn	5.30	Revise motion re credit card programs (4.0); correspond with C. Okike, D. Latona, A&M re same (1.3).
06/22/21	Sean F. Hilson	1.30	Correspond with K&E team re reporting, covenant compliance under DIP (.5); conference with A&M re same (.8).
06/22/21	Michelle Kilkenney, P.C.	1.20	Prepare for and conference with Company re DIP compliance matters (.8); analyze same (.4).
06/22/21	Dan Latona	0.50	Telephone conference with J. Altman, J. Robinson, BBVA re credit card programs (.2); analyze motion re same (.3).
06/22/21	Neal Loughery	0.30	Compile, analyze DIP post-closing items.
06/22/21	Christine A. Okike, P.C.	1.90	Review and revise Wells Fargo credit card motion (.9); telephone conference with C. Wells (A&M), M. Kilkenney, S. Hilson re DIP reporting requirements (1.0).
06/22/21	Joshua Robinson	1.20	Telephone conference with K&E team, counterparty counsel re credit card program and cash management program (.5); analyze motion re same (.4); correspond with A&M re same (.3).
06/23/21	Emily Flynn	1.40	Revise motion re credit card programs (1.1); correspond with K&E team, WF, A&M re same (.3).
06/23/21	Sean F. Hilson	0.70	Correspond and coordinate with Company, K&E team re post-closing deliverables, foreign stock pledges.
06/23/21	Michelle Kilkenney, P.C.	0.40	Compile, analyze post-closing matters.
06/23/21	Neal Loughery	0.40	Compile, analyze post-closing items (.2); correspond with J. Cupo re stock certificate delivery (.2).
06/24/21	Emily Flynn	2.30	Review, revise motion re credit card programs (.9); correspond with A&M re same (.3); draft notice re amended bank accounts (.6); conference with Company, A&M re same (.5).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Cash Management/DIP Financing

Invoice Number: 1050048180
 Matter Number: 49067-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/24/21	Sean F. Hilson	0.80	Conference with Katerra India re equity pledge (.2); analyze draft form re same (.4); correspond with K&E team, Weil re same and post-closing matters (.2).
06/24/21	Michelle Kilkenney, P.C.	0.50	Compile, analyze post-closing matters re foreign pledges and mortgages.
06/24/21	Dan Latona	1.00	Telephone conference with C. Okike, A&M, Houlihan, board re DIP reporting (.5); telephone conference with J. Robinson, A&M re bank accounts (.5).
06/24/21	Neal Loughery	6.30	Correspond with S. Hilson and Weil re post-closing matters (1.3); revise mortgage and pledge agreement (3.9); correspond with K&E team re post-closing matters (1.1).
06/24/21	Christine A. Okike, P.C.	0.70	Analyze DIP promissory note re reporting and compliance requirements (.5); follow up re same (.2).
06/24/21	Joshua Robinson	1.10	Research re credit cards (.8); analyze case law re same (.3).
06/25/21	Joshua M. Altman	0.50	Conferences with Company advisors, lenders re DIP update.
06/25/21	Emily Flynn	6.70	Review, revise credit card motion (3.5); correspond with WF, BBVA, Weil, A&M and K&E team re same (1.9); telephone conference with D. Latona, A&M, Weil re same (.8); revise amended bank account list (.3); correspond with D. Latona, J. Robinson, A&M re same (.2).
06/25/21	Sean F. Hilson	0.80	Conference with Company, SoftBank re budget reporting (.4); analyze DIP note re same (.4).
06/25/21	Michelle Kilkenney, P.C.	0.20	Compile, analyze post-closing matters.
06/25/21	Dan Latona	3.80	Analyze, revise motion re credit card program (1.6); correspond with K&E team, A&M re same (1.1); telephone conferences with K&E team, A&M, McGuire team re same (.6); telephone conference with C. Okike, A&M, Weil re same (.5).
06/25/21	Neal Loughery	0.30	Compile, analyze IPSAs, post-closing items (.2); correspond with B. Coppola re investor assignment (.1).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Cash Management/DIP Financing

Invoice Number: 1050048180
 Matter Number: 49067-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/21	Christine A. Okike, P.C.	2.40	Review and revise Wells Fargo credit card motion (1.0); telephone conference with C. Wells (A&M), S. Bowling (Weil), D. Latona re same (.6); telephone conference with C. Wells, M. Liebman (A&M), T. Daula, F. Rehman (SoftBank), D. Cohen (Weil), J. Altman, D. Latona, S. Hilson re DIP budget (.8).
06/26/21	Michelle Kilkenney, P.C.	0.90	Prepare for and telephone conference with UCC advisors re status of transaction.
06/26/21	Christine A. Okike, P.C.	0.40	Review and revise Wells Fargo credit card motion.
06/27/21	Emily Flynn	0.90	Revise credit card programs motion (.7); correspond with K&E team re same (.2).
06/28/21	Joshua M. Altman	0.80	Analyze reclamation research (.4); correspond with E. Jones re same (.4).
06/28/21	Emily Flynn	7.00	Review, revise motion re credit card programs (3.1); research re same (2.4); correspond with A&M, K&E team and banks re same (1.0); telephone conference with MW re same (.2); correspond with A&M re amended bank accounts list (.2); revise same (.1).
06/28/21	Sean F. Hilson	1.40	Analyze SIDF, YesBank, SAMBA facilities and guarantees (.7); correspond with K&E team, A&M re same (.7).
06/28/21	Michelle Kilkenney, P.C.	0.20	Compile, analyze post-closing matters re foreign pledges.
06/28/21	Dan Latona	1.00	Analyze issues re credit card program.
06/28/21	Neal Loughery	0.50	Compile, analyze post-closing matters (.3); correspond re post-closing IP obligation with J. Cupo (.2).
06/28/21	Christine A. Okike, P.C.	0.20	Review and revise Wells Fargo credit card motion.
06/29/21	Emily Flynn	6.60	Review, revise motion re credit card programs (3.3); research re same (1.6); correspond with A&M, K&E team and banks re same (1.7).
06/29/21	Sean F. Hilson	0.30	Analyze issues re Company corporate guarantees.
06/29/21	Michelle Kilkenney, P.C.	0.20	Compile, analyze post-closing matters re foreign pledges.
06/29/21	Dan Latona	0.80	Analyze issues re credit card program.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Cash Management/DIP Financing

Invoice Number: 1050048180
 Matter Number: 49067-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/21	Christine A. Okike, P.C.	0.10	Review, revise Wells Fargo credit card motion.
06/29/21	Joshua Robinson	1.90	Correspond with A&M re budget (.5); analyze data re same (.8); correspond with A&M re same (.6).
06/30/21	Emily Flynn	3.80	Review, revise motion re credit card programs (2.4); correspond with A&M, K&E team and banks re same (1.4).
06/30/21	Sean F. Hilson	0.40	Correspond with Company, A. Drummond re Saudi, Indian pledges.
06/30/21	Michelle Kilkenney, P.C.	0.30	Compile, analyze post-closing matters.
06/30/21	Dan Latona	0.40	Telephone conference with C. Okike, C. Wells, Fox Rothschild re credit card program.
06/30/21	Neal Loughery	0.90	Compile, analyze post-closing matters re DACAs and insurance.
06/30/21	Christine A. Okike, P.C.	1.00	Review and revise Wells Fargo credit card motion (.5); telephone conference with C. Wells, M. Liebman (A&M), T. Monsour, G. Gouveia, M. Sweet (Fox Rothschild), C. Carroll, M. Bui (FTI), D. Latona re same (.5).
Total		214.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048181

Client Matter: 49067-20

In the Matter of Claims Administration and Objections

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 33,469.50

Total legal services rendered

\$ 33,469.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Claims Administration and Objections

Invoice Number: 1050048181
 Matter Number: 49067-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rachel S. Briones	11.70	625.00	7,312.50
Julia R. Foster	1.10	390.00	429.00
Dan Latona	2.50	1,070.00	2,675.00
Christine A. Okike, P.C.	2.20	1,495.00	3,289.00
Tommy Scheffer	22.20	875.00	19,425.00
Josh Sussberg, P.C.	0.20	1,695.00	339.00
TOTALS	39.90		\$ 33,469.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Claims Administration and Objections

Invoice Number: 1050048181
 Matter Number: 49067-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/21	Rachel S. Briones	2.30	Revise claims bar date motion (1.9); correspond with T. Scheffer re same (.4).
06/08/21	Tommy Scheffer	7.00	Correspond and telephone conferences with Company, A&M, K&E team re payroll matters, bar date motion (5.8); review and revise bar date motion (1.2).
06/09/21	Rachel S. Briones	3.00	Draft claims bar date motion (1.1); revise same (1.4); telephone conference and correspond with T. Scheffer re same (.3); correspond with D. Latona re same (.2).
06/09/21	Dan Latona	1.00	Revise bar date motion.
06/09/21	Tommy Scheffer	2.30	Correspond with Prime Clerk, R. Briones, K&E team re bar date motion (.4); review and revise same (1.9).
06/10/21	Rachel S. Briones	0.90	Revise claims bar date motion (.7); correspond with D. Latona, T. Scheffer and JW re same (.2).
06/10/21	Dan Latona	0.50	Revise bar date motion.
06/10/21	Tommy Scheffer	0.90	Correspond with JW, R. Briones, K&E team re bar date motion (.3); review and revise same (.6).
06/11/21	Rachel S. Briones	1.90	Revise bar date motion (1.2); telephone conference with T. Scheffer re same (.2); telephone conference with C. Okike re same (.2); correspond with K&E team and Weil re same (.3).
06/11/21	Christine A. Okike, P.C.	1.90	Review and revise bar date motion (1.7); correspond with R. Briones re same (.2).
06/11/21	Tommy Scheffer	3.70	Correspond and telephone conferences with Weil, JW, R. Briones, K&E team re bar date motion (.6); review and revise same (2.6); research re same (.5).
06/14/21	Rachel S. Briones	1.30	Revise bar date motion (.8); correspond with C. Okike and K&E team re same (.3); correspond with JW re same (.2).
06/14/21	Tommy Scheffer	1.70	Correspond with Weil, JW, K&E team re bar date motion (.8); review and revise same (.9).
06/16/21	Dan Latona	0.50	Telephone conference with K&E team, A&M, Prime Clerk re bar date noticing.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Claims Administration and Objections

Invoice Number: 1050048181
 Matter Number: 49067-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/21	Tommy Scheffer	1.30	Correspond and telephone conferences with Prime Clerk, A&M, K&E team re bar date motion (.8); analyze same (.5).
06/17/21	Rachel S. Briones	1.10	Revise claims bar date order (.3); research, analyze precedent re same (.4); correspond with T. Scheffer and D. Latona re same (.4).
06/17/21	Julia R. Foster	0.30	Research precedent re SDTX bar date orders.
06/17/21	Tommy Scheffer	3.20	Correspond with JW, K&E team re bar date order (.7); review and revise same (1.8); research re same (.7).
06/23/21	Josh Sussberg, P.C.	0.20	Correspond with creditors.
06/28/21	Rachel S. Briones	0.20	Telephone conference with JW re claims bar date motion.
06/28/21	Dan Latona	0.50	Analyze issues re bar date order.
06/28/21	Tommy Scheffer	0.40	Correspond with JW, K&E team re cure objection (.2); analyze same (.2).
06/29/21	Rachel S. Briones	0.70	Revise claims bar date order (.4); correspond with T. Scheffer and D. Latona re same (.3).
06/29/21	Julia R. Foster	0.80	Review and revise rejection stipulation.
06/29/21	Christine A. Okike, P.C.	0.30	Analyze revised bar date order.
06/30/21	Rachel S. Briones	0.30	Revise claims bar date order (.2); correspond with D. Latona re same (.1).
06/30/21	Tommy Scheffer	1.70	Correspond with Prime Clerk, A&M, JW, R. Briones, K&E team re claims noticing (.9); analyze same (.8).
Total		39.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048182

Client Matter: 49067-21

In the Matter of Corporate and Securities Matters

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 19,626.50

Total legal services rendered

\$ 19,626.50

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Corporate and Securities Matters

Invoice Number: 1050048182
 Matter Number: 49067-21

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua M. Altman	2.00	1,155.00	2,310.00
Katya Boyko	0.50	1,070.00	535.00
Neil Datar	4.30	625.00	2,687.50
Julia R. Foster	1.80	390.00	702.00
Katrina Gonzales	4.00	625.00	2,500.00
Rodin M. Hai-Jew, P.C.	0.50	1,295.00	647.50
Dan Latona	1.50	1,070.00	1,605.00
Library Factual Research	0.40	390.00	156.00
Rebecca J. Marston	0.50	625.00	312.50
Christine A. Okike, P.C.	1.40	1,495.00	2,093.00
Carrie Therese Oppenheim	1.60	460.00	736.00
Zach Sommers	0.50	745.00	372.50
Josh Sussberg, P.C.	1.10	1,695.00	1,864.50
Anna Terteryan	1.00	1,080.00	1,080.00
Rami Totari	1.80	1,125.00	2,025.00
TOTALS	22.90		\$ 19,626.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Corporate and Securities Matters

Invoice Number: 1050048182
 Matter Number: 49067-21

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/21	Neil Datar	1.00	Analyze board consent resolutions (.4); review signature pages re same and prepare executed document (.3); telephone conference with K&E team, board re same (.3).
06/06/21	Katrina Gonzales	3.50	Correspond with J. Robinson, M. Levine and E. Jones re final form corporate structure chart (1.7); correspond with J. Robinson re diligence on corporate governance of subsidiaries related to final form resolutions to authorize filing (1.8).
06/07/21	Rami Totari	1.80	Analyze Company background materials.
06/08/21	Katrina Gonzales	0.50	Correspond with N. Levin re corporate structure entities analysis (.2); revise corporate structure entities analysis to reflect sale of entity (.3).
06/10/21	Rodin M. Hai-Jew, P.C.	0.50	Correspond with K&E team re counterparty matters.
06/15/21	Katya Boyko	0.50	Prepare corporate consent re D&O changes.
06/15/21	Neil Datar	2.90	Draft board consent approving director and officer changes (1.1); draft board consent un-certificating shares (.9); correspond with K&E team re same (.3); analyze bylaws and corporate documents (.6).
06/16/21	Joshua M. Altman	1.40	Participate in board telephone conference (1.2); prepare for same (.2).
06/16/21	Julia R. Foster	1.80	Correspond with CSC vendor re good standing (.5); correspond with Wolters vendor re same (.6); correspond with library research re same (.7).
06/16/21	Dan Latona	1.50	Telephone conference with C. Okike, A&M, Houlihan re board telephone conference (.2); telephonically attend same (1.3).
06/16/21	Library Factual Research	0.40	Obtain Cayman Islands registry information on Construction Assurance.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Corporate and Securities Matters

Invoice Number: 1050048182
 Matter Number: 49067-21

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/21	Christine A. Okike, P.C.	1.40	Participate in pre-board telephone conference with M. Liebman, C. Wells (A&M), J. Weinberger (Houlihan), D. Latona, J. Altman (.1); participate in board meeting with M. Niemann, J. Weinberger (Houlihan), M. Liebman, C. Wells (A&M), J. Sussberg, J. Altman, D. Latona (1.3).
06/16/21	Carrie Therese Oppenheim	1.30	Research re Construction Assurance Ltd. formation documents and good standing retrieval.
06/16/21	Josh Sussberg, P.C.	1.10	Participate in board telephone conference.
06/16/21	Anna Terteryan	1.00	Telephone conference with A&M, K&E team re document preservation issues.
06/18/21	Neil Datar	0.20	Analyze board consents un-certificating stock (.1); correspond with K&E team re same (.1).
06/22/21	Joshua M. Altman	0.40	Correspond with A&M re governance matters (.2); analyze issues re same (.2).
06/22/21	Neil Datar	0.20	Compile board consents (.1); correspond with K&E team re same (.1).
06/22/21	Rebecca J. Marston	0.50	Correspond with E. Jones re board presentation.
06/22/21	Carrie Therese Oppenheim	0.30	Correspond with A. Hevia re foreign good standing retrieval.
06/24/21	Zach Sommers	0.50	Revise board of directors chart with new information.
06/29/21	Joshua M. Altman	0.20	Analyze governance matter re debtor entity (.1); correspond with D. Latona re same (.1).
Total		22.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048183

Client Matter: 49067-22

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 8,047.50

Total legal services rendered

\$ 8,047.50

Legal Services for the Period Ending June 30, 2021
Katerra Inc.
Creditor and Stakeholder Communications

Invoice Number: 1050048183
Matter Number: 49067-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Haroula Gkotsi	0.50	765.00	382.50
Christine A. Okike, P.C.	3.30	1,495.00	4,933.50
Josh Sussberg, P.C.	1.10	1,695.00	1,864.50
Brad Weiland	0.60	1,445.00	867.00
TOTALS	5.50		\$ 8,047.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Creditor and Stakeholder Communications

Invoice Number: 1050048183
 Matter Number: 49067-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/21	Brad Weiland	0.60	Correspond with Milbank, K&E team re first day hearing (.3); follow up re same (.3).
06/08/21	Haroula Gkotsi	0.50	Correspond with N. Levin re commencement notice publication.
06/08/21	Christine A. Okike, P.C.	1.10	Respond to inquiries from stakeholders re case.
06/09/21	Christine A. Okike, P.C.	1.00	Respond to parties in interest re bankruptcy filing.
06/11/21	Josh Sussberg, P.C.	0.10	Respond to creditor outreach.
06/14/21	Christine A. Okike, P.C.	0.80	Correspond with stakeholders re case.
06/14/21	Josh Sussberg, P.C.	0.10	Correspond with creditors.
06/15/21	Josh Sussberg, P.C.	0.10	Correspond with creditors and purchasers.
06/22/21	Josh Sussberg, P.C.	0.20	Correspond with creditors and purchasers.
06/24/21	Josh Sussberg, P.C.	0.20	Correspond with creditors.
06/25/21	Josh Sussberg, P.C.	0.20	Correspond with creditors.
06/26/21	Josh Sussberg, P.C.	0.10	Correspond re creditor inquiries and reclamation demands.
06/29/21	Christine A. Okike, P.C.	0.40	Follow up with K. Driscoll re Lennox Fort Myers (.2); correspond with M. Liebman, C. Wells (A&M) re same (.2).
06/29/21	Josh Sussberg, P.C.	0.10	Correspond re status and creditor inquiries.
Total		5.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048184

Client Matter: 49067-23

In the Matter of Creditors' Committee Matters

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 25,024.50

Total legal services rendered

\$ 25,024.50

Legal Services for the Period Ending June 30, 2021
 Kattera Inc.
 Creditors' Committee Matters

Invoice Number: 1050048184
 Matter Number: 49067-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua M. Altman	5.00	1,155.00	5,775.00
Zachary S. Brez, P.C.	1.50	1,645.00	2,467.50
Alex Hevia	0.90	875.00	787.50
Dan Latona	2.30	1,070.00	2,461.00
Nir Levin	6.40	765.00	4,896.00
Christine A. Okike, P.C.	2.40	1,495.00	3,588.00
Joshua Robinson	2.40	995.00	2,388.00
Tommy Scheffer	0.40	875.00	350.00
Ravi Subramanian Shankar	1.00	1,125.00	1,125.00
Josh Sussberg, P.C.	0.70	1,695.00	1,186.50
TOTALS	23.00		\$ 25,024.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Creditors' Committee Matters

Invoice Number: 1050048184
 Matter Number: 49067-23

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/21	Christine A. Okike, P.C.	0.30	Correspond with D. Latona re creditor committee formation.
06/21/21	Ravi Subramanian Shankar	0.20	Correspond with K&E team re creditor committee formation.
06/22/21	Christine A. Okike, P.C.	0.30	Correspond with board re appointment of UCC.
06/22/21	Tommy Scheffer	0.40	Correspond with JW, K&E team re creditor committee formation.
06/23/21	Joshua M. Altman	0.20	Correspond with K&E team re committee care package, NDA.
06/24/21	Nir Levin	3.30	Draft NDA with creditor committee (2.5); analyze precedent re same (.8).
06/24/21	Josh Sussberg, P.C.	0.10	Correspond with K&E team re UCC formation and counsel.
06/25/21	Joshua M. Altman	1.40	Conference with UCC, K&E team re case introduction and key matters (1.1); follow up re same (.3).
06/25/21	Joshua M. Altman	1.60	Conference with UCC, K&E team re case introduction, key matters and follow up re same (1.4); correspond with K&E team re UCC NDA (.2).
06/25/21	Dan Latona	1.00	Telephone conference with C. Okike, Fox Rothschild re committee matters (.5); telephone conference with J. Altman, Fox Rothschild re upcoming filings (.5).
06/25/21	Nir Levin	2.30	Review, revise NDA re UCC's advisors and members (1.4); correspond with D. Latona, K&E team, Fox Rothschild re same (.5); analyze parties in interest list (.2); correspond with J. Robinson re same (.2).
06/25/21	Christine A. Okike, P.C.	1.80	Telephone conference with T. Monsour, G. Gouveia, M. Sweet (Fox Rothschild), J. Sussberg, J. Altman, D. Latona re committee introduction (1.0); prepare for same (.4); telephone conference with G. Gouveia (Fox Rothschild), J. Altman re stipulated orders (.4).
06/25/21	Joshua Robinson	1.80	Analyze UCC NDA (.9); revise same (.9).
06/25/21	Josh Sussberg, P.C.	0.50	Telephone conference with UCC professionals.

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Creditors' Committee Matters

Invoice Number: 1050048184
 Matter Number: 49067-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/21	Josh Sussberg, P.C.	0.10	Correspond re UCC and status.
06/27/21	Joshua M. Altman	0.40	Correspond with Committee, professionals re diligence and onboarding coordination.
06/28/21	Alex Hevia	0.90	Telephone conference with J. Altman, UCC re case status and related matters.
06/28/21	Dan Latona	1.00	Telephone conference with C. Okike, Fox Rothschild re upcoming pleadings.
06/28/21	Joshua Robinson	0.60	Telephone conference with UCC re case status.
06/29/21	Joshua M. Altman	0.30	Telephone conference with committee re case matter (.2); follow up re same (.1).
06/29/21	Dan Latona	0.30	Telephone conference with K. Owens re final orders.
06/29/21	Nir Levin	0.60	Correspond with A&M, Fox Rothschild, K&E team re parties in interest list.
06/30/21	Joshua M. Altman	1.10	Correspond with R. Shankar, A. Terteryan re UCC information requests (.5); conference with K&E team, UCC re litigation investigation (.6).
06/30/21	Zachary S. Brez, P.C.	1.50	Prepare for and telephone conference with UCC.
06/30/21	Nir Levin	0.20	Correspond with A&M, Fox Rothschild re parties in interest list.
06/30/21	Ravi Subramanian Shankar	0.80	Prepare for and telephone conference with UCC re causes of action.
Total		23.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048185

Client Matter: 49067-24

In the Matter of Employee and Labor Matters

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 123,835.50

Total legal services rendered

\$ 123,835.50

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Employee and Labor Matters

Invoice Number: 1050048185
 Matter Number: 49067-24

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua M. Altman	2.40	1,155.00	2,772.00
Wes Benter	12.50	865.00	10,812.50
Jack N. Bernstein	22.00	1,445.00	31,790.00
Kate Coverdale, P.C.	0.20	1,295.00	259.00
Emily C. Eggmann	4.10	625.00	2,562.50
Elizabeth Helen Jones	4.90	765.00	3,748.50
Sydney Jones	15.60	1,080.00	16,848.00
R.D. Kohut	4.00	1,245.00	4,980.00
Dan Latona	2.20	1,070.00	2,354.00
Library Factual Research	2.70	390.00	1,053.00
Christine A. Okike, P.C.	2.50	1,495.00	3,737.50
Tommy Scheffer	45.80	875.00	40,075.00
Zach Sommers	0.50	745.00	372.50
Josh Sussberg, P.C.	0.30	1,695.00	508.50
Rami Totari	0.80	1,125.00	900.00
Cecilia Turchetti	1.70	625.00	1,062.50
TOTALS	122.20		\$ 123,835.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Employee and Labor Matters

Invoice Number: 1050048185
 Matter Number: 49067-24

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/21	Wes Benter	0.50	Analyze correspondence re payroll reconciliation background (.1); correspond with K&E team re same (.1); research re authorized wage deductions (.2); telephone conference with S. Jones re same (.1).
06/07/21	Jack N. Bernstein	4.00	Analyze employee and employee benefit issues (3.0); analyze 401k plan documents (1.0).
06/07/21	Sydney Jones	0.30	Analyze correspondence and information re PTO matters.
06/08/21	Wes Benter	4.50	Telephone conference with R. Kohut and S. Jones re initial payroll analysis (.4); telephone conference with T. Scheffer and S. Jones re payroll issue, options and outstanding information (.5); telephone conference with S. Jones re research (.2); analyze correspondence re payroll distribution and employee communications (.8); correspond with C. Turchetti re research (.2); analyze Company paid-time-off requirements (.5); analyze research re wage deduction authorization requirements (.5); telephone conference with Company re research (.6); revise wage deduction authorization (.4); summarize state law considerations (.4).
06/08/21	Jack N. Bernstein	4.00	Analyze retirement plan matching issues (2.0); analyze employee and employee benefit issues (2.0).
06/08/21	Emily C. Eggmann	4.10	Research case law re employee claims (3.5); conference with J. Robinson re same (.6).
06/08/21	Sydney Jones	3.30	Correspond and telephone conference with K&E team re employment matters (1.3); telephone conference with Company and K&E team re employment matters (.4); prepare for same (.3); draft notice to employees re PTO (.8); review state wage and hour laws (.5).
06/08/21	R.D. Kohut	0.70	Analyze employment payroll issues.
06/08/21	Library Factual Research	2.70	Research re labor laws.
06/08/21	Tommy Scheffer	6.40	Research re payroll matters.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Employee and Labor Matters

Invoice Number: 1050048185
 Matter Number: 49067-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/21	Cecilia Turchetti	1.70	Telephone conference re research task and parameters (.3); research state policies re claw-backs of overpayment of overtime (1.0); compile and draft response re same (.4).
06/09/21	Joshua M. Altman	0.70	Telephone conferences with R. Kohut, S. Jones re employee matters and follow up re same.
06/09/21	Wes Benter	0.70	Revise wage deduction notice and authorization form (.2); summarize state and local considerations for Company roll-out of wage deduction notice and authorization form (.5).
06/09/21	Jack N. Bernstein	1.00	Analyze employee and employee benefit issues.
06/09/21	Sydney Jones	1.20	Telephone conference with K&E team re visa matter (.3); revise PTO notices (.4); correspond with K&E team and Company re employment matters (.5).
06/09/21	R.D. Kohut	0.80	Analyze employment issues.
06/09/21	Tommy Scheffer	4.90	Correspond and telephone conferences with Company, KPMG, A&M, K&E team re payroll and wages matters, reporting requirements (2.3); analyze payroll and wages matters (2.6).
06/10/21	Sydney Jones	0.50	Analyze WARN Act litigation and related documents.
06/10/21	Elizabeth Helen Jones	2.80	Research WARN Act adversary proceedings (1.7); correspond with D. Latona, K&E team re same (.6); draft summary of findings re same (.5).
06/10/21	R.D. Kohut	0.50	Analyze employment issues.
06/10/21	Tommy Scheffer	2.40	Correspond and telephone conferences with A&M, K&E team re payroll issues, WARN Act complaint (1.1); analyze same (1.3).
06/11/21	Wes Benter	0.50	Review and provide comments re employee communication templates (.4); telephone conference with S. Jones re revisions and recommendations re same (.1).
06/11/21	Sydney Jones	1.10	Correspond with K&E team re WARN litigation (.3); review and revise draft employee notices (.8).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Employee and Labor Matters

Invoice Number: 1050048185
 Matter Number: 49067-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/21	Tommy Scheffer	4.90	Correspond and telephone conferences with Company, A&M, K&E team re payroll issues (2.0); analyze same (.8); research re same (1.0); review and revise draft communications re same (1.1).
06/12/21	Sydney Jones	0.30	Review and correspond with K&E team re employment considerations.
06/14/21	Wes Benter	1.50	Telephone conference with K&E team re employment issues (.2); analyze background materials (.3); draft supplemental WARN Act notices (.5); telephone conference with S. Jones re supplemental WARN Act notices (.1); revise supplemental WARN Act notices (.2); review, revise WARN Act notices (.2).
06/14/21	Jack N. Bernstein	2.00	Analyze employee and employee benefit issues (1.0); analyze draft transaction documents (1.0).
06/14/21	Sydney Jones	1.70	Prepare for and telephone conference with K&E team re WARN litigation (.5); prepare for and telephone conference with Company, A&M re PTO considerations (.2); review and revise supplemental employee and governmental WARN notices (1.0).
06/14/21	R.D. Kohut	0.50	Analyze WARN Act complaint issues.
06/14/21	Tommy Scheffer	2.60	Correspond with Company, A&M, K&E team re payroll communications and issues, compensation (1.0); analyze same (.6); review and revise employee payroll communications (1.0).
06/15/21	Wes Benter	0.10	Revise governmental and employee Worker Adjustment and Retraining Notification Act notices.
06/15/21	Jack N. Bernstein	3.00	Analyze employee communications (1.0); analyze employee transfer issues (2.0).
06/15/21	Sydney Jones	0.90	Analyze supplemental WARN notice (.1); correspond with K&E team re same (.1); revise purchase agreement (.7).
06/15/21	R.D. Kohut	0.30	Review and revise transaction agreement (.2); review WARN Act issues (.1).
06/15/21	Dan Latona	0.50	Telephone conference with J. Robinson, A&M re wages matters.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Employee and Labor Matters

Invoice Number: 1050048185
 Matter Number: 49067-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/21	Christine A. Okike, P.C.	0.40	Telephone conference with G. Balassa, R. Shankar, E. Jones, D. Latona re WARN class action.
06/15/21	Tommy Scheffer	4.80	Correspond and telephone conferences with Company, A&M, K&E team re payroll communication, wages motion and order, retention bonus clawback letter (.8); review and revise payroll communication (1.3); analyze wages motion and order (1.0); draft retention bonus clawback letter (1.7).
06/15/21	Rami Totari	0.80	Analyze labor matters.
06/16/21	Joshua M. Altman	0.30	Correspond with A&M, S. Jones, W. Benter re employee matters.
06/16/21	Wes Benter	0.50	Research re WARN Act regulations and guidance re deadline for additional notice and acceptable service of notice (.4); correspond with K&E team re delivery of supplemental notice (.1).
06/16/21	Kate Coverdale, P.C.	0.20	Review and revise bonus clawback agreement.
06/16/21	Tommy Scheffer	2.60	Correspond with A&M, K&E team re employee locations and reports, retention clawback letter (.7); review and revise retention clawback letter (1.9).
06/17/21	Sydney Jones	0.30	Analyze supplemental WARN notice.
06/17/21	Tommy Scheffer	0.70	Correspond with A&M, K&E team re necessity of KERP motion (.3); analyze retention bonuses (.1); research same (.3).
06/18/21	Sydney Jones	0.30	Analyze correspondence re WARN matter.
06/18/21	Dan Latona	0.50	Telephone conference with C. Okike, A&M re retention matters.
06/18/21	Christine A. Okike, P.C.	0.80	Analyze employee issues (.5); correspond with J. Sussberg and D. Latona re same (.3).
06/18/21	Tommy Scheffer	4.70	Correspond and telephone conferences with A&M, K&E team re workers' compensation program (.8); analyze same (1.7); research re same (2.2).
06/18/21	Josh Sussberg, P.C.	0.10	Correspond with K&E team re retention plan.
06/19/21	Zach Sommers	0.50	Analyze board materials re resignation/employment time-line.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Employee and Labor Matters

Invoice Number: 1050048185
 Matter Number: 49067-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/21	Wes Benter	0.70	Research, review Arizona laws re final payment of wages and deductions from salary (.4); analyze issues re same (.3).
06/21/21	Jack N. Bernstein	3.00	Analyze draft employee communications (2.0); review ERISA issues (1.0).
06/21/21	Sydney Jones	0.70	Correspond with Company re wage and hour considerations.
06/21/21	R.D. Kohut	0.20	Analyze employment issues.
06/21/21	Dan Latona	0.70	Telephone conference with C. Okike, JW re retention matters (.4); telephone conference with C. Okike, A&M re same (.3).
06/21/21	Dan Latona	0.50	Analyze research re workers' compensation.
06/21/21	Christine A. Okike, P.C.	0.80	Telephone conference with M. Cavanaugh, L. Freeman (JW), D. Latona re employee issue (.4); telephone conference with C. Wells, N. Bakke (A&M), D. Latona re same (.3); telephone conference with J. Sussberg, D. Latona re same (.1).
06/21/21	Tommy Scheffer	6.80	Correspond with Saul, JW, A&M, K&E team re workers' compensation policy (1.6); research re same (4.1); analyze same (1.1).
06/21/21	Josh Sussberg, P.C.	0.20	Telephone conference with C. Okike and D. Latona re employee matters.
06/22/21	Sydney Jones	0.50	Correspond with K&E team re WARN matter (.3); review and correspond with K&E team re employment considerations (.2).
06/22/21	R.D. Kohut	0.10	Analyze employment issues.
06/22/21	Tommy Scheffer	3.50	Correspond with Company, A&M, K&E team re WARN notices, employee claims (1.4); analyze same (2.1).
06/23/21	Jack N. Bernstein	2.00	Analyze 401k matching contribution issues.
06/23/21	Sydney Jones	0.80	Review and correspond with K&E team, A&M re WARN considerations (.3); review relevant WARN materials (.5).
06/23/21	R.D. Kohut	0.20	Analyze arbitration issues.
06/23/21	Tommy Scheffer	0.30	Correspond with Company, A&M, K&E team re WARN notices.
06/24/21	Joshua M. Altman	0.60	Correspond with A&M, K&E team re employee matters.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Employee and Labor Matters

Invoice Number: 1050048185
 Matter Number: 49067-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/24/21	Sydney Jones	1.30	Prepare for and telephone conference with K&E team re employment termination and rehire considerations (.4); draft summary of state PTO laws (.3); prepare for and telephone conference with K&E team re WARN litigation (.6).
06/24/21	R.D. Kohut	0.20	Analyze employee termination issues.
06/24/21	Christine A. Okike, P.C.	0.40	Correspond with C. Wells (A&M) re employee retention issues (.2); telephone conference with R.D. Kohut, S. Jones, J. Altman re employee transition issues (.2).
06/24/21	Tommy Scheffer	1.20	Correspond with A&M, K&E team re retention agreement.
06/28/21	Wes Benter	0.50	Update supplemental notices to government officials and employees (.1); telephone conference with S. Jones re additional sale transactions, analysis of notice requirements and obligations (.1); revise supplemental notices and send with correspondence summarizing notice-related considerations (.1); review and confirm guidance re deadline for supplemental notice and correspond with E. Schlack re same (.1); research form of notice requirements and confirm guidance re email delivery and correspond with E. Schlack re same (.1).
06/28/21	Sydney Jones	0.50	Correspond with K&E team re WARN matters (.4); analyze supplemental WARN notice (.1).
06/28/21	R.D. Kohut	0.10	Analyze employee termination issues.
06/29/21	Wes Benter	2.20	Telephone conference with S. Jones re request for WARN Act documents (.1); telephone conference with E. Ribot re access to data room documents and proposed approach to provide representative copies of requested WARN documents (.2); analyze same (1.8); correspond with S. Jones, M. Frazer and E. Schlack re thoroughness and accuracy of representative sample of notices sent to employees and government officials (.1).
06/29/21	Sydney Jones	0.40	Correspond with K&E team and Company re employment considerations.
06/29/21	R.D. Kohut	0.20	Analyze employee personnel file issues.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Employee and Labor Matters

Invoice Number: 1050048185
 Matter Number: 49067-24

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/21	Joshua M. Altman	0.80	Analyze research re treatment of employee claims and follow up re same.
06/30/21	Wes Benter	0.80	Analyze draft WARN Act notice (.4); telephone conference with S. Jones re WARN Act notice (.1); correspond with E. Schlack re clarification and request for additional information (.3).
06/30/21	Jack N. Bernstein	3.00	Analyze 401k issues (2.0); analyze employee and employee benefit issues (1.0).
06/30/21	Elizabeth Helen Jones	2.10	Research state law re employee matters (1.7); draft summary re same (.3); correspond with J. Altman, K&E team re same (.1).
06/30/21	Sydney Jones	1.50	Correspond with K&E team, Company re WARN considerations (.4); analyze WARN documentation (.3); analyze WARN regulations (.4); correspond with K&E team, Company re wage and hour considerations (.4).
06/30/21	R.D. Kohut	0.20	Analyze employee wage payment issues.
06/30/21	Christine A. Okike, P.C.	0.10	Correspond with C. Wells (A&M) re consulting agreements.
Total		122.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048186

Client Matter: 49067-25

In the Matter of Executory Contracts

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 210,009.00

Total legal services rendered

\$ 210,009.00

Legal Services for the Period Ending June 30, 2021
 Kattera Inc.
 Executory Contracts

Invoice Number: 1050048186
 Matter Number: 49067-25

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua M. Altman	11.70	1,155.00	13,513.50
Lindsey Blum	85.10	765.00	65,101.50
Emily C. Eggmann	56.80	625.00	35,500.00
Alex Hevia	95.10	875.00	83,212.50
Dan Latona	1.50	1,070.00	1,605.00
Rebecca J. Marston	3.30	625.00	2,062.50
Joshua Robinson	4.70	995.00	4,676.50
Tommy Scheffer	3.10	875.00	2,712.50
Michael Scian	1.00	625.00	625.00
Mason N. Zurek	1.60	625.00	1,000.00
TOTALS	263.90		\$ 210,009.00

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Executory Contracts

Invoice Number: 1050048186
 Matter Number: 49067-25

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/21	Lindsey Blum	5.80	Analyze contracts (2.3); analyze tracker re same (1.0); draft, review and revise rejection motions (2.5).
06/07/21	Lindsey Blum	4.00	Analyze issues re rejection motions (1.5); correspond with counterparties re same (.7); analyze filings re same (.5); correspond with K&E team and A&M re open contract issues (1.3).
06/08/21	Lindsey Blum	3.80	Analyze correspondence re rejected contracts (1.6); conference with K&E team re same (.5); conference with A&M re same (.5); conference with A. Hevia re open items (.4); analyze rejection issues re terminated projects (.8).
06/08/21	Emily C. Eggmann	2.90	Draft form stipulation for rejected contracts.
06/08/21	Emily C. Eggmann	3.80	Research re sublease.
06/08/21	Alex Hevia	4.70	Correspond and conferences K&E team, L. Blum, A&M and counterparties re contract and project status (3.1); review and analyze executory contracts (1.6).
06/09/21	Lindsey Blum	5.50	Review, revise stipulation (1.9); review and analyze contracts (1.3); correspond with counterparties re rejection issues (1.8); conference with A&M re same (.5).
06/09/21	Emily C. Eggmann	2.10	Revise rejection stipulation.
06/09/21	Alex Hevia	6.30	Correspond with K&E team, L. Blum, A&M and counterparties re rejected and terminated contracts (3.3); review and analyze contracts re same (2.1); correspond with D. Latona re resolving objection to rejection motion procedures (.5); draft resolution email re same (.4).
06/09/21	Dan Latona	0.50	Analyze stipulation re contract matter (.3); telephone conferences with A. Hevia, K&E team re same (.2).
06/10/21	Lindsey Blum	5.70	Analyze correspondence with contract counterparties (3.7); conference with A&M re same (.8); conference with K&E team re same (.5); analyze tracker re open contract inquiries (.7).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Executory Contracts

Invoice Number: 1050048186
 Matter Number: 49067-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/21	Emily C. Eggmann	5.00	Review and revise contract rejection communications tracker (2.0); correspond with A. Hevia and L. Blum re same (1.0); review termination notices assignment (1.0); correspond with K&E team and A&M re rejection work stream (1.0).
06/10/21	Alex Hevia	4.80	Telephone conference with L. Blum, E. Eggmann and A&M re executory contract strategy and status (.5); telephone conferences and correspond with counterparties re rejecting executory contracts (1.8); review and analyze executory contracts re rejection (1.4); correspond and conferences with E. Jones and L. Blum re same (1.1).
06/10/21	Tommy Scheffer	1.90	Correspond with K&E team re executory contract question (.4); research re same (1.5).
06/10/21	Mason N. Zurek	1.60	Telephone conference with R. Roman re surety (.2); research re same (.8); draft and revise memorandum re same (.4); correspond with K&E team re same (.2).
06/11/21	Joshua M. Altman	0.60	Conference with counterparty counsel re contract rejection matters and prepare for same.
06/11/21	Lindsey Blum	6.20	Conference with K&E team re surety and rejection issues (1.3); analyze correspondence re same (1.1); correspond with counterparties re open rejection issues (3.8).
06/11/21	Emily C. Eggmann	5.30	Review and revise contract rejection work stream tracker (1.5); telephone conference with counterparties re contract status (1.0); correspond with A&M and K&E team re same (1.5); draft first notice of rejection re contracts and leases (1.0); correspond with A. Hevia and L. Blum re same (.3).
06/11/21	Alex Hevia	4.60	Conferences with L. Blum, A&M, K&E team and counterparties re executory contract rejection work streams (1.8); review and analyze executory contracts re assumption and rejection analysis (2.8).
06/14/21	Lindsey Blum	5.90	Analyze tracker re rejection open items (.5); conference with A&M re contract issues (.5); conference with counterparties re same (3.6); correspond with A&M re same (1.3).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Executory Contracts

Invoice Number: 1050048186
 Matter Number: 49067-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/14/21	Emily C. Eggmann	5.50	Telephone conference with K&E team, A&M and counterparties re contract rejection (2.5); review and revise contract rejection tracker (1.0); correspond with A. Hevia and L. Blum re same (1.0); conference with K&E team re termination notices (.5); conference with L. Blum re status calls (.5).
06/14/21	Alex Hevia	3.20	Correspond and conferences with L. Blum, K&E team, A&M and counterparties re executory contract analysis and statuses (2.3); review and analyze executory contracts (.4); review and analyze stipulation re rejecting certain executory contracts (.5).
06/14/21	Tommy Scheffer	0.40	Correspond with BakerHostetler, JW and K&E team re subcontractor agreement.
06/14/21	Michael Scian	1.00	Draft email re notice requirements for A. Hevia and A&M (.8); correspond with A&M and K&E team re same (.2).
06/15/21	Lindsey Blum	4.00	Conference with A&M re status (.4); conference with vendor re payment (.6); correspond with counterparties re rejection (1.8); conference with K&E team re same (.8); draft correspondence re contract termination (.4).
06/15/21	Emily C. Eggmann	1.80	Telephone conference with K&E team and A&M re status (.5); review and revise contract rejection work stream tracker (.5); correspond with A. Hevia and L. Blum re same (.3); telephone conference with K&E team, A&M and Company re contract rejection status (.5).
06/15/21	Alex Hevia	6.00	Telephone conferences and correspond with L. Blum, K&E team, A&M and counterparties re rejection of executory contracts (3.1); review and analyze contracts for purposes of rejection (1.2); correspond and conference with E. Jones re email agreements (1.7).
06/16/21	Lindsey Blum	6.00	Conference with A&M re rejection issues (.3); conference with counterparty re rejection (.5); analyze tracker re contract updates (.8); analyze stipulations re rejection and termination (2.5); correspond with A&M and K&E team re contract inquiries (1.9).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Executory Contracts

Invoice Number: 1050048186
 Matter Number: 49067-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/21	Emily C. Eggmann	3.50	Review and revise contract rejection work stream tracker (1.0); telephone conference with A&M and K&E team re status (.5); telephone conference with vendors re rejection status (.5); draft second and third notices of rejection of contracts and leases (.5); correspond with K&E team and A&M re same (1.0).
06/16/21	Alex Hevia	8.50	Telephone conferences and correspond with K&E team, L. Blum, A&M and counterparties re rejection of executory contracts (4.0); review and revise rejection notices (.3); correspond with L. Blum and E. Eggmann re same (.2); review and analyze rejection schedule (.6); correspond and conference with L. Blum and A&M re same (.5); draft email agreements re rejection and termination (1.1); review and revise email agreements re termination (1.0); correspond with J. Altman and K&E team re same (.8).
06/16/21	Joshua Robinson	0.30	Correspond with K&E team re contract counterparties.
06/17/21	Joshua M. Altman	1.80	Comment on surety stipulations and correspond with A. Hevia, L. Blum, counterparties re same (1.1); correspond and conference with C. Wells, Fortune Johnson re assignment matters and follow up re same (.7).
06/17/21	Lindsey Blum	3.00	Conference with A&M re rejection issue status (.5); analyze contract counterparty correspondence (1.6); conference with K&E team re same (.5); revise stipulations re terminations (.4).
06/17/21	Emily C. Eggmann	3.00	Review and revise contract rejection tracker (.6); update second notice of contract rejection (.2); correspond with K&E team and JW re same (.4); telephone conference with K&E team and A&M re status of rejections (.3); review and revise stipulation schedule for contracts rejected (1.5).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Executory Contracts

Invoice Number: 1050048186
 Matter Number: 49067-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/17/21	Alex Hevia	4.70	Telephone conferences with L. Blum, K&E team, A&M and counterparties re contract rejection work streams (3.1); review and revise executory contract schedules (.4); correspond with counterparties and J. Altman re email agreements re termination (1.2).
06/18/21	Joshua M. Altman	1.50	Conferences and correspond with opposing counsel, sureties re subcontract concerns and follow up re same (.8); conferences and correspond with A. Hevia, L. Blum, counterparties re stipulation matters, comments (.7).
06/18/21	Lindsey Blum	2.80	Correspond with K&E team re stipulations (1.0); review, revise contract rejection lists (.5); correspond with A&M re same (.6); analyze correspondence with contract counterparties (.7).
06/18/21	Emily C. Eggmann	5.00	Telephone conference with K&E team re contract rejection status (1.0); review and revise stipulation schedule (1.5); review and revise internal contract rejection tracker (1.0); correspond with K&E team re rejection status (.5); compile third notice of rejection and distribute same to K&E team and JW (1.0).
06/18/21	Alex Hevia	4.20	Correspond and conferences with A&M, Houlihan, counterparties and L. Blum re executory contracts (1.8); review and revise notice of rejection (.2); review and revise stipulations for rejection (2.2).
06/19/21	Alex Hevia	0.30	Correspond with K&E team re rejection stipulations.
06/21/21	Joshua M. Altman	1.70	Comment on modifications to lift stay order and correspond with K&E team re same (.6); correspond with A. Hevia, E. Jones re stipulations and related matters (1.1).
06/21/21	Lindsey Blum	5.70	Revise stipulations (2.7); correspond with A&M re rejection status and related issues (.5); correspond with A. Hevia and E. Eggmann re status (.3); correspond with K&E team re stipulation form and correspond with counterparties re rejection issues (.9); analyze rejection issues (1.3).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Executory Contracts

Invoice Number: 1050048186
 Matter Number: 49067-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/21	Emily C. Eggmann	2.30	Review and revise contract rejection tracker (1.0); correspond with A. Hevia and L. Blum re same (.8); conference with K&E team and A&M re status (.5).
06/21/21	Alex Hevia	6.00	Telephone conferences and correspond with K&E team, L. Blum, A&M and counterparties re rejection notices and stipulations to terminate (4.0); review and analyze tracker re same (.4); review and analyze contracts re same (1.6).
06/21/21	Dan Latona	0.50	Comment on contract stipulation.
06/22/21	Lindsey Blum	5.50	Analyze correspondence with contract counterparties (2.4); analyze comments re stipulations (.9); conference with A. Hevia and E. Eggmann re processes (.7); correspond with contract counterparties (1.0); conference with A&M, K&E team re contract issues and status (.5).
06/22/21	Emily C. Eggmann	2.00	Conference with A&M and K&E team re status (.5); update tracker (.2); conference with counterparties re status (.3); conference with K&E team re notice of rejection (1.0).
06/22/21	Alex Hevia	3.30	Telephone conferences and correspond with K&E team, L. Blum, A&M and counterparties re rejection notices and stipulations to terminate (2.1); review and analyze tracker re same (.4); review and analyze contracts re same (.8).
06/23/21	Joshua M. Altman	0.60	Correspond with K&E team (C. Okike, A. Hevia) re Expeditors matter, related strategy and analyze same.
06/23/21	Lindsey Blum	4.50	Analyze correspondence with contract counterparties (1.5); analyze comments to stipulation (.9); conference with A. Hevia and E. Eggmann re processes (.7); correspond with contract counterparties (.9); conference with A&M, K&E team re contract issues and status (.5).
06/23/21	Emily C. Eggmann	1.50	Telephone conference with A&M and K&E team re status (.5); update tracker re same (1.0).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Executory Contracts

Invoice Number: 1050048186
 Matter Number: 49067-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/23/21	Alex Hevia	3.40	Telephone conferences and correspond with K&E team, L. Blum, A&M and counterparties re rejection notices and stipulations to terminate (2.0); review and analyze tracker re same (.1); review and analyze contracts re same (1.3).
06/23/21	Tommy Scheffer	0.40	Correspond with JW, K&E team re rejection notices.
06/24/21	Lindsey Blum	4.10	Analyze correspondence with contract counterparties (1.7); analyze comments to stipulation (1.0); correspond with contract counterparties (.9); conference with A&M, K&E team re contract issues and status (.5).
06/24/21	Alex Hevia	5.40	Correspond and conference with K&E team, A&M, L. Blum and contract counterparties re contracts to be rejected (3.1); review and revise email agreements and stipulations re contract rejection (1.1); correspond with K&E team and J. Altman re same (.6); review and analyze contracts re same (.6).
06/24/21	Joshua Robinson	0.80	Telephone conference re contract issues (.5); correspond with counterparties re same (.3).
06/24/21	Tommy Scheffer	0.40	Correspond with JW, K&E team re notice of rejection.
06/25/21	Joshua M. Altman	1.80	Conferences and correspond with K&E team re stipulations and comment on same (.8); conference with UCC counsel re same (.4); correspond with opposing counsel re status of contract and analyze documents re same (.6).
06/25/21	Lindsey Blum	3.50	Analyze correspondence with contract counterparties (2.1); correspond with contract counterparties (.9); conference with A&M, K&E team re contract issues and status (.5).
06/25/21	Emily C. Eggmann	4.40	Telephone conference with A. Hevia and L. Blum re status (.5); review, revise tracker re status (.4); review rejection notices and tracking chart for contracts needing removal (1.2); correspond with L. Blum re same (.3); coordinate fourth notice of rejection (.4); telephone conferences with counsel for Core Tucson re stipulation (.6); telephone conference with A. Hevia re same (.4); correspond with A&M and D. Latona re same (.6).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Executory Contracts

Invoice Number: 1050048186
 Matter Number: 49067-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/21	Alex Hevia	6.80	Correspond and conferences with K&E team, L. Blum, A&M and counterparties re contract rejection and termination issues (4.0); review and revise tracker re same (.3); review and revise rejection notice (.4); review and analyze contracts re same (1.1); review and revise stipulations and email agreements re same (1.0).
06/26/21	Alex Hevia	1.70	Correspond with counterparties and L. Blum re contract analysis (.4); review and analyze contracts re rejection and termination (1.3).
06/27/21	Alex Hevia	2.20	Review and analyze contracts re rejection issues (1.4); correspond with A&M, J. Altman and K&E team re rejection considerations (.8).
06/28/21	Joshua M. Altman	1.00	Analyze notice from vendor re security matters (.3); conference with K&E team re contract matters and analyze same (.7).
06/28/21	Lindsey Blum	5.10	Analyze correspondence with contract counterparties (2.1); analyze comments to stipulation (.9); conference with A. Hevia and E. Eggmann re processes (.7); correspond with contract counterparties (.9); conference with A&M, K&E team re contract issues and status (.5).
06/28/21	Emily C. Eggmann	2.50	Telephone conference with K&E team and A&M re status (.5); telephone conference with counterparty re subcontracts (.5); update tracker and distribute same (.5); prepare fifth notice of rejection and coordinate same (.7); correspond with A&M re Core Tucson financials (.3).
06/28/21	Alex Hevia	4.80	Telephone conferences and correspond with K&E team, L. Blum and A&M re executory contract issues (3.1); review and revise stipulations re executory contracts (1.1); correspond with L. Blum and K&E team re same (.6).
06/28/21	Joshua Robinson	0.60	Analyze stipulations re executory contracts.
06/29/21	Joshua M. Altman	1.40	Conferences and correspond with K&E team, counterparties re stipulations, comments and strategy re same.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Executory Contracts

Invoice Number: 1050048186
 Matter Number: 49067-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/21	Lindsey Blum	4.00	Analyze correspondence with contract counterparties (1.8); analyze comments to stipulation (.8); conference with A. Hevia re processes (.4); correspond with contract counterparties (.5); conference with A&M, K&E team re contract issues and status (.5).
06/29/21	Emily C. Eggmann	1.00	Correspond with K&E team re status (.5); correspond with A&M and K&E team re status (.5).
06/29/21	Alex Hevia	5.50	Telephone conferences and correspond with K&E team, L. Blum and A&M re executory contract issues (3.0); review and revise stipulations re executory contracts (2.1); correspond with L. Blum and K&E team re same (.4).
06/29/21	Dan Latona	0.50	Telephone conference with J. Robinson, A&M, Houlihan re lease matters.
06/29/21	Joshua Robinson	0.40	Analyze stipulation re executory contracts.
06/29/21	Joshua Robinson	0.90	Telephone conference with K&E team re lease strategy (.7); correspond with K&E team re same (.2).
06/30/21	Joshua M. Altman	1.30	Conferences and correspond with A. Hevia, L. Blum, counterparties re stipulation matters.
06/30/21	Emily C. Eggmann	5.20	Telephone conference with counsel re stipulation status (.4); conference with A. Hevia re status (1.3); draft same (.6); analyze stipulation (.3); correspond with JW and Prime Clerk re fifth notice of rejection (.3); correspond with A&M re same (.3); review and revise fifth notice of rejection (.4); conference with K&E team re same (.5); telephone conference with counsel re same (.4); telephone conference with A. Hevia re same (.3); correspond with counsel re Company contact (.1); correspond with J. Altman re fifth notice of rejection (.3).
06/30/21	Alex Hevia	8.70	Telephone conferences and correspond with K&E team, L. Blum and A&M re executory contract issues (3.6); review and revise stipulations re executory contracts (4.0); correspond and conferences with L. Blum and K&E team re same (1.1).

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Executory Contracts

Invoice Number: 1050048186
 Matter Number: 49067-25

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/21	Rebecca J. Marston	3.30	Analyze executory contracts (1.5); telephone conference with A. Hevia re same (.4); review same (1.2); correspond with K&E team re same (.2).
06/30/21	Joshua Robinson	1.70	Correspond with lease counterparty (.5); correspond with K&E team re same (.4); review stipulations re same (.8).
Total		263.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048187

Client Matter: 49067-26

In the Matter of Hearings

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 58,804.50

Total legal services rendered

\$ 58,804.50

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Hearings

Invoice Number: 1050048187
 Matter Number: 49067-26

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua M. Altman	2.30	1,155.00	2,656.50
Gabor Balassa, P.C.	2.20	1,615.00	3,553.00
Lindsey Blum	2.00	765.00	1,530.00
Katya Boyko	2.00	1,070.00	2,140.00
Rachel S. Briones	2.50	625.00	1,562.50
Tiffani Chanroo	1.20	625.00	750.00
Daniel Cho	2.20	995.00	2,189.00
Danielle Dulitzky	2.30	875.00	2,012.50
Emily C. Eggmann	2.20	625.00	1,375.00
Cassandra E. Fenton	2.20	945.00	2,079.00
Emily Flynn	2.20	875.00	1,925.00
Haroula Gkotsi	2.50	765.00	1,912.50
Katrina Gonzales	2.50	625.00	1,562.50
Alex Hevia	2.00	875.00	1,750.00
Anne J. Hudson	1.10	745.00	819.50
Elizabeth Helen Jones	2.50	765.00	1,912.50
Michelle Kilkenney, P.C.	1.00	1,545.00	1,545.00
Dan Latona	3.00	1,070.00	3,210.00
Nir Levin	2.60	765.00	1,989.00
Maddison Levine	2.40	625.00	1,500.00
Rebecca J. Marston	2.60	625.00	1,625.00
Christine A. Okike, P.C.	2.80	1,495.00	4,186.00
Min Ju Park	2.00	875.00	1,750.00
Miriam A. Peguero Medrano	2.20	875.00	1,925.00
Joshua Robinson	0.20	995.00	199.00
Tommy Scheffer	2.80	875.00	2,450.00
Michael Scian	2.00	625.00	1,250.00
Ravi Subramanian Shankar	2.40	1,125.00	2,700.00
Josh Sussberg, P.C.	2.80	1,695.00	4,746.00
TOTALS	62.70		\$ 58,804.50

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Hearings

Invoice Number: 1050048187
 Matter Number: 49067-26

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/21	Joshua M. Altman	2.20	Telephonically attend first day hearing.
06/07/21	Gabor Balassa, P.C.	2.20	Telephonically attend first day hearing.
06/07/21	Lindsey Blum	2.00	Telephonically attend first day hearing.
06/07/21	Katya Boyko	2.00	Telephonically attend first day hearing.
06/07/21	Rachel S. Briones	2.20	Telephonically attend first day hearing.
06/07/21	Tiffani Chanroo	1.20	Telephonically attend first day hearing.
06/07/21	Daniel Cho	2.20	Telephonically attend first day hearing.
06/07/21	Danielle Dulitzky	2.30	Telephonically attend first day hearing.
06/07/21	Emily C. Eggmann	2.20	Telephonically attend first day hearing.
06/07/21	Cassandra E. Fenton	2.20	Telephonically attend first day hearing.
06/07/21	Emily Flynn	2.20	Telephonically attend first day hearing.
06/07/21	Haroula Gkotsi	2.30	Telephonically attend first day hearing.
06/07/21	Katrina Gonzales	2.50	Telephonically attend first day hearing.
06/07/21	Alex Hevia	2.00	Telephonically attend first day hearing.
06/07/21	Anne J. Hudson	1.10	Telephonically attend first day hearing.
06/07/21	Elizabeth Helen Jones	2.30	Telephonically attend first day hearing.
06/07/21	Michelle Kilkenney, P.C.	1.00	Telephonically attend first day hearing.
06/07/21	Dan Latona	2.50	Telephonically participate in first day hearing.
06/07/21	Nir Levin	2.30	Telephonically attend first day hearing.
06/07/21	Maddison Levine	2.20	Telephonically attend first day hearing.
06/07/21	Rebecca J. Marston	2.30	Telephonically attend first day hearing.
06/07/21	Christine A. Okike, P.C.	2.50	Telephonically attend first day hearing.
06/07/21	Min Ju Park	2.00	Telephonically attend first day hearing.
06/07/21	Miriam A. Peguero Medrano	2.20	Telephonically attend and participate in hearing.
06/07/21	Tommy Scheffer	2.40	Telephonically attend first day hearing.
06/07/21	Michael Scian	2.00	Telephonically attend first day hearing.
06/07/21	Ravi Subramanian Shankar	2.40	Telephonically participate in first day hearing.
06/07/21	Josh Sussberg, P.C.	2.40	Prepare for and attend first day hearing.
06/30/21	Joshua M. Altman	0.10	Telephonically attend hearing re de minimis asset sale procedures motion.
06/30/21	Rachel S. Briones	0.30	Telephonically attend hearing re de minimis asset sale motion.
06/30/21	Haroula Gkotsi	0.20	Telephonically attend hearing re de minimis asset sale procedures motion.

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Hearings

Invoice Number: 1050048187
 Matter Number: 49067-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/21	Elizabeth Helen Jones	0.20	Telephonically attend hearing re de minimis asset sale procedures motion.
06/30/21	Dan Latona	0.50	Telephonically participate in hearing re de minimis asset sale procedures motion.
06/30/21	Nir Levin	0.30	Telephonically attend hearing re de minimis asset sale procedures motion.
06/30/21	Maddison Levine	0.20	Telephonically attend hearing re de minimis asset sale procedures motion.
06/30/21	Rebecca J. Marston	0.30	Telephonically attend hearing re de minimis asset sale procedures motion.
06/30/21	Christine A. Okike, P.C.	0.30	Telephonically participate in hearing re de minimis asset sale procedures motion.
06/30/21	Joshua Robinson	0.20	Telephonically attend hearing re de minimis asset sale procedures motion.
06/30/21	Tommy Scheffer	0.40	Telephonically participate in hearing re de minimis asset sale procedures motion hearing.
06/30/21	Josh Sussberg, P.C.	0.40	Telephonically participate in hearing re de minimis asset sale procedures motion.
Total		62.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048188

Client Matter: 49067-27

In the Matter of Insurance and Surety Matters

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 101,558.50

Total legal services rendered

\$ 101,558.50

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Insurance and Surety Matters

Invoice Number: 1050048188
 Matter Number: 49067-27

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua M. Altman	13.30	1,155.00	15,361.50
Haroula Gkotsi	0.20	765.00	153.00
Rodin M. Hai-Jew, P.C.	0.50	1,295.00	647.50
Alex Hevia	1.80	875.00	1,575.00
Elizabeth Helen Jones	31.10	765.00	23,791.50
Michelle Kilkenney, P.C.	0.30	1,545.00	463.50
Dan Latona	5.30	1,070.00	5,671.00
Nir Levin	0.40	765.00	306.00
Maddison Levine	2.50	625.00	1,562.50
Rebecca J. Marston	11.50	625.00	7,187.50
Christine A. Okike, P.C.	6.40	1,495.00	9,568.00
Miriam A. Peguero Medrano	2.40	875.00	2,100.00
Joshua Robinson	14.20	995.00	14,129.00
Tommy Scheffer	8.10	875.00	7,087.50
Natalie Soloperto	13.90	625.00	8,687.50
Anna Terteryan	1.00	1,080.00	1,080.00
Mason N. Zurek	3.50	625.00	2,187.50
TOTALS	116.40		\$ 101,558.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Insurance and Surety Matters

Invoice Number: 1050048188
 Matter Number: 49067-27

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/21	Rodin M. Hai-Jew, P.C.	0.50	Correspond with K&E team re D&O matters.
06/07/21	Michelle Kilkenney, P.C.	0.30	Conference with C. Okike, D. Latona, M. Liebman and S. Hilson re surety matters.
06/07/21	Nir Levin	0.40	Research diligence materials re sureties (.3); correspond with D. Latona re same (.1).
06/07/21	Maddison Levine	0.70	Analyze surety notice of defaults (.5); analyze contracts re same (.1); correspond with M. Peguero re same (.1).
06/07/21	Christine A. Okike, P.C.	0.50	Review and comment on D&O tail endorsement.
06/08/21	Joshua M. Altman	2.90	Telephone conferences with Houlihan, A&M, K&E team re bonding matters (.5); conferences with Company, K&E team re same (.6); conference with Zurich re surety matters and follow up re same (1.1); research re related matters (.7).
06/08/21	Elizabeth Helen Jones	3.10	Telephone conference with C. Okike, K&E team re sureties and subcontractors (.5); research case law re same (1.7); draft summary re same (.7); correspond with J. Altman, K&E team re same (.2).
06/08/21	Dan Latona	1.10	Telephone conferences with J. Robinson, A&M and Company re insurance matters.
06/08/21	Maddison Levine	1.80	Analyze surety notice of defaults (.4); review and analyze contracts re same (.8); draft chart re same (.4); correspond with M. Peguero re same (.2).
06/08/21	Miriam A. Peguero Medrano	0.40	Correspond with A&M re surety bonds (.2); research re same (.2).
06/08/21	Miriam A. Peguero Medrano	0.80	Correspond with M. Levine re surety bonds (.2); review bonds (.3); revise chart re same (.3).
06/08/21	Joshua Robinson	1.40	Telephone conference with A&M, Company re insurance (.5); correspond with K&E team re same (.9).
06/09/21	Joshua M. Altman	2.10	Telephone conference with K&E team re surety research (1.9); follow up re same (.2).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Insurance and Surety Matters

Invoice Number: 1050048188
 Matter Number: 49067-27

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/21	Elizabeth Helen Jones	4.40	Telephone conference with K&E team, C. Okike re surety bonds and subcontractors (.5); research surety bond issues (2.2); draft summary re same (.4); correspond with J. Altman, K&E team re same (.7); telephone conference with A. Hevia re surety bonds and executory contracts (.6).
06/09/21	Dan Latona	1.00	Telephone conference with C. Okike, K&E team re surety matters (.5); telephone conference with J. Robinson, A&M and Company re insurance matters (.5).
06/09/21	Christine A. Okike, P.C.	0.60	Review and revise D&O tail endorsement (.5); correspond with insurance broker re questions re same (.1).
06/09/21	Miriam A. Peguero Medrano	0.60	Telephone conference with K&E team re sureties (.4); correspond with K&E team re same (.2).
06/09/21	Joshua Robinson	1.50	Telephone conference with A&M re insurance (.5); research same (.4); analyze same (.3); correspond with K&E team re same (.3).
06/09/21	Joshua Robinson	2.00	Telephone conference with A&M, Company re insurance matters (.5); correspond with K&E team, D. Latona re same (1.2); research re same (.3).
06/10/21	Joshua M. Altman	1.30	Telephone conference with K&E team re status of surety matters, research and follow up re same.
06/10/21	Alex Hevia	0.60	Telephone conferences and correspond with R. Marston, E. Jones re surety issues.
06/10/21	Elizabeth Helen Jones	5.40	Telephone conference with C. Okike, K&E team re surety bond issues (.5); telephone conferences with C. Nowlin re same (.7); telephone conference with A. Hevia re same (.4); research surety bond issues (1.8); correspond with K&E team, R. Marston re same (.9); draft comprehensive K&E research on surety bonds (1.1).
06/10/21	Rebecca J. Marston	8.00	Research re surety issues (3.9); telephone conferences with E. Jones, A. Hevia, C. Nowlin re same (1.1); review and revise research re same (3.0).
06/10/21	Miriam A. Peguero Medrano	0.40	Telephone conference with K&E team re sureties issues.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Insurance and Surety Matters

Invoice Number: 1050048188
 Matter Number: 49067-27

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/21	Joshua Robinson	0.30	Telephone conference with K&E team re sureties.
06/10/21	Tommy Scheffer	2.60	Analyze project contract for insurance proceeds trust relationship (2.1); correspond and telephone conferences with Company, A&M, K&E team re same (.5).
06/10/21	Natalie Soloperto	6.60	Research precedent re surety matters (1.7); review and analyze precedent re same (2.1); correspond with E. Jones re same (.3); review and analyze cases re surety claims issues (2.0); correspond with E. Jones re same (.5).
06/11/21	Joshua M. Altman	3.10	Telephone conferences and correspond with surety, K&E team re insurance matters and analyze research re same (1.3); comment on order (.8); analyze precedent re same (.4); correspond with K&E team re rejection stipulations (.2) analyze same (.4).
06/11/21	Alex Hevia	0.40	Telephone conference with E. Jones re surety bond contracts and automatic stay considerations.
06/11/21	Elizabeth Helen Jones	2.30	Telephone conferences with C. Okike, K&E team re surety bonds and executory contracts (1.0); correspond with A. Hevia re same (.4); research surety bond issues (.9).
06/11/21	Dan Latona	2.00	Analyze surety research (1.0); telephone conferences with C. Okike, K&E team, A&M re same (1.0).
06/11/21	Rebecca J. Marston	3.50	Research surety bonds issue (1.8); correspond with E. Jones re same (.1); research same (1.6).
06/11/21	Christine A. Okike, P.C.	1.00	Review and analyze surety issues (.5); telephone conference with J. Altman, D. Latona, E. Jones re same (.5).
06/11/21	Joshua Robinson	4.30	Review and analyze correspondence from surety re contract rejection (.7); correspond with K&E team re same (.5); telephone conference with K&E team re same (.7); correspond with surety re same (.6); review and analyze research re insurance premiums (.4); correspond with K&E team re same (.3); telephone conference with A&M re insurance policies (.5); correspond with A&M re same (.6).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Insurance and Surety Matters

Invoice Number: 1050048188
 Matter Number: 49067-27

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/21	Tommy Scheffer	1.40	Correspond with K&E team re insurance provision research (.3); research re same (1.1).
06/11/21	Natalie Soloperto	5.30	Research re surety matters (2.0); review and analyze precedent re same (2.5); correspond with E. Jones re same (.8).
06/11/21	Natalie Soloperto	2.00	Research re surety matters.
06/11/21	Mason N. Zurek	3.50	Correspond with K&E team re trust research (.1); research re same (.6); telephone conference with R. Roman re surety research (.1); research re same (1.0); draft memorandum re same (.3); correspond with K&E team re insurance research (.7); review and revise memorandum re insurance funds (.7).
06/14/21	Joshua M. Altman	1.40	Telephone conferences with K&E team, surety providers re surety matters and analyze documents re same (.8); analyze case law re same (.6).
06/14/21	Alex Hevia	0.80	Telephone conference with E. Jones re surety analysis (.3); conference with surety counterparties, K&E team and J. Altman re same (.5).
06/14/21	Elizabeth Helen Jones	2.30	Analyze proposed stipulation with Liberty (.8); correspond with J. Altman, K&E team re same (.6); telephone conference with surety, K&E team, J. Altman re agreement (.5); draft proposed stipulation and agreed order (.4).
06/14/21	Dan Latona	0.20	Analyze surety research.
06/14/21	Christine A. Okike, P.C.	0.50	Telephone conference with M. Collins, R. Miller (Manier & Herod), J. Altman, J. Robinson, D. Latona, E. Jones re bonded contracts.
06/14/21	Joshua Robinson	1.30	Telephone conference with A&M re insurance (.9); correspond with K&E team re same (.4).
06/14/21	Tommy Scheffer	0.30	Correspond with Company, A&M, K&E team re insurance provision of contractor agreement.
06/15/21	Joshua M. Altman	1.10	Telephone conferences and correspond with K&E team re surety matters and research re same (.7); comment on stipulations (.2); correspond with K&E team re same (.2).

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Insurance and Surety Matters

Invoice Number: 1050048188
 Matter Number: 49067-27

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/15/21	Elizabeth Helen Jones	3.30	Draft stipulation and agreed order (1.7); correspond with J. Altman, K&E team re same (.2); revise same (.7); telephone conferences with A. Hevia re same (.7).
06/15/21	Dan Latona	0.50	Analyze surety matters.
06/15/21	Christine A. Okike, P.C.	0.50	Analyze stipulation with surety.
06/16/21	Joshua M. Altman	1.40	Correspond and conference with A. Hevia, E. Jones re stipulation matters, strategy (.8); analyze precedent, options re same (.6).
06/16/21	Elizabeth Helen Jones	0.90	Revise surety stipulation and agreed order (.6); correspond with J. Altman, K&E team re same (.3).
06/16/21	Christine A. Okike, P.C.	0.80	Review and comment on stipulated order (.4); analyze comments re same (.2); correspond with E. Jones re same (.2).
06/17/21	Elizabeth Helen Jones	0.70	Revise surety stipulation (.1); correspond with J. Altman, surety re same (.2); correspond with surety re same (.4).
06/17/21	Joshua Robinson	0.80	Correspond with A&M re insurance policies.
06/18/21	Elizabeth Helen Jones	1.60	Analyze exhibit to surety stipulation (.3); correspond and telephone conferences with L. Blum, K&E team re same (.8); revise surety stipulation re same (.3); correspond with surety re same (.2).
06/18/21	Christine A. Okike, P.C.	0.30	Analyze revised stipulation with surety.
06/21/21	Elizabeth Helen Jones	0.70	Revise stipulation with surety (.4); correspond with surety re same (.3).
06/21/21	Christine A. Okike, P.C.	1.90	Review Liberty Mutual bonded contracts (.8); telephone conference with A. Jain (Alliant), T. McClellan, D. Leonard, P. Grego (Zurich), M. Liebman (A&M), J. Weinberger (Houlihan) re Zurich bonded contracts re renovations business (1.1).
06/21/21	Joshua Robinson	0.30	Correspond with K&E team, D. Latona re insurance research.
06/22/21	Elizabeth Helen Jones	0.80	Analyze proposed stipulation changes (.1); draft summary responses re same (.2); correspond with J. Altman, K&E team re same (.1); revise stipulation re same (.3); correspond with surety re same (.1).
06/22/21	Dan Latona	0.50	Telephone conference with J. Altman, K&E team, surety re insurance matters.

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Insurance and Surety Matters

Invoice Number: 1050048188
 Matter Number: 49067-27

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/21	Christine A. Okike, P.C.	0.30	Telephone conference re workers' compensation audit with L. Murley, A. Rudolph (Saul Ewing), J. Altman, D. Latona, J. Robinson.
06/22/21	Joshua Robinson	1.00	Telephone conference re surety stipulation (.4); correspond with A&M re insurance (.6).
06/22/21	Tommy Scheffer	2.00	Correspond and telephone conferences with Saul, JW, K&E team re workers' compensation policy (.5); analyze same (.6); research re same (.9).
06/23/21	Elizabeth Helen Jones	1.40	Revise stipulation with surety (.6); revise exhibits re same (.3); correspond with J. Altman, K&E team, surety re same (.5).
06/24/21	Elizabeth Helen Jones	1.80	Correspond with J. Altman re stipulation (.4); correspond with surety re same (.3); prepare final stipulation for signatures (1.1).
06/24/21	Tommy Scheffer	1.40	Correspond with K&E team re workers' compensation insurance (.3); analyze same (1.1).
06/25/21	Elizabeth Helen Jones	1.10	Correspond with surety re stipulation (.5); prepare stipulation and exhibits for filing (.3); correspond with J. Altman, K&E team re same (.3).
06/26/21	Elizabeth Helen Jones	0.10	Correspond with K&E team, J. Altman, surety re surety stipulation.
06/27/21	Elizabeth Helen Jones	0.40	Prepare stipulation for filing (.3); correspond with K&E team, A. Hevia re same (.1).
06/28/21	Joshua Robinson	1.30	Analyze research re surety rights (.9); correspond with K&E team re same (.4).
06/28/21	Anna Terteryan	1.00	Correspond with K&E team re D&O indemnification obligations.
06/29/21	Elizabeth Helen Jones	0.30	Correspond with A&M re surety stipulation (.2); correspond with surety re same (.1).
06/30/21	Haroula Gkotsi	0.20	Correspond with J. Altman, K&E team re D&O policies.
06/30/21	Elizabeth Helen Jones	0.50	Correspond with J. Altman, surety re surety stipulation (.3); telephone conference with A. Hevia re surety matter (.2).
06/30/21	Miriam A. Peguero Medrano	0.20	Correspond with J. Altman, A&M re policy.

Legal Services for the Period Ending June 30, 2021
Kattera Inc.
Insurance and Surety Matters

Invoice Number: 1050048188
Matter Number: 49067-27

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/21	Tommy Scheffer	0.40	Correspond with JW, K&E team re insurance policy (.1); analyze same (.3).
Total		116.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048189

Client Matter: 49067-28

In the Matter of Real Estate Matters

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 1,917.50

Total legal services rendered

\$ 1,917.50

Legal Services for the Period Ending June 30, 2021
Kattera Inc.
Real Estate Matters

Invoice Number: 1050048189
Matter Number: 49067-28

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
John G. Caruso	1.30	1,475.00	1,917.50
TOTALS	1.30		\$ 1,917.50

Legal Services for the Period Ending June 30, 2021
Kattera Inc.
Real Estate Matters

Invoice Number: 1050048189
Matter Number: 49067-28

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/24/21	John G. Caruso	1.00	Review and revise form of mortgage.
06/28/21	John G. Caruso	0.30	Analyze revised mortgage.
Total		1.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048190

Client Matter: 49067-29

In the Matter of Plan/Disclosure Statement/Confirmation

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 171,034.00

Total legal services rendered

\$ 171,034.00

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1050048190
 Matter Number: 49067-29

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua M. Altman	0.20	1,155.00	231.00
Tiffani Chanroo	9.70	625.00	6,062.50
Emily C. Eggmann	12.80	625.00	8,000.00
Emily Flynn	33.60	875.00	29,400.00
Julia R. Foster	1.80	390.00	702.00
Haroula Gkotsi	33.60	765.00	25,704.00
Katrina Gonzales	26.80	625.00	16,750.00
Alex Hevia	3.80	875.00	3,325.00
Elizabeth Helen Jones	8.60	765.00	6,579.00
Dan Latona	17.80	1,070.00	19,046.00
Maddison Levine	0.20	625.00	125.00
Rebecca J. Marston	4.50	625.00	2,812.50
Christine A. Okike, P.C.	10.40	1,495.00	15,548.00
Joshua Robinson	2.90	995.00	2,885.50
Leo Rosenberg	7.90	285.00	2,251.50
Tommy Scheffer	29.50	875.00	25,812.50
Anthony Vincenzo Sexton	0.70	1,325.00	927.50
Christopher J. Worek	4.80	1,015.00	4,872.00
TOTALS	209.60		\$ 171,034.00

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048190

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/21	Emily C. Eggmann	4.60	Revise draft chapter 11 plan (3.9); correspond with E. Jones re same (.7).
06/09/21	Emily Flynn	2.50	Telephone conference with A. Hevia, K&E team re disclosure statement (.2); analyze precedent re same (1.9); telephone conference with K. Gonzales re same (.1); correspond with K. Gonzales re disclosure statement (.3).
06/09/21	Haroula Gkotsi	1.80	Telephone conference with A. Hevia re disclosure statement motion and exhibits (.4); telephone conference with A. Hevia, E. Flynn, K&E team re same (.3); correspond with A. Hevia, E. Flynn, K&E team re same (.2); review and analyze precedent re same (.9).
06/09/21	Katrina Gonzales	3.00	Telephone conference with H. Gkotsi, K&E team re disclosure statement (.5); analyze first day declaration re same (.5); draft disclosure statement (1.9); telephone conference with E. Flynn re same (.1).
06/09/21	Alex Hevia	0.70	Telephone conferences with H. Gkotsi, K&E team re disclosure statement motion.
06/09/21	Elizabeth Helen Jones	0.50	Telephone conference with T. Scheffer re plan and next steps (.4); correspond with E. Eggmann re same (.1).
06/09/21	Maddison Levine	0.20	Telephone conference with A. Hevia, K&E team re disclosure statement motion.
06/09/21	Leo Rosenberg	4.20	Correspond with K&E team re plan and disclosure statement (.2); prepare draft chapter 11 plan (1.8); prepare draft disclosure statement (2.2).
06/09/21	Tommy Scheffer	1.70	Analyze filing milestones and plan (.9); correspond and telephone conferences with K&E team re plan (.8).
06/10/21	Emily Flynn	3.00	Research, analyze precedent re disclosure statements.
06/10/21	Haroula Gkotsi	3.20	Telephone conference with K. Gonzales re disclosure statement (.3); draft disclosure statement motion (1.2); draft disclosure statement order and exhibits (1.4); correspond with D. Latona, A. Hevia re same (.3).

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048190

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/21	Katrina Gonzales	7.40	Analyze disclosure statement (3.4); draft same (3.9); telephone conference with E. Flynn re same (.1).
06/10/21	Alex Hevia	1.30	Telephone conferences with E. Flynn, K&E team re disclosure statement motion (.5); review and analyze disclosure statement motion precedent (.5); conference with H. Gkotsi re same (.3).
06/10/21	Leo Rosenberg	3.70	Draft disclosure statement motion, order and schedules.
06/10/21	Tommy Scheffer	0.90	Correspond and telephone conferences with K&E team re plan.
06/11/21	Tiffani Chanroo	1.70	Telephone conference with A. Hevia, H. Gkotsi re disclosure statement order (.6); revise same (1.1).
06/11/21	Emily Flynn	6.20	Research, analyze precedent re disclosure statement (2.5); review, revise same (3.7).
06/11/21	Haroula Gkotsi	1.40	Review and revise disclosure statement motion (.4); review and revise draft disclosure statement order and exhibits (.4); telephone conference with A. Hevia, T. Chanroo re same (.4); correspond with T. Chanroo re same (.2).
06/11/21	Katrina Gonzales	2.80	Draft disclosure statement (2.7); correspond with E. Flynn and E. Jones re same (.1).
06/11/21	Tommy Scheffer	1.50	Correspond with K&E team re plan and disclosure statement (.4); research re same (1.1).
06/13/21	Haroula Gkotsi	2.30	Review and revise disclosure statement motion (.9); review and revise draft disclosure statement order and exhibits (1.2); correspond with E. Jones re plan (.2).
06/13/21	Elizabeth Helen Jones	1.80	Analyze plan (.6); draft comments re same (1.1); correspond with E. Eggmann re same (.1).
06/14/21	Emily C. Eggmann	3.00	Review and revise plan (2.7); correspond with E. Jones re same (.3).
06/14/21	Emily Flynn	5.10	Telephone conference with A. Hevia re disclosure statement (.2); analyze materials re same (1.6); review, revise same (3.1); correspond with K. Gonzales re same (.2).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1050048190
 Matter Number: 49067-29

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/14/21	Haroula Gkotsi	4.10	Review and revise disclosure statement motion (1.7); review and revise draft disclosure statement order and exhibits (1.9); correspond with A. Hevia, T. Chanroo re same (.5).
06/14/21	Alex Hevia	1.10	Review and revise disclosure statement motion and related exhibits (.9); correspond with H. Gkotsi and K&E team re same (.2).
06/14/21	Elizabeth Helen Jones	3.40	Draft proposed chapter 11 plan (2.8); research re same (.6).
06/14/21	Tommy Scheffer	0.70	Correspond with K&E team re plan (.3); analyze same (.4).
06/15/21	Tiffani Chanroo	0.60	Telephone conference with A. Hevia, H. Gkotsi re disclosure statement order.
06/15/21	Emily Flynn	1.40	Review and revise disclosure statement.
06/15/21	Haroula Gkotsi	3.60	Review and revise disclosure statement motion (1.3); review and revise draft disclosure statement order and exhibits (1.4); correspond with A. Hevia, T. Chanroo re same (.5); correspond with D. Latona re same (.2); correspond with E. Jones re plan (.2).
06/15/21	Katrina Gonzales	4.60	Review and revise draft disclosure statement re E. Flynn comments (3.8); review and analyze plan re same (.8).
06/15/21	Alex Hevia	0.20	Correspond with H. Gkotsi and K. Gonzalez re disclosure statement motion and related exhibits.
06/15/21	Elizabeth Helen Jones	0.60	Revise plan (.4); correspond with D. Latona, K&E team re same (.2).
06/15/21	Tommy Scheffer	7.00	Correspond and telephone conferences with K&E team re plan (1.8); revise same (3.9); review and analyze same (1.3).
06/16/21	Emily C. Eggmann	0.70	Review and revise chapter 11 plan.
06/16/21	Emily Flynn	1.70	Review, revise disclosure statement (1.3); correspond with K. Gonzales re same (.4).
06/16/21	Katrina Gonzales	4.00	Revise draft disclosure statement re plan revisions (3.9); review and analyze same (.1).
06/16/21	Elizabeth Helen Jones	0.80	Analyze revised plan (.6); correspond with E. Eggmann re same (.2).
06/16/21	Dan Latona	4.40	Comment on plan (1.8); comment on disclosure statement (2.6).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Plan/Disclosure Statement/Confirmation

Invoice Number: 1050048190
 Matter Number: 49067-29

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/21	Tommy Scheffer	6.00	Correspond with K&E team re plan (1.1); revise same (3.9); review and analyze same (1.0).
06/17/21	Emily Flynn	1.80	Review, revise disclosure statement (1.5); correspond with K. Gonzales re same (.3).
06/17/21	Katrina Gonzales	0.80	Review and revise draft disclosure statement (.4); correspond with E. Flynn re same (.4).
06/17/21	Dan Latona	2.00	Comment on disclosure statement.
06/17/21	Tommy Scheffer	1.60	Correspond and telephone conferences with K&E team re plan process (.7); analyze issues re same (.9).
06/18/21	Katrina Gonzales	3.00	Review and revise draft disclosure statement (2.2); correspond with E. Flynn re same (.8).
06/21/21	Joshua M. Altman	0.20	Correspond with D. Latona, J. Robinson re plan matters.
06/21/21	Tiffani Chanroo	1.40	Revise disclosure statement (1.2); correspond with K&E team re same (.2).
06/21/21	Emily Flynn	3.10	Review, revise disclosure statement (2.8); correspond with K&E team re same (.3).
06/21/21	Haroula Gkotsi	3.20	Review and revise disclosure statement motion, order, exhibits and solicitation documents (2.7); correspond with A. Hevia, T. Chanroo re same (.2); review and analyze plan (.3).
06/21/21	Elizabeth Helen Jones	0.70	Revise plan (.4); correspond with E. Eggmann, K&E team re same (.1); correspond with C. Okike, K&E team re same (.2).
06/21/21	Dan Latona	0.90	Telephone conference with A&M re disclosure statement (.2); comment on disclosure statement motion (.7).
06/21/21	Joshua Robinson	0.80	Telephone conference with A&M re disclosure statement (.3); analyze case precedent re same (.5).
06/21/21	Tommy Scheffer	2.10	Correspond with K&E team re plan, disclosure statement (1.2); review and revise same (.9).
06/21/21	Anthony Vincenzo Sexton	0.20	Review, revise plan and disclosure statement.
06/22/21	Tiffani Chanroo	4.30	Revise disclosure statement order (3.9); correspond with K&E team re same (.4).
06/22/21	Emily Flynn	0.40	Correspond with K. Gonzales re disclosure statement.

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048190

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/21	Julia R. Foster	0.50	Draft ballot.
06/22/21	Katrina Gonzales	0.50	Revise disclosure statement.
06/22/21	Elizabeth Helen Jones	0.10	Correspond with R. Marston, E. Eggmann re plan.
06/22/21	Dan Latona	1.40	Comment on disclosure statement motion.
06/22/21	Joshua Robinson	0.80	Correspond with A&M re disclosure statement budget (.4); research precedent re same (.4).
06/23/21	Dan Latona	5.60	Comment on disclosure statement motion (3.0); comment on disclosure statement order, exhibits (2.6).
06/24/21	Emily Flynn	0.70	Correspond with K. Gonzales re disclosure statement (.2); analyze same (.5).
06/24/21	Katrina Gonzales	0.70	Revise disclosure statement (.6); correspond with E. Flynn re same (.1).
06/24/21	Dan Latona	2.20	Analyze, comment on plan (1.3); analyze, comment on disclosure statement (.9).
06/24/21	Christine A. Okike, P.C.	1.70	Review and revise plan.
06/26/21	Christine A. Okike, P.C.	0.30	Review and revise plan.
06/27/21	Christine A. Okike, P.C.	0.70	Review and revise plan.
06/27/21	Christopher J. Worek	3.50	Analyze plan and disclosure statement (1.6); revise same (1.9).
06/28/21	Emily C. Eggmann	1.30	Review and revise plan.
06/28/21	Emily Flynn	2.40	Revise disclosure statement (2.3); correspond with D. Latona, JW re same (.1).
06/28/21	Haroula Gkotsi	1.60	Correspond with A. Hevia, T. Chanroo re disclosure statement motion (.7); review and revise same (.4); review and analyze plan (.5).
06/28/21	Alex Hevia	0.20	Correspond and telephone conference with H. Gkotsi and K&E team re disclosure statement motion.
06/28/21	Rebecca J. Marston	4.50	Revise presentation re plan (3.9); review and analyze same (.6).
06/28/21	Christine A. Okike, P.C.	3.60	Review and revise plan.
06/28/21	Tommy Scheffer	1.10	Correspond with K&E team re plan, disclosure statement (.4); analyze same (.7).
06/28/21	Anthony Vincenzo Sexton	0.50	Review, revise plan and disclosure statement.
06/28/21	Christopher J. Worek	1.30	Review and incorporate additional comments into plan and disclosure statements and review (.9); incorporate comments re same (.4).

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048190

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/21	Tiffani Chanroo	0.10	Correspond with K&E team re disclosure statement order.
06/29/21	Emily C. Eggmann	3.20	Review and revise plan (1.8); correspond with E. Jones re same (.1); correspond with K&E team re plan precedent (.4); correspond with W. Pruitt re D&O insurance (.6); review and revise plan (.3).
06/29/21	Emily Flynn	1.80	Review, revise disclosure statement.
06/29/21	Julia R. Foster	1.30	Research precedent re F21 chapter 11 plan (.2); circulate same to K&E team (.2); research precedent re Toys confirmed plan (.2); circulate to K&E team re same (.2); draft removal motion (.5).
06/29/21	Haroula Gkotsi	3.30	Review and revise disclosure statement motion, order and exhibits (2.4); correspond with T. Chanroo re same (.3); correspond with D. Latona re same (.2); review and analyze plan (.4).
06/29/21	Alex Hevia	0.30	Correspond and conference with H. Gkotsi and K&E team re disclosure statement motion.
06/29/21	Elizabeth Helen Jones	0.70	Analyze chapter 11 plan (.4); comment re same (.2); correspond with E. Eggmann re same (.1).
06/29/21	Dan Latona	1.00	Comment on disclosure statement order, exhibits.
06/29/21	Christine A. Okike, P.C.	2.50	Review and revise disclosure statement.
06/29/21	Tommy Scheffer	4.80	Correspond with K&E team re plan, disclosure statement (.7); review and revise plan (2.3); research re same (1.8).
06/30/21	Tiffani Chanroo	1.60	Revise disclosure statement order (.7); draft disclosure statement presentation (.9).
06/30/21	Emily Flynn	3.50	Correspond with H. Gkotsi re disclosure statement (.2); analyze same (3.3).
06/30/21	Haroula Gkotsi	9.10	Review, revise disclosure statement (3.8); correspond with E. Flynn re same (.3); review and revise disclosure statement motion, order and exhibits (3.9); correspond with T. Chanroo re same (.2); correspond with C. Okike, D. Latona re same (.2); review and analyze plan (.7).
06/30/21	Dan Latona	0.30	Telephone conference with C. Okike, Weil re plan and disclosure statement work streams.

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048190

Katerra Inc.

Matter Number:

49067-29

Plan/Disclosure Statement/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/21	Christine A. Okike, P.C.	1.60	Review and revise plan (1.2); telephone conference with J. Liou and S. Bowling (Weil) re same (.4).
06/30/21	Joshua Robinson	1.30	Analyze plan.
06/30/21	Tommy Scheffer	2.10	Correspond with Fox, Weil, K&E team re plan and disclosure statement (1.1); review and revise same (1.0).
Total		209.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048191

Client Matter: 49067-30

In the Matter of Regulatory Matters

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 99,908.50

Total legal services rendered

\$ 99,908.50

Legal Services for the Period Ending June 30, 2021
 Kattera Inc.
 Regulatory Matters

Invoice Number: 1050048191
 Matter Number: 49067-30

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Zachary S. Brez, P.C.	3.00	1,645.00	4,935.00
Gabrielle Degelia	5.00	745.00	3,725.00
Asheesh Goel, P.C.	2.20	1,695.00	3,729.00
Ricardo Guzman	10.70	410.00	4,387.00
Kim Nemirow, P.C.	11.70	1,395.00	16,321.50
Christine A. Okike, P.C.	2.50	1,495.00	3,737.50
Zach Sommers	6.90	745.00	5,140.50
Josh Sussberg, P.C.	0.60	1,695.00	1,017.00
Anna Terteryan	52.70	1,080.00	56,916.00
TOTALS	95.30		\$ 99,908.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Regulatory Matters

Invoice Number: 1050048191
 Matter Number: 49067-30

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/21	Zachary S. Brez, P.C.	1.00	Analyze SEC requests and overlay with bankruptcy.
06/08/21	Asheesh Goel, P.C.	1.20	Analyze correspondence and document preservation request from SEC enforcement (1.0); correspond with K&E team re next steps (.2).
06/09/21	Kim Nemirow, P.C.	0.50	Review correspondence re subpoena to T. Schick from SEC.
06/09/21	Josh Sussberg, P.C.	0.10	Analyze SEC correspondence.
06/10/21	Kim Nemirow, P.C.	1.00	Telephone conference with counsel for T. Schick (.5); draft summary of same for K&E team (.2); analyze SEC's requests (.3).
06/10/21	Josh Sussberg, P.C.	0.10	Correspond re SEC outreach.
06/11/21	Zachary S. Brez, P.C.	0.50	Telephone conference with J. Sussberg, C. Okike re status of SEC case and related issues.
06/11/21	Asheesh Goel, P.C.	1.00	Prepare for and telephone conference with K&E team re SEC request.
06/11/21	Kim Nemirow, P.C.	0.50	Correspond with K&E team re restructuring and SEC investigation.
06/11/21	Christine A. Okike, P.C.	0.50	Telephone conference with J. Sussberg, A. Goel, Z. Brez, K. Nemirow, J. Altman, D. Latona re SEC investigation and related issues.
06/11/21	Josh Sussberg, P.C.	0.40	Telephone conference with K&E team re SEC investigation.
06/11/21	Anna Terteryan	1.20	Manage document review and response to SEC data requests (.6); review and analyze documents re same (.6).
06/12/21	Anna Terteryan	2.00	Manage document review and response to SEC data requests (1.0); review and analyze documents re same (1.0).
06/14/21	Gabrielle Degelia	1.50	Conference with K. Nemirow, A. Terteryan and Z. Sommers re response to SEC requests (.5); conference with R. Guzman, A. Terteryan and Z. Sommers re same (1.0).
06/14/21	Ricardo Guzman	0.70	Prepare for and telephone conference with K&E team re regulatory requests and updates.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Regulatory Matters

Invoice Number: 1050048191
 Matter Number: 49067-30

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/14/21	Ricardo Guzman	1.20	Analyze document selection (.4); coordinate with AlixPartners re collection reporting (.4); correspond with A. Terteryan re same (.4).
06/14/21	Kim Nemirow, P.C.	1.20	Correspond with K&E team re next steps in response to SEC requests (.5); analyze SEC requests and proposed production (.4); analyze D&O policy (.3).
06/14/21	Zach Sommers	1.00	Prepare for and conference with G. Degelia, R. Guzman and A. Terteryan re SEC information requests (.5); draft summary re next steps (.5).
06/14/21	Zach Sommers	0.50	Prepare for and telephone conference with G. Degelia, K. Nemirow and A. Terteryan re SEC document request and next steps.
06/14/21	Anna Terteryan	4.00	Manage document review and response to SEC data requests (3.0); telephone conference with K. Nemirow, G. Degelia, Z. Sommers re SEC data requests and related work streams (.5); telephone conference with R. Guzman, Z. Sommers, G. Degelia re responses to SEC data requests (.5).
06/15/21	Ricardo Guzman	1.20	Analyze document set for regulatory response (.6); correspond with A. Terteryan re same (.6).
06/15/21	Kim Nemirow, P.C.	0.50	Analyze D&O insurance policies for SEC coverage.
06/15/21	Anna Terteryan	4.00	Manage document review and response to SEC data requests (1.6); review and analyze documents in preparation of same (1.3); review and analyze Company's insurance policies to assess coverage for certain former employees (.7); correspond with W. Pruitt re same (.4).
06/17/21	Kim Nemirow, P.C.	1.50	Correspond with A&M re response to SEC requests (.9); correspond with A. Terteryan re SEC's requests (.3); correspond with A. Goel re SEC's requests (.3).
06/17/21	Anna Terteryan	1.50	Telephone conference and correspond with A&M, K. Nemirow re SEC data requests (.5); correspond with K&E team re response to same (.5); telephone conference with K. Nemirow re same (.5).
06/18/21	Christine A. Okike, P.C.	0.20	Analyze correspondence with SEC.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Regulatory Matters

Invoice Number: 1050048191
 Matter Number: 49067-30

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/21	Anna Terteryan	1.20	Manage document review and response to SEC data requests (.4); review and analyze documents in preparation of same (.4); correspond with Z. Sommers, G. Degelia re same (.4).
06/20/21	Anna Terteryan	2.70	Draft talking points for telephone conference with SEC re data requests.
06/21/21	Zachary S. Brez, P.C.	1.50	Analyze SEC requests and related bankruptcy issues (.5); telephone conference with K&E team re same (.5); telephone conference with SEC re same (.5).
06/21/21	Kim Nemirow, P.C.	2.00	Correspond with A. Terteryan re SEC telephone conference (.4); prepare for telephone conference with SEC re voluntary requests (.4); telephone conference with SEC re same (.7); correspond with K&E team re SEC requests (.5).
06/21/21	Christine A. Okike, P.C.	1.20	Telephone conference with K. Nemirow re SEC investigation (.2); telephone conference with S. Custer, A. Adkins (SEC), K. Nemirow, A. Terteryan re same (.7); follow-up telephone conference with J. Sussberg, A. Goel, Z. Brez, K. Nemirow, A. Terteryan re same (.3).
06/21/21	Anna Terteryan	4.70	Correspond with Company re document collection in response to SEC data requests (.9); draft talking points for telephone conference with SEC re data requests (.6); telephone conference with K. Nemirow re same (.4); telephone conference with SEC, K&E team re same (.8); telephone conference with K&E team re same (.7); manage document collection, processing and review re SEC data requests (1.3).
06/22/21	Ricardo Guzman	1.50	Prepare for and telephone conferences with A. Terteryan, Company re document collection updates and workflow planning.
06/22/21	Kim Nemirow, P.C.	0.30	Analyze correspondence re SEC request responses.
06/22/21	Anna Terteryan	1.00	Telephone conference with E. Schlack, B. Koehler, R. Guzman re document collection in response to SEC requests (.5); telephone conference with R. Guzman re document collection, processing and review same (.5).

Legal Services for the Period Ending June 30, 2021
 Kattera Inc.
 Regulatory Matters

Invoice Number: 1050048191
 Matter Number: 49067-30

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/23/21	Ricardo Guzman	0.20	Research, analyze documents for privilege identification and attorney review (.1); correspond with A. Terteryan re same (.1).
06/23/21	Ricardo Guzman	0.50	Prepare for and telephone conference with A. Terteryan re regulatory response process and updates.
06/23/21	Anna Terteryan	5.70	Correspond with A&M, K&E team re data preservation (1.2); manage document collection, processing and review SEC data requests (1.0); telephone conference with R. Guzman re same (1.2); correspond with K&E team re same (1.2); analyze draft purposeful production agreement (1.1).
06/24/21	Gabrielle Degelia	0.50	Conference with Company re collecting information responsive to subpoena.
06/24/21	Ricardo Guzman	0.50	Prepare for and telephone conference with A. Terteryan, AlixPartners re document collection for regulatory response.
06/24/21	Anna Terteryan	3.70	Analyze documents for privilege and responsiveness to SEC data requests (2.0); telephone conference with AlixPartners, R. Guzman re document collection, processing and review in response to SEC data requests (.5); manage same (.5); telephone conference with M. Frazer, C. Gilbert-Ash re SEC data requests (.7).
06/25/21	Gabrielle Degelia	1.00	Conference with A. Terteryan, Z. Sommers and R. Guzman re document review process (.5); submit document production to SEC (.5).
06/25/21	Ricardo Guzman	1.00	Analyze documents for production to regulator and quality control (.5); coordinate with AlixPartners and case team re production process (.5).
06/25/21	Ricardo Guzman	0.50	Prepare for and telephone conference with A. Terteryan re regulatory response process and updates.
06/25/21	Kim Nemirow, P.C.	0.60	Analyze SEC production letter (.3); prepare correspondence re SEC's requests and new subpoena (.3).
06/25/21	Zach Sommers	0.50	Revise production letter.
06/25/21	Zach Sommers	0.50	Prepare for and telephone conference with A. Terteryan, G. Degelia and R. Guzman re production and document review.

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Regulatory Matters

Invoice Number: 1050048191
 Matter Number: 49067-30

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/21	Anna Terteryan	1.70	Draft SEC production letter (.5); correspond with K&E team re same (.5); telephone conference with A&M, K&E team, Company re data preservation (.5); telephone conference with G. Degelia, Z. Sommers, R. Guzman re response to SEC data requests (.2).
06/27/21	Gabrielle Degelia	2.00	Draft document review protocol.
06/27/21	Kim Nemirow, P.C.	0.30	Analyze draft preservation notice.
06/27/21	Anna Terteryan	1.70	Correspond with K&E team re data preservation efforts (1.3); manage document collection, processing and review in response to SEC data requests (.4).
06/28/21	Ricardo Guzman	0.70	Analyze documents for attorney review (.3); correspond with Legal People, AlixPartners re review planning and cost estimates (.4).
06/28/21	Kim Nemirow, P.C.	0.50	Prepare, analyze responsiveness planning for SEC requests.
06/28/21	Zach Sommers	0.70	Finalize draft of review protocol.
06/28/21	Anna Terteryan	3.70	Correspond with K&E team re data preservation, SEC investigation (1.4); manage document collection, processing and review in response to SEC data requests (1.3); telephone conference with K. Nemirow, D. Furbush re SEC subpoena (1.0).
06/29/21	Kim Nemirow, P.C.	1.50	Correspond with A. Terteryan re SEC subpoena (.4); draft correspondence re SEC response to internal team (.5); analyze protocol re SEC responsive review (.3); correspond with SEC re subpoena (.3).
06/29/21	Christine A. Okike, P.C.	0.60	Review and analyze SEC's comments to sale order (.4); telephone conference with K. Nemirow re SEC production (.2).

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Regulatory Matters

Invoice Number: 1050048191
 Matter Number: 49067-30

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/21	Anna Terteryan	9.20	Correspond with K&E team re UCC requests (.7); manage document collection, processing and review re SEC data requests (4.2); review and revise draft document review protocol for SEC subpoena review (2.8); telephone conference with K&E team, UCC counsel re SEC investigation (.5); telephone conference with K&E team, A&M re data preservation issues (.4); telephone conference with R. Guzman re document collection, processing and review in response to SEC data requests (.6).
06/30/21	Ricardo Guzman	1.50	Analyze privilege workflow protocol (.3); draft revisions (.4); coordinate with Legal People re contract attorney team setup (.4); correspond with A. Terteryan re same (.4).
06/30/21	Ricardo Guzman	1.20	Prepare for and telephone conference with A. Terteryan re privilege review workflow process.
06/30/21	Kim Nemirow, P.C.	1.30	Correspond with counsel for unsecured creditors re investigation (1.0); prepare for telephone conference with SEC (.3).
06/30/21	Zach Sommers	2.00	Analyze Box documents re privilege issues.
06/30/21	Zach Sommers	1.70	Revise document review protocol and corresponding appendices.
06/30/21	Anna Terteryan	4.70	Correspond with K&E team re responses to SEC data requests, data preservation issues (.7); manage document collection, processing and review in response to SEC data requests (1.3); review and revise draft document review protocol for SEC subpoena review (2.0); telephone conference K. Nemirow re SEC data requests (.3); telephone conference with K. Nemirow re same (.4).
Total		95.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048192

Client Matter: 49067-31

In the Matter of K&E Retention and Fee Matters

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 106,391.00

Total legal services rendered

\$ 106,391.00

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 K&E Retention and Fee Matters

Invoice Number: 1050048192
 Matter Number: 49067-31

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rachel S. Briones	3.40	625.00	2,125.00
Michael Y. Chan	26.50	275.00	7,287.50
Tiffani Chanroo	17.80	625.00	11,125.00
Emily C. Eggmann	4.00	625.00	2,500.00
Julia R. Foster	0.50	390.00	195.00
Susan D. Golden	1.00	1,220.00	1,220.00
Dan Latona	3.40	1,070.00	3,638.00
Nir Levin	70.90	765.00	54,238.50
Maddison Levine	3.20	625.00	2,000.00
Rebecca J. Marston	3.60	625.00	2,250.00
Eric Nyberg	13.50	275.00	3,712.50
Christine A. Okike, P.C.	2.60	1,495.00	3,887.00
Miriam A. Peguero Medrano	3.40	875.00	2,975.00
Michael Scian	3.00	625.00	1,875.00
Josh Sussberg, P.C.	2.50	1,695.00	4,237.50
Mason N. Zurek	5.00	625.00	3,125.00
TOTALS	164.30		\$ 106,391.00

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 K&E Retention and Fee Matters

Invoice Number: 1050048192
 Matter Number: 49067-31

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/21	Michael Y. Chan	6.00	Organize and review disclosures re creditors-entities (.5); analyze disclosures re same (5.5).
06/07/21	Tiffani Chanroo	0.30	Revise K&E retention application.
06/07/21	Nir Levin	1.60	Correspond with K&E team, A&M re parties in interest (.5); research precedent re internal billing memorandum re post-petition billing procedures (.3); correspond with T. Chanroo, K&E team re same (.3); analyze conflicts reports (.5).
06/08/21	Michael Y. Chan	4.00	Analyze disclosures re creditors-entities (3.5); organize and review disclosures re same (.5).
06/08/21	Tiffani Chanroo	1.60	Revise retention application (.4); revise billing memorandum (.3); draft conflicts tracker (.7); correspond with K&E team re same (.2).
06/08/21	Nir Levin	8.00	Draft budget and staffing plan (2.5); research precedents re same (1.0); correspond with M. Peguero Medrano, K&E team re K&E retention application (.8); analyze conflicts reports, diligence re same (2.5); correspond with K. Gonzalez re same (.3); correspond with T. Chanroo re post-petition billing procedures (.4); review, revise conflicts review tracker (.5).
06/08/21	Eric Nyberg	5.50	Analyze disclosures re creditors-entities.
06/08/21	Miriam A. Peguero Medrano	0.30	Correspond with N. Levin, conflicts re K&E retention.
06/09/21	Michael Y. Chan	5.50	Organize and review disclosures re creditors-entities.
06/09/21	Tiffani Chanroo	1.80	Revise K&E retention application (.8); revise billing memorandum (.3); draft correspondence re billing procedure (.4); correspond with K&E team re same (.1); review conflicts reports (.2).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 K&E Retention and Fee Matters

Invoice Number: 1050048192
 Matter Number: 49067-31

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/21	Nir Levin	8.50	Draft budget and staffing memorandum (5.2); analyze precedents re same (.8); correspond with D. Latona re same (.2); correspond with T. Chanroo, K&E team re K&E retention application, conflicts analysis (1.3); revise conflicts review tracker (.5); review, revise internal billing memorandum re compliance with U.S. Trustee guidelines (.5).
06/09/21	Eric Nyberg	4.00	Research parent company re creditor-entities.
06/09/21	Miriam A. Peguero Medrano	0.30	Correspond with N. Levin, conflicts and billing re K&E retention.
06/09/21	Mason N. Zurek	0.20	Review and analyze conflicts reports (.1); review correspondence re time entry guidelines (.1).
06/10/21	Rachel S. Briones	1.10	Analyze K&E conflicts reports.
06/10/21	Michael Y. Chan	3.00	Organize and review disclosures re creditors-entities.
06/10/21	Tiffani Chanroo	0.60	Revise K&E retention application (.5); correspond with K&E team re same (.1).
06/10/21	Emily C. Eggmann	2.50	Analyze conflicts reports (1.5); correspond with A. Hevia and K&E team re same (1.0).
06/10/21	Nir Levin	6.50	Review, revise K&E retention application (4.3); analyze diligence materials, conflicts reports re same (1.5); correspond with K&E team, A&M re conflicts review, parties in interest list (.7).
06/10/21	Maddison Levine	1.80	Analyze conflicts reports (.8); draft summary chart re same (.5); telephone conference with A. Hevia, K&E team re same (.5).
06/10/21	Rebecca J. Marston	2.50	Analyze conflicts report (1.9); update tracker draft conflicts summary chart (.6).
06/10/21	Mason N. Zurek	2.60	Analyze conflicts reports.
06/11/21	Michael Y. Chan	7.00	Organize and prepare parties for conflicts searching for creditors-entities (1.5); analyze disclosures re creditors-entities (3.0); draft schedules 1 & 2 for declaration (2.5).
06/11/21	Tiffani Chanroo	1.30	Review conflicts reports (.9); compile conflict review tracker (.4).
06/11/21	Nir Levin	6.00	Review, revise K&E retention application (4.0); analyze diligence materials, precedents re same (1.2); correspond with K&E team re same (.8).

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048192

Katerra Inc.

Matter Number:

49067-31

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/21	Eric Nyberg	4.00	Draft schedules 1 & 2 re declaration.
06/11/21	Miriam A. Peguero Medrano	2.60	Analyze interested parties list (1.3); revise same (.5); correspond with N. Levin, K&E team re same (.6); correspond with K&E team re motion to seal (.2).
06/13/21	Nir Levin	4.00	Review, revise K&E retention application (2.0); analyze diligence, conflicts reports and precedents re same (2.0).
06/14/21	Rachel S. Briones	2.30	Analyze K&E conflicts reports (2.1); correspond with T. Chanroo and N. Levin re same (.2).
06/14/21	Tiffani Chanroo	1.60	Review K&E conflicts reports (.6); compile K&E conflict tracker (.7); correspond with K&E team re same (.3).
06/14/21	Julia R. Foster	0.50	Draft motion to seal re K&E retention.
06/14/21	Nir Levin	1.70	Revise K&E retention application (1.0); correspond with M. Peguero re same (.1); review, revise budget and staffing memorandum (.5); correspond with D. Latona re same (.1).
06/14/21	Mason N. Zurek	1.00	Review and analyze conflicts reports.
06/15/21	Michael Y. Chan	0.50	Analyze disclosure of creditors-entities (.3); revise schedules 1 & 2 for declaration (.2).
06/15/21	Tiffani Chanroo	0.70	Revise K&E retention application.
06/15/21	Emily C. Eggmann	1.50	Analyze conflicts reports (.7); draft tracker re same (.8).
06/15/21	Nir Levin	4.70	Revise K&E retention application (1.0); analyze conflicts reports, diligence re same (.4); correspond with K&E team, JW re same (1.5); revise seal motion (.8); research precedents re same (.3); revise budget and staffing memorandum (.5); correspond with D. Latona re same (.2).
06/15/21	Maddison Levine	1.40	Analyze conflicts reports (.9); revise conflict tracker re same (.4); correspond with T. Chanroo, N. Levin re same (.1).
06/15/21	Rebecca J. Marston	1.10	Analyze conflicts report (.7); draft summary re same (.4).
06/15/21	Michael Scian	2.10	Analyze conflicts reports (1.1); draft summary re same (1.0).
06/15/21	Mason N. Zurek	1.20	Analyze conflicts reports.
06/16/21	Michael Y. Chan	0.50	Revise schedule 1 re declaration.

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048192

Katerra Inc.

Matter Number:

49067-31

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/21	Tiffani Chanroo	2.50	Compile conflicts report (2.3); correspond with K&E team re same (.2).
06/16/21	Dan Latona	1.70	Comment on K&E retention application.
06/16/21	Nir Levin	7.40	Revise conflicts review tracker (2.2); analyze conflicts reports, diligence (1.2); review, revise K&E retention application (2.5); correspond with M. Peguero, D. Latona, K&E team re same (1.5).
06/16/21	Michael Scian	0.90	Analyze conflicts reports (.5); draft summary re same (.4).
06/17/21	Tiffani Chanroo	1.30	Compile conflicts reports tracker (1.1); correspond with K&E team re same (.2).
06/17/21	Dan Latona	1.20	Comment on K&E retention application.
06/17/21	Nir Levin	4.40	Revise budget and staffing memorandum (.5); correspond with A&M, K&E team re K&E retention application (1.3); review, revise same (.5); analyze conflicts reports, diligence re same (.8); review, revise motion to seal (.4); correspond with M. Peguero re same (.2); correspond with E. Jones, K&E team re schedules to K&E retention application (.5); telephone conference with E. Jones, K&E team re same (.2).
06/17/21	Josh Sussberg, P.C.	0.50	Review and revise K&E retention application.
06/18/21	Dan Latona	0.50	Comment on K&E retention application.
06/18/21	Nir Levin	3.00	Review, revise K&E retention application (1.5); analyze conflicts reports, diligence re same (1.0); correspond with J. Sussberg, K&E team re same (.5).
06/18/21	Josh Sussberg, P.C.	0.20	Correspond with K&E team re retention application and review same.
06/19/21	Nir Levin	1.30	Review, revise K&E retention application (.8); analyze diligence materials re same (.4); correspond with K&E team re same (.1).
06/19/21	Christine A. Okike, P.C.	1.20	Revise K&E retention application, declaration and order.
06/21/21	Tiffani Chanroo	4.80	Analyze conflicts reports (3.7); compile tracker re same (1.1).
06/21/21	Nir Levin	2.70	Review, revise K&E retention application (1.2); analyze diligence materials re same (.5); correspond with J. Sussberg, K&E team re same (1.0).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 K&E Retention and Fee Matters

Invoice Number: 1050048192
 Matter Number: 49067-31

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/21	Christine A. Okike, P.C.	0.80	Revise K&E retention application.
06/21/21	Miriam A. Peguero Medrano	0.20	Correspond with N. Levin re K&E retention.
06/21/21	Josh Sussberg, P.C.	0.70	Review and revise K&E retention application (.5); correspond with K&E team re same (.2).
06/22/21	Susan D. Golden	1.00	Review and revise K&E retention application.
06/22/21	Nir Levin	3.30	Review, revise K&E retention application (1.5); analyze diligence re same (.5); correspond with J. Sussberg and K&E team re same (1.3).
06/22/21	Christine A. Okike, P.C.	0.30	Review K&E retention declaration.
06/22/21	Josh Sussberg, P.C.	0.20	Analyze revised retention application and correspond re same.
06/23/21	Nir Levin	3.50	Review, revise K&E retention application (2.5); correspond with D. Latona, K&E team re same (1.0).
06/23/21	Josh Sussberg, P.C.	0.60	Revise retention application (.3); correspond with K&E team re same (.3).
06/24/21	Tiffani Chanroo	0.30	Compile K&E retention application for filing (.2); correspond with K&E team re same (.1).
06/24/21	Nir Levin	3.10	Revise K&E retention application and schedules (1.3); research precedents re same (.3); correspond with J. Sussberg, K&E team re same (1.5).
06/24/21	Christine A. Okike, P.C.	0.30	Revise K&E retention application.
06/24/21	Josh Sussberg, P.C.	0.30	Correspond with K&E team re K&E retention application.
06/25/21	Tiffani Chanroo	1.00	Revise K&E retention application (.9); correspond with K&E team re same (.1).
06/25/21	Nir Levin	1.20	Review K&E retention application for filing (.8); correspond with D. Latona, T. Chanroo, K&E team re same (.4).
Total		164.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048193

Client Matter: 49067-32

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 74,636.50

Total legal services rendered

\$ 74,636.50

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Non-K&E Retention and Fee Matters

Invoice Number: 1050048193
 Matter Number: 49067-32

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lisa Aasa	0.80	285.00	228.00
Joshua M. Altman	0.70	1,155.00	808.50
Rachel S. Briones	9.10	625.00	5,687.50
Emily Flynn	7.10	875.00	6,212.50
Julia R. Foster	0.30	390.00	117.00
Haroula Gkotsi	0.40	765.00	306.00
Elizabeth Helen Jones	11.70	765.00	8,950.50
Dan Latona	5.10	1,070.00	5,457.00
Nir Levin	0.40	765.00	306.00
Maddison Levine	17.20	625.00	10,750.00
Christine A. Okike, P.C.	8.40	1,495.00	12,558.00
Miriam A. Peguero Medrano	15.30	875.00	13,387.50
Tommy Scheffer	4.60	875.00	4,025.00
Michael Scian	7.40	625.00	4,625.00
Josh Sussberg, P.C.	0.50	1,695.00	847.50
Lydia Yale	1.30	285.00	370.50
TOTALS	90.30		\$ 74,636.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Non-K&E Retention and Fee Matters

Invoice Number: 1050048193
 Matter Number: 49067-32

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/21	Lisa Aasa	0.80	Review, revise interim compensation motion and correspond with D. Latona and L. Rosenberg re same.
06/08/21	Rachel S. Briones	0.90	Correspond with D. Latona re interim compensation order.
06/08/21	Elizabeth Helen Jones	0.50	Correspond with K&E team, KPMG re KPMG retention application.
06/08/21	Maddison Levine	0.90	Analyze A&M retention application (.8); correspond with A&M re same (.1).
06/08/21	Miriam A. Peguero Medrano	0.50	Correspond with A&M, K&E team re A&M retention, OCP motion.
06/08/21	Josh Sussberg, P.C.	0.40	Telephone conference with Weil re A&M engagement letter (.2); telephone conference with M. Leibman re same (.2).
06/09/21	Rachel S. Briones	2.20	Draft interim compensation motion (1.9); research precedent re same (.2); correspond with D. Latona re same (.1).
06/09/21	Elizabeth Helen Jones	0.40	Correspond with M. Scian re KPMG retention application.
06/09/21	Miriam A. Peguero Medrano	1.20	Revise ordinary course professionals motion (1.0); correspond with A&M re same (.2).
06/09/21	Josh Sussberg, P.C.	0.10	Correspond re DIP and Houlihan, A&M engagement letters.
06/09/21	Lydia Yale	1.30	Draft KPMG retention application.
06/10/21	Rachel S. Briones	2.40	Revise interim compensation motion (1.6); correspond with D. Latona, S. Golden and A. Yenamandra re same (.3); analyze precedent re same (.3); correspond with JW re same (.2).
06/10/21	Elizabeth Helen Jones	0.30	Correspond with N. Levin, KPMG re KPMG retention application.
06/10/21	Dan Latona	0.50	Comment on interim compensation motion.
06/10/21	Maddison Levine	2.50	Review, revise A&M retention application (1.8); analyze precedent re same (.5); analyze A&M engagement letter (.2).
06/10/21	Christine A. Okike, P.C.	0.30	Telephone conference with D. Latona, J. Robinson, J. Altman re second day motions and retention applications.

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048193

Katterra Inc.

Matter Number:

49067-32

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/21	Miriam A. Peguero Medrano	0.50	Correspond with A&M re OCP motion (.3); telephone conference with M. Levine re A&M application (.2).
06/10/21	Tommy Scheffer	0.80	Correspond with A&M, K&E team re OCP motion, interim compensation procedures motion (.5); analyze same (.3).
06/11/21	Rachel S. Briones	1.10	Revise interim compensation motion (.9); correspond with K&E team, Weil re same (.2).
06/11/21	Elizabeth Helen Jones	0.60	Compile interested parties list re KPMG retention application (.4); correspond with KPMG re same (.2).
06/11/21	Maddison Levine	2.40	Revise A&M retention application (1.8); analyze precedent re same (.4); correspond with A&M re same (.2).
06/11/21	Christine A. Okike, P.C.	0.70	Review, revise interim compensation motion.
06/11/21	Miriam A. Peguero Medrano	2.00	Revise A&M retention application (1.8); correspond with M. Levine re same (.2).
06/11/21	Tommy Scheffer	0.30	Correspond with Weil, K&E team re interim compensation motion (.2); analyze same (.1).
06/11/21	Michael Scian	3.40	Draft retention application for KPMG (3.1); correspond with E. Jones re same (.3).
06/12/21	Emily Flynn	0.70	Revise Houlihan retention application (.5); correspond with Houlihan re same (.2).
06/12/21	Maddison Levine	1.20	Revise A&M retention application (1.1); correspond with M. Peguero re same (.1).
06/14/21	Rachel S. Briones	0.90	Revise interim compensation motion (.6); correspond with C. Okike and K&E team re same (.2); correspond with JW re same (.1).
06/14/21	Tommy Scheffer	1.60	Correspond with Weil, JW, K&E team re interim compensation motion (.5); review and revise same (1.1).
06/15/21	Elizabeth Helen Jones	0.80	Analyze KPMG retention application (.6); correspond with M. Scian re same (.2).
06/15/21	Michael Scian	0.60	Review and revise ordinary course professionals motion.
06/16/21	Elizabeth Helen Jones	2.10	Revise KPMG retention application (1.8); correspond with D. Latona, M. Scian re same (.3).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Non-K&E Retention and Fee Matters

Invoice Number: 1050048193
 Matter Number: 49067-32

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/21	Maddison Levine	3.20	Revise A&M retention application (1.8); analyze engagement letter re same (.3); analyze precedent re same (.8); correspond with M. Peguero, A&M re same (.3).
06/16/21	Michael Scian	1.30	Draft KPMG retention application.
06/17/21	Rachel S. Briones	0.90	Correspond with S. Golden, A. Yenamandra and D. Latona re interim compensation order (.4); analyze precedent re same (.5).
06/17/21	Emily Flynn	0.90	Revise Houlihan retention application (.6); correspond with Houlihan re same (.3).
06/17/21	Julia R. Foster	0.30	Research precedent re A&M retention order.
06/17/21	Elizabeth Helen Jones	2.60	Correspond with M. Scian re revised KPMG retention application (.1); review interested parties list (1.9); correspond with N. Levin, KPMG re same (.6).
06/17/21	Dan Latona	0.80	Revise KPMG retention application (.3); revise ordinary course professionals motion (.5).
06/17/21	Maddison Levine	0.60	Review, revise A&M retention application (.3); analyze precedent re same (.2); correspond with M. Peguero re same (.1).
06/17/21	Michael Scian	1.40	Review, revise KPMG retention letter.
06/18/21	Emily Flynn	1.30	Revise Houlihan retention application (.8); correspond with D. Latona, Houlihan re same (.4); telephone conference with J. Ebb re same (.1).
06/18/21	Dan Latona	2.00	Revise Houlihan retention application.
06/19/21	Christine A. Okike, P.C.	0.60	Review and revise OCP motion.
06/21/21	Emily Flynn	1.50	Revise Houlihan retention application (1.3); correspond with C. Okike, D. Latona re same (.2).
06/21/21	Elizabeth Helen Jones	2.00	Analyze KPMG retention application, order and declaration (.3); revise same (1.6); correspond with KPMG re same (.1).
06/21/21	Dan Latona	1.00	Revise A&M retention application (.5); revise KPMG retention application (.5).
06/21/21	Nir Levin	0.40	Analyze party in interests lists (.3); correspond with M. Scian re same (.1).
06/21/21	Maddison Levine	2.80	Revise A&M retention application (2.1); correspond with A&M, M. Peguero re same (.3); analyze precedent re same (.4).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Non-K&E Retention and Fee Matters

Invoice Number: 1050048193
 Matter Number: 49067-32

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/21	Christine A. Okike, P.C.	3.40	Revise Houlihan retention application (3.2); revise ordinary course professionals motion (.2).
06/21/21	Miriam A. Peguero Medrano	2.90	Revise ordinary course professionals motion (.5); correspond with C. Okike, D. Latona, Weil re same (.4); further revise same (.4); correspond with K&E team re same (.2); prepare filing version (.2); correspond with JW (.1); correspond with M. Levine, D. Latona and A&M re A&M retention application (.8); review same (.3).
06/21/21	Michael Scian	0.70	Revise KPMG retention letter (.5); correspond with N. Levin and E. Jones re revised parties in interest list (.2).
06/22/21	Joshua M. Altman	0.70	Telephone conference with D. Latona, A&M re retention matters (.5); follow up with D. Latona, A&M re same (.2).
06/22/21	Emily Flynn	1.60	Revise Houlihan application (1.3); correspond with K&E team, Houlihan re same (.3).
06/22/21	Haroula Gkotsi	0.40	Correspond with M. Peguero re A&M engagement letter (.2); review and analyze same (.2).
06/22/21	Elizabeth Helen Jones	0.10	Correspond with KPMG re retention application.
06/22/21	Dan Latona	0.60	Telephone conference with J. Robinson, A&M re retention matters.
06/22/21	Maddison Levine	1.40	Revise A&M retention application (.8); telephone conference with A&M, D. Latona, J. Altman, M. Peguero re same (.6).
06/22/21	Christine A. Okike, P.C.	1.40	Review and revise A&M retention application, declaration and order.
06/22/21	Miriam A. Peguero Medrano	2.50	Revise A&M retention application (1.5); correspond with A&M, D. Latona re same (.2); telephone conference with A&M, J. Altman, D. Latona, M. Levine re A&M conflicts (.5); further revise application (.3).
06/22/21	Tommy Scheffer	1.90	Correspond with A&M, K&E team re retention agreement (.7); research re same (1.2).
06/23/21	Emily Flynn	0.50	Correspond with Houlihan re retention application (.2); revise same (.3).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Non-K&E Retention and Fee Matters

Invoice Number: 1050048193
 Matter Number: 49067-32

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/23/21	Elizabeth Helen Jones	1.90	Revise KPMG retention application (.9); correspond with KPMG, D. Latona re same (.3); review JW retention application (.6); correspond with JW re same (.1).
06/23/21	Maddison Levine	0.40	Revise A&M retention application (.3); correspond with A&M, D. Latona, M. Peguero re same (.1).
06/23/21	Christine A. Okike, P.C.	0.50	Review and revise A&M retention application.
06/23/21	Miriam A. Peguero Medrano	1.20	Revise A&M retention application (.2); correspond with C. Okike, D. Latona re same (.1); correspond with M. Levine re same (.2); correspond with A&M re ordinary course professionals procedures (.5); further review A&M application (.2).
06/24/21	Emily Flynn	0.60	Analyze Houlihan retention application (.4); prepare same for filing (.2).
06/24/21	Miriam A. Peguero Medrano	0.30	Revise A&M retention application (.1); correspond with C. Okike, D. Latona re same (.2).
06/25/21	Elizabeth Helen Jones	0.40	Prepare KPMG application for filing (.3); correspond with D. Latona, K&E team re same (.1).
06/25/21	Maddison Levine	1.80	Revise A&M retention application (.7); correspond with M. Peguero, D. Latona, C. Okike re same (.3); prepare A&M retention application for filing (.6); correspond with JW, D. Latona, M. Peguero, C. Okike re same (.2).
06/25/21	Christine A. Okike, P.C.	1.50	Analyze retention applications for Houlihan, A&M and KPMG.
06/25/21	Miriam A. Peguero Medrano	0.50	Correspond with A&M, K&E team re retention applications (.3); review filing version of same (.2).
06/28/21	Miriam A. Peguero Medrano	0.50	Correspond with K&E team re ordinary course professionals order (.1); correspond with A&M re same (.3); correspond with JW re same (.1).
06/29/21	Dan Latona	0.20	Telephone conference with A&M re ordinary course professionals.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Non-K&E Retention and Fee Matters

Invoice Number: 1050048193
 Matter Number: 49067-32

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/21	Miriam A. Peguero Medrano	1.20	Correspond with A&M re ordinary course professionals motion (.2); telephone conference with A&M, K&E team re same (.5); correspond with JW re U.S. Trustee comments to ordinary course professionals (.2); revise same (.3).
06/30/21	Rachel S. Briones	0.70	Revise interim compensation order (.4); correspond with D. Latona re same (.3).
06/30/21	Miriam A. Peguero Medrano	2.00	Correspond with JW re ordinary course professionals motion (.1); correspond with D. Latona, A. Terteryan re same (.1); telephone conference with V. Anaya re ordinary course professionals order (.2); correspond with D. Latona, A. Terteryan re same (.2); correspond and telephone conference with A&M re same (.2); revise order (.2); correspond with D. Latona, C. Okike re same (.2); further revise proposed order and correspond with C. Okike re same (.4); correspond with U.S. Trustee re revised proposed ordinary course professionals order (.1); correspond with DLA Piper, A&M re ordinary course professionals list (.3).
Total		90.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048194

Client Matter: 49067-33

In the Matter of Schedules and Statements

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 60,468.50

Total legal services rendered

\$ 60,468.50

Legal Services for the Period Ending June 30, 2021
 Kattera Inc.
 Schedules and Statements

Invoice Number: 1050048194
 Matter Number: 49067-33

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lindsey Blum	6.70	765.00	5,125.50
Alex Hevia	18.10	875.00	15,837.50
Dan Latona	2.50	1,070.00	2,675.00
Nir Levin	0.60	765.00	459.00
Christine A. Okike, P.C.	0.50	1,495.00	747.50
Miriam A. Peguero Medrano	0.40	875.00	350.00
Joshua Robinson	1.60	995.00	1,592.00
Tommy Scheffer	1.30	875.00	1,137.50
Michael Scian	51.80	625.00	32,375.00
Josh Sussberg, P.C.	0.10	1,695.00	169.50
TOTALS	83.60		\$ 60,468.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Schedules and Statements

Invoice Number: 1050048194
 Matter Number: 49067-33

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/21	Lindsey Blum	1.50	Conference with A&M, K&E team, M. Scian re schedules (.5); review precedent re same (.3); correspond with K&E team, M. Scian re global notes (.7).
06/08/21	Michael Scian	2.60	Correspond with K&E team, L. Blum and A&M re statements of financial activities (.2); telephone conference with A. Hevia re same (.6); research, analyze precedent re Schedule G language in Southern District of Texas (1.8).
06/09/21	Alex Hevia	1.00	Telephone conference with K&E team, D. Latona and A&M re statement of financial activities process (.7); correspond with L. Blum and M. Scian re same (.2); review and analyze global note precedent (.1).
06/09/21	Dan Latona	0.50	Telephone conference with A. Hevia, K&E team, A&M re schedules.
06/09/21	Michael Scian	2.70	Prepare for and telephone conference re statements of financial activities with K&E team, A. Hevia and A&M (.6); research, analyze notice requirements for potential Company creditors (.9); research, analyze former officer and director disclosure requirements (.8); correspond with A. Hevia re same (.4).
06/10/21	Alex Hevia	0.80	Correspond with L. Blum, M. Scian and JW re statements of financial activity and schedules of assets and liabilities (.5); review and analyze precedent global notes (.3).
06/10/21	Michael Scian	6.10	Research, analyze lookback period re former directors and officers as pertains to disclosure of insiders (3.7); draft email memorandum re same (2.2); telephone conference with A. Hevia re same (.2).
06/11/21	Alex Hevia	0.20	Correspond with M. Scian re statement of financial activities and schedules of assets and liabilities diligence.
06/11/21	Christine A. Okike, P.C.	0.50	Telephone conference with T. Behnke (A&M) re schedules and statements.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Schedules and Statements

Invoice Number: 1050048194
 Matter Number: 49067-33

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/21	Michael Scian	4.10	Research, analyze notice requirements re possible Company creditors (2.8); revise email memorandum draft re same (1.3).
06/12/21	Tommy Scheffer	0.80	Correspond with Company, A&M, K&E team, A. Hevia re schedules and statements reporting.
06/13/21	Alex Hevia	1.10	Analyze research re notice and statements of financial activities and schedules of assets and liabilities (.8); correspond with M. Scian re same (.2); correspond with A&M, JW and D. Latona re initial debtor interview (.1).
06/14/21	Alex Hevia	0.80	Correspond with A&M, K&E team and L. Blum re statements of financial activities and schedules of assets and liabilities and related noticing issues (.3); correspond with T. Behnke (A&M) re insider analysis (.5).
06/14/21	Tommy Scheffer	0.50	Correspond with Company, A&M, K&E team, A. Hevia re schedules and statements.
06/15/21	Lindsey Blum	1.50	Conference with K&E team, A. Hevia and A&M re schedules planning (.5); review issue re data retention (.5); conference with K&E team, A. Hevia re same (.5).
06/15/21	Alex Hevia	2.30	Telephone conferences with A&M, L. Blum and M. Scian re statements of financial activities, schedules of assets and liabilities and global notes (.5); telephone conference with J. Wertz (JW) re data recovery (.3); review and analyze global note precedent (1.5).
06/15/21	Michael Scian	4.00	Draft global notes, schedules and statements (3.2); prepare for and telephone conference with A. Hevia, L. Blum and A&M re same (.6); telephone conference with A. Hevia re same (.2).
06/16/21	Lindsey Blum	0.60	Telephone conference with A&M, Fenwick re data retention.
06/16/21	Alex Hevia	0.90	Analyze global notes (.4); correspond with A&M and M. Scian re same (.5).
06/16/21	Joshua Robinson	1.40	Telephone conference with K&E team, A&M re statements of financial activities data (.2); review analysis re schedules and statements (.9); correspond with K&E team, D. Latona re same (.3).

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048194

Katterra Inc.

Matter Number:

49067-33

Schedules and Statements

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/21	Michael Scian	0.20	Prepare for and telephone conference with A. Hevia, L. Blum and A&M re global note, schedules and statements.
06/17/21	Lindsey Blum	1.60	Revise global notes.
06/17/21	Alex Hevia	0.50	Revise global notes.
06/17/21	Michael Scian	3.70	Revise global notes, schedules and statements.
06/18/21	Alex Hevia	1.20	Revise global notes (1.1); correspond with M. Scian re same (.1).
06/18/21	Michael Scian	1.90	Revise global notes, schedules and statements (1.7); correspond with A. Hevia re same (.2).
06/19/21	Michael Scian	1.40	Research, analysis re insider payments and global notes and scheduling.
06/21/21	Alex Hevia	0.20	Review and analyze global notes.
06/21/21	Dan Latona	1.00	Comment on global notes.
06/21/21	Michael Scian	3.90	Revise global notes (2.1); research, analyze statements of financial activities precedent re refinancing transactions (1.8).
06/21/21	Josh Sussberg, P.C.	0.10	Telephone conference with P. Klibsgaard re schedules.
06/22/21	Alex Hevia	0.90	Review global notes (.4); correspond with A&M and M. Scian re same (.5).
06/22/21	Nir Levin	0.60	Analyze diligence re Company's payments (.3); correspond with A&M, J. Robinson, K&E team re same (.3).
06/22/21	Miriam A. Peguero Medrano	0.40	Correspond with N. Levin, A. Hevia re schedules and statements (.2); telephone conference with A. Hevia re same (.2).
06/22/21	Joshua Robinson	0.20	Correspond with A&M re schedules and statements.
06/22/21	Michael Scian	4.30	Research, analyze case law re SOFA disclosures re employees (3.1); draft email memorandum re same (1.2).
06/23/21	Alex Hevia	0.70	Review and analyze global notes (.1); correspond and conference with L. Blum, A&M re schedules and statements (.6).
06/23/21	Dan Latona	0.50	Telephone conference with A. Hevia, A&M re schedules and statements.

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Schedules and Statements

Invoice Number: 1050048194
 Matter Number: 49067-33

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/23/21	Michael Scian	2.10	Prepare for and telephone conference with K&E team, A. Hevia re SOFAs (.4); research, analyze case law re employee salary reimbursement scenario as it pertains to listing on disclosure documents (.9); prepare for and telephone conference with A. Hevia, K&E team, A&M re SOFAS, schedules and global notes (.2); prepare for and telephone conference with K&E team re global notes and refinancing research (.6).
06/24/21	Alex Hevia	0.50	Correspond with A&M, L. Blum re schedules and statements (.4); review and analyze precedent re same (.1).
06/24/21	Michael Scian	0.60	Correspond with K&E team re schedules and statements draft revisions.
06/25/21	Alex Hevia	0.10	Correspond with L. Blum, A&M re schedules and statements.
06/27/21	Alex Hevia	2.10	Review and revise global notes.
06/28/21	Alex Hevia	3.50	Review and revise global notes (2.1); telephone conferences and correspond with A&M and T. Behnke re schedules, statements and global notes (.8); review and research precedent re same (.6).
06/28/21	Michael Scian	7.50	Analyze employee issues re schedules and statements (3.7); draft email memorandum re same (3.6); correspond with A. Hevia and L. Blum re same (.2).
06/29/21	Lindsey Blum	1.50	Conference with A&M and Company re schedules review.
06/29/21	Alex Hevia	0.40	Review and revise global notes (.1); correspond and conference with A&M, K&E team, L. Blum and T. Behnke re same (.3).
06/29/21	Michael Scian	2.60	Prepare for and telephone conference with K&E team, A. Hevia, A&M and Company re schedules and statements review.
06/30/21	Alex Hevia	0.90	Correspond and conference with A&M and T. Behnke re schedules, statements and global notes (.3); review and revise global notes (.6).
06/30/21	Dan Latona	0.50	Telephone conference with A. Hevia, A&M re schedules.

Legal Services for the Period Ending June 30, 2021
 Kattera Inc.
 Schedules and Statements

Invoice Number: 1050048194
 Matter Number: 49067-33

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/21	Michael Scian	4.10	Analyze first day declarations re Company's past refinancing arrangements and draft appropriate language for global notes, SOFAs (3.6); correspond with A. Hevia and L. Blum re same (.2); prepare for and telephone conference with K&E team, A. Hevia, A&M re schedules and statements (.3).
Total		83.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048195

Client Matter: 49067-34

In the Matter of Tax Matters

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 18,835.50

Total legal services rendered

\$ 18,835.50

Legal Services for the Period Ending June 30, 2021
Katerra Inc.
Tax Matters

Invoice Number: 1050048195
Matter Number: 49067-34

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Emily C. Eggmann	0.50	625.00	312.50
Dan Latona	0.70	1,070.00	749.00
Nir Levin	5.50	765.00	4,207.50
Anthony Vincenzo Sexton	4.80	1,325.00	6,360.00
Christopher J. Worek	7.10	1,015.00	7,206.50
TOTALS	18.60		\$ 18,835.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Tax Matters

Invoice Number: 1050048195
 Matter Number: 49067-34

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/21	Anthony Vincenzo Sexton	0.80	Analyze tax diligence issues and related materials.
06/07/21	Nir Levin	2.70	Revise NOL order (1.2); correspond with U.S. Trustee, JW, K&E team, D. Latona re same (.8); revise taxes order (.5); correspond with K&E team, D. Latona re same (.2).
06/07/21	Anthony Vincenzo Sexton	0.60	Analyze DIP documentation issues (.5); correspond with K&E team, D. Latona re payroll withholding issues (.1).
06/08/21	Nir Levin	1.60	Revise NOL order (.8); correspond with K&E team, D. Latona, JW re same (.4); correspond with S. Golden, D. Latona re publication of notice of entry of NOL order (.4).
06/08/21	Christopher J. Worek	0.20	Analyze asset purchase agreement term sheet.
06/09/21	Nir Levin	0.90	Correspond with S. Golden, K&E team, Prime Clerk re notice of entry of NOL order (.8); review, revise same (.1).
06/09/21	Anthony Vincenzo Sexton	0.20	Revise asset purchase agreement.
06/09/21	Christopher J. Worek	1.20	Analyze asset purchase agreement for tax comments and incorporate same (1.1); correspond re same and transfer tax (.1).
06/11/21	Anthony Vincenzo Sexton	0.10	Analyze materials re pledge issues.
06/14/21	Anthony Vincenzo Sexton	0.40	Analyze tax diligence materials.
06/15/21	Dan Latona	0.70	Telephone conference with A&M, KPMG re tax diligence.
06/15/21	Anthony Vincenzo Sexton	0.60	Telephone conference with Weil and SoftBank re equity trading motion (.3); correspond with Weil and SoftBank re same (.1); analyze tax diligence issues (.2).
06/18/21	Anthony Vincenzo Sexton	0.20	Correspond with K&E team, D. Latona re structuring issues.
06/19/21	Anthony Vincenzo Sexton	0.20	Correspond with KPMG re tax diligence issues.
06/21/21	Anthony Vincenzo Sexton	0.40	Analyze deal-related materials (.2); review sales tax materials (.2).
06/22/21	Anthony Vincenzo Sexton	0.20	Analyze sales tax issues.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Tax Matters

Invoice Number: 1050048195
 Matter Number: 49067-34

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/21	Christopher J. Worek	1.50	Correspond re sales tax, sales tax notes and telephone conference with A&M re same (1.1); review asset mapping re sales and structure re same (.4).
06/23/21	Christopher J. Worek	0.60	Telephone conference with KPMG, A&M re sales tax and review A&M spreadsheet re same.
06/24/21	Christopher J. Worek	0.60	Analyze, revise asset purchase agreement re tax comments.
06/25/21	Anthony Vincenzo Sexton	0.20	Analyze deal analysis materials.
06/25/21	Christopher J. Worek	1.30	Research sales tax, penalties and interest, application to responsible persons and correspond re same.
06/27/21	Anthony Vincenzo Sexton	0.20	Review deal analysis materials.
06/28/21	Emily C. Eggmann	0.50	Correspond with A&M re taxes schedule.
06/28/21	Nir Levin	0.30	Correspond with E. Eggmann re tax schedules.
06/28/21	Christopher J. Worek	0.90	Research and correspond re sales tax and responsible person liability (.8); correspond with K&E team re asset and equity sales (.1).
06/29/21	Anthony Vincenzo Sexton	0.70	Telephone conference with KPMG re status of tax analysis (.5); review deal materials and analysis (.2).
06/29/21	Christopher J. Worek	0.80	Prepare for and telephone conference with KPMG re sales tax (.5); analyze responsible person analysis (.3).
Total		18.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048196

Client Matter: 49067-36

In the Matter of Use, Sale, and Lease of Property

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 557,082.50

Total legal services rendered

\$ 557,082.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Use, Sale, and Lease of Property

Invoice Number: 1050048196
 Matter Number: 49067-36

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua M. Altman	54.10	1,155.00	62,485.50
Jack N. Bernstein	4.00	1,445.00	5,780.00
Katya Boyko	12.60	1,070.00	13,482.00
Rachel S. Briones	46.80	625.00	29,250.00
Jack Chadderdon	13.00	875.00	11,375.00
Tiffani Chanroo	50.70	625.00	31,687.50
Evan Chavez	10.30	625.00	6,437.50
Daniel Cho	2.70	995.00	2,686.50
Bernadette Coppola	2.70	1,070.00	2,889.00
Neil Datar	9.70	625.00	6,062.50
Danielle Dulitzky	45.10	875.00	39,462.50
Emily C. Eggmann	0.70	625.00	437.50
John D. Furlow	43.30	1,195.00	51,743.50
Rodin M. Hai-Jew, P.C.	6.30	1,295.00	8,158.50
Sara Handibode	0.80	460.00	368.00
Tony Johnston	39.10	1,185.00	46,333.50
Elizabeth Helen Jones	1.60	765.00	1,224.00
R.D. Kohut	0.50	1,245.00	622.50
Dan Latona	8.80	1,070.00	9,416.00
Nir Levin	24.90	765.00	19,048.50
Roberto S. Miceli	1.00	1,475.00	1,475.00
Jeffrey Norgle	17.60	390.00	6,864.00
Jeffery S. Norman, P.C.	5.40	1,645.00	8,883.00
Christine A. Okike, P.C.	19.80	1,495.00	29,601.00
Carrie Therese Oppenheim	0.50	460.00	230.00
Miriam A. Peguero Medrano	18.80	875.00	16,450.00
Joshua Robinson	4.60	995.00	4,577.00
Leo Rosenberg	0.70	285.00	199.50
Yusuf Salloum	80.50	995.00	80,097.50
Tommy Scheffer	2.90	875.00	2,537.50
Josh Sussberg, P.C.	1.90	1,695.00	3,220.50
Anna Terteryan	1.00	1,080.00	1,080.00

Legal Services for the Period Ending June 30, 2021
Katterra Inc.
Use, Sale, and Lease of Property

Invoice Number: 1050048196
Matter Number: 49067-36

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rami Totari	45.60	1,125.00	51,300.00
Seth Traxler, P.C.	1.00	1,555.00	1,555.00
Mason N. Zurek	0.10	625.00	62.50
TOTALS	579.10		\$ 557,082.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Use, Sale, and Lease of Property

Invoice Number: 1050048196
 Matter Number: 49067-36

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/06/21	Joshua M. Altman	4.00	Telephone conferences and correspond with parties re sale matters (1.9); comment on term sheets, sale documents re same (2.1).
06/06/21	Bernadette Coppola	1.50	Analyze comments to intellectual property schedules (.3); draft revisions to same (1.1); correspond with K&E team re same (.1).
06/06/21	Danielle Dulitzky	3.30	Review, revise bidding procedures and related materials.
06/06/21	Tony Johnston	0.50	Correspond re Fortune-Johnson transaction post-closing logistics.
06/06/21	Jeffrey Norgle	3.00	Review and analyze intellectual property disclosure schedules (2.6); correspond with requesting attorney re comments and revisions (.4).
06/07/21	Joshua M. Altman	2.60	Telephone conferences with Canadian counsel, MGA re sale process (.4); develop strategy re same (.4); revise sale motion and correspond with Y. Salloum re same (1.8).
06/07/21	Joshua M. Altman	2.10	Telephone conferences and correspond with parties re sale matters (1.9); comment on term sheets, sale documents re same (.2).
06/07/21	Rachel S. Briones	7.00	Draft sale motion (3.2); revise same (3.2); correspond with Y. Salloum and J. Altman re same (.6).
06/07/21	Jack Chadderdon	3.70	Draft initial asset purchase agreement (2.9); review and analyze term sheet re same (.8).
06/07/21	Tiffani Chanroo	1.90	Revise sale motion (1.7); correspond with Y. Salloum re same (.2).
06/07/21	Bernadette Coppola	0.20	Correspond with K&E team re intellectual property schedules.
06/07/21	Rodin M. Hai-Jew, P.C.	0.50	Correspond with K&E team re term sheet (.2); coordinate drafting of asset purchase agreement (.3).
06/07/21	Tony Johnston	4.10	Correspond with opposing counsel re Fortune-Johnson redemption post-closing logistics (.6); review and analyze term sheets for sale of Tracy Assets, remodel business and architecture business (1.8); review and analyze APA precedent re same (1.2); correspond with K&E team re same (.5).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Use, Sale, and Lease of Property

Invoice Number: 1050048196
 Matter Number: 49067-36

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/07/21	Jeffrey Norgle	4.20	Review and analyze intellectual property security agreements (3.9); correspond with requesting attorney re comments and revisions (.3).
06/07/21	Yusuf Salloum	8.10	Draft LAS sale motion (.9); revise same (.3); draft renovation business sale motion (2.1); revise same (.3); analyze surety issues with respect to sale transaction (2.1); correspond with K&E team re asset purchase agreements (.5); correspond with parties re sale transactions (1.9).
06/08/21	Joshua M. Altman	3.40	Correspond with Y. Salloum re escrow and sale matters (.5); comment on same (.3); revise LAS motion (1.8); telephone conference with K&E team re asset purchase agreements (.6); follow up re same (.2).
06/08/21	Katya Boyko	1.20	Telephone conference with K&E team re asset sales (.5); telephone conference with R. Hai-Jew and N. Datar re asset sales (.7).
06/08/21	Rachel S. Briones	3.70	Revise sale motion (2.7); correspond with Y. Salloum and J. Altman re same (.6); telephone conference with J. Kubinak (Houlihan) re same (.4).
06/08/21	Tiffani Chanroo	3.80	Revise sale motion (3.2); correspond with K&E team re same (.6).
06/08/21	Neil Datar	1.00	Telephone conference with K&E team re asset purchase agreements (.4); review and analyze status updates (.3); telephone conference with K&E team re asset sales (.3).
06/08/21	Danielle Dulitzky	1.00	Correspond with K&E team, Houlihan re NDAs (.4); analyze same (.6).
06/08/21	Emily C. Eggmann	0.70	Correspond with K&E team re asset purchase agreement dates and deadlines.
06/08/21	John D. Furlow	8.20	Prepare asset purchase agreement (4.8); telephone conferences and correspond with K&E team re corporate, sale process and restructuring matters (3.4).
06/08/21	Rodin M. Hai-Jew, P.C.	1.00	Telephone conferences with K&E team re asset sale matters.
06/08/21	Tony Johnston	2.40	Prepare for and telephone conference with K&E team re asset sales (.8); review and analyze APA (1.0); correspond with K&E team re diligence re same (.6).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Use, Sale, and Lease of Property

Invoice Number: 1050048196
 Matter Number: 49067-36

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/08/21	Dan Latona	1.30	Revise APA (1.0); telephone conference with J. Sussberg, Houlihan re potential sale (.3).
06/08/21	Christine A. Okike, P.C.	0.30	Telephone conference with M. Niemann, J. Weinberger, J. Kubinak (Houlihan), J. Sussberg, D. Latona re bid on Tracy facility.
06/08/21	Yusuf Salloum	3.70	Review, revise sale motions (2.0); review, revise escrow agreements (1.0); correspond with parties re sale transactions (.7).
06/08/21	Josh Sussberg, P.C.	0.40	Telephone conference with Houlihan re term sheet and next steps (.2); correspond re same (.2).
06/08/21	Rami Totari	5.00	Draft remodel business APA (2.3); analyze APA for Tracy business (1.2); analyze background information re same (.7); telephone conference with K&E team re same (.8).
06/08/21	Seth Traxler, P.C.	0.50	Correspond with K&E team re intellectual property matters.
06/09/21	Joshua M. Altman	3.30	Telephone conferences and correspond with Houlihan, A&M, purchasers re sale matters (1.7); telephone conferences with Houlihan re sale matters (.5); comment on sale documents, motion, declarations (.9); correspond with Y. Salloum re same (.2).
06/09/21	Rachel S. Briones	5.40	Draft sale motion (.9); revise same (1.3); correspond with Y. Salloum and T. Chanroo re same (.4); draft sale declaration (1.4); revise same (.9); telephone conference with Y. Salloum re same (.2); correspond with Y. Salloum and T. Chanroo re same (.3).
06/09/21	Jack Chadderdon	2.20	Review and revise APA.
06/09/21	Tiffani Chanroo	5.50	Revise sale motion (4.9); correspond with K&E team re same (.6).
06/09/21	Danielle Dulitzky	6.30	Review and analyze revised NDAs (1.3); review and revise same (4.3); correspond and telephone conference with K&E team re same (.7).
06/09/21	John D. Furlow	6.20	Draft form asset purchase agreement for sales processes (4.0); telephone conferences and correspond with Houlihan, K&E team re draft form asset purchase agreement and corporate, sale processes and restructuring matters (2.2).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Use, Sale, and Lease of Property

Invoice Number: 1050048196
 Matter Number: 49067-36

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/09/21	Tony Johnston	1.80	Correspond with K&E team re remodel business term sheet and APA (.7); review and revise APA re same (1.1).
06/09/21	Christine A. Okike, P.C.	2.60	Review and comment on LAS and Renovation sale motions.
06/09/21	Joshua Robinson	0.80	Telephone conference with prospective asset purchaser (.4); correspond with Houlihan re same (.4).
06/09/21	Yusuf Salloum	8.90	Review, revise sale motions (3.1); review, revise sale declarations (3.3); review, revise escrow agreements (1.6); correspond with parties re sale processes (.9).
06/09/21	Josh Sussberg, P.C.	0.10	Correspond re potentially interested party re acquiring assets.
06/09/21	Josh Sussberg, P.C.	0.30	Analyze potential purchaser status (.1); correspond re same (.1); telephone conference with M. Niemann re same (.1).
06/09/21	Rami Totari	4.80	Draft remodel business APA (3.9); continue same (.9).
06/10/21	Joshua M. Altman	4.00	Telephone conference with purchaser, Y. Salloum re escrow matters (.5); telephone conference with counsel re immigration matter re sale and follow up re same (.8); telephone conference with purchaser counsel re NDA (.6); comment on sale documents (.7); telephone conferences with A&M, Houlihan re sale process and related matters (.6); telephone conferences with purchaser counsel re timeline, Canadian matters (.4); review and revise NDAs (.3); correspond with K&E team re same (.1).
06/10/21	Rachel S. Briones	2.70	Revise sale motion (1.3); correspond with Y. Salloum and JW re same (.3); revise Outlier sale declaration (1.1).
06/10/21	Evan Chavez	0.50	Prepare APA table of contents and index.
06/10/21	Neil Datar	0.50	Analyze asset purchase agreement (.4); correspond with K&E team re same (.1).
06/10/21	Danielle Dulitzky	5.10	Analyze NDAs (1.2); revise same (3.2); correspond with K&E team and Houlihan re same (.7).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Use, Sale, and Lease of Property

Invoice Number: 1050048196
 Matter Number: 49067-36

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/21	John D. Furlow	6.30	Draft form asset purchase agreement for sales processes (3.9); telephone conferences and correspond with Houlihan and K&E team re draft form asset purchase agreement and corporate, sale processes and restructuring matters (2.4).
06/10/21	Rodin M. Hai-Jew, P.C.	1.00	Review and revise asset purchase agreement.
06/10/21	Tony Johnston	3.20	Review and revise remodel business APA (2.4); correspond with K&E team re same (.8).
06/10/21	Dan Latona	0.50	Review and analyze sale motions.
06/10/21	Christine A. Okike, P.C.	0.20	Review correspondence re asset sale.
06/10/21	Miriam A. Peguero Medrano	2.40	Draft de minimis sale procedure motion (1.8); correspond with A&M re same (.3); telephone conference with A&M re same (.2); correspond with D. Latona re same (.1).
06/10/21	Leo Rosenberg	0.70	Correspond with M. Peguero re de minimis asset sale motion and procedures (.2); prepare draft of same (.5).
06/10/21	Yusuf Salloum	3.40	Review, revise sale motions (1.4); review, revise escrow agreements (.7); telephone conference with parties re sale process (.6); correspond with parties re same (.7).
06/10/21	Rami Totari	4.80	Draft remodel business APA (3.9); continue same (.5); analyze staffing matters (.4).
06/11/21	Joshua M. Altman	3.10	Telephone conference with Houlihan, A&M re sale matters, claims (.5); telephone conferences and correspond with bidders re same (.7); review and revise motion modifications (.7); telephone conference with DIP lender re same (.6); review and revise NDAs (.3); correspond with K&E team re same (.1); correspond with Canadian counsel re sale matter (.2).
06/11/21	Katya Boyko	5.20	Draft asset purchase agreement for LAS (4.9); correspond with K&E team re same (.3).
06/11/21	Rachel S. Briones	3.90	Revise Outlier sale motion (2.4); correspond with Y. Salloum and J. Altman re same (.3); telephone conferences with Y. Salloum re same (.4); telephone conference with K&E team, A&M and Houlihan re same (.5); correspond with T. Chanroo re same (.3).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Use, Sale, and Lease of Property

Invoice Number: 1050048196
 Matter Number: 49067-36

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/21	Tiffani Chanroo	2.00	Revise Lord Aeck & Sargent sale motion (.9); correspond with K&E team re same (.2); revise sale declaration (.6); correspond with K&E team re same (.3).
06/11/21	Bernadette Coppola	0.20	Correspond with K&E team re post-closing deliverables.
06/11/21	Neil Datar	0.70	Review and analyze asset purchase agreement (.4); draft notes re same (.3).
06/11/21	Danielle Dulitzky	4.80	Analyze NDAs (1.2); revise same (3.1); correspond with K&E team and Houlihan re same (.5).
06/11/21	John D. Furlow	3.60	Draft form asset purchase agreement for sales processes (2.2); telephone conferences and correspond with Houlihan, K&E team re draft form asset purchase agreement and corporate, sale processes and restructuring matters (1.4).
06/11/21	Rodin M. Hai-Jew, P.C.	0.50	Review revised asset purchase agreement.
06/11/21	Tony Johnston	4.40	Review and revise remodel business APA (3.2); correspond with K&E team, Company re same (.7); correspond with specialists re same (.5).
06/11/21	Dan Latona	1.50	Comment on asset sale motion (.5); telephone conference with J. Altman, A&M, Houlihan, Weil re sales (.5); telephone conference with A&M, Houlihan, Weil, SoftBank re same (.5).
06/11/21	Jeffrey Norgle	4.70	Review and analyze intellectual property disclosure schedules (3.9); correspond with requesting attorney re same (.8).
06/11/21	Christine A. Okike, P.C.	1.30	Telephone conference with M. Niemann, J. Weinberger (Houlihan), J. Altman re asset sales (.4); telephone conference with S. Bowling (Weil), M. Liebman, C. Wells (A&M), J. Altman, D. Latona re same (.6); telephone conferences with J. Altman re asset sales (.3).
06/11/21	Miriam A. Peguero Medrano	0.70	Revise de minimis sale procedures motion (.6); correspond with A&M re same (.1).
06/11/21	Yusuf Salloum	6.50	Review, revise sale motions (3.7); review, revise escrow agreements (1.4); telephone conference with parties re sale process (1.1); correspond with parties re same (.3).
06/11/21	Josh Sussberg, P.C.	0.10	Correspond re creditor, purchaser inquiries.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/21	Rami Totari	3.80	Draft remodel business APA (3.4); analyze checklist re same (.4).
06/12/21	Rachel S. Briones	1.80	Revise sale motion (1.6); correspond with Y. Salloum and T. Chanroo re same (.2).
06/12/21	Tiffani Chanroo	2.90	Revise sale motion (2.6); correspond with K&E team re same (.3).
06/12/21	Rodin M. Hai-Jew, P.C.	0.50	Correspond re asset purchase agreement.
06/12/21	Tony Johnston	1.20	Review and analyze remodel business APA (.7); review and revise updated APA (.5).
06/12/21	R.D. Kohut	0.50	Review employment issues re sale agreement.
06/12/21	Rami Totari	3.90	Analyze labor, employee matters re remodel business (2.4); correspond with Houlihan re terms of remodel business APA (1.5).
06/13/21	Rachel S. Briones	0.50	Revise sale motion (.3); correspond with Y. Salloum re same (.2).
06/13/21	Rodin M. Hai-Jew, P.C.	1.00	Review and revise LAS asset purchase agreement.
06/13/21	Tony Johnston	0.60	Correspond with K&E team re remodel business APA covenant.
06/13/21	Elizabeth Helen Jones	1.20	Draft Niemann declaration in support of bidding procedures (1.1); correspond with D. Latona re same (.1).
06/13/21	Christine A. Okike, P.C.	1.30	Review and comment on LAS and Renovation sale motions (1.0); correspond with J. Altman re same (.3).
06/13/21	Rami Totari	1.60	Analyze labor, employee matters re remodel business.
06/14/21	Joshua M. Altman	3.70	Review, comment on motions, sale documents (1.4); telephone conferences and correspond with parties re same (.7); telephone conferences with Canadian counsel re sale matters (.5); telephone conference with K&E team, A&M re Artemis sale (.5); analyze cure matters (.4); correspond with A&M, Houlihan re same (.2).
06/14/21	Katya Boyko	2.20	Draft asset purchase agreement re LAS sale.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/14/21	Rachel S. Briones	5.90	Revise sale motion (2.8); correspond with J. Altman re same (.3); correspond with purchaser's counsel re same (.3); correspond with Y. Salloum re same (.6); revise cure notice (.8); analyze assumption assignment procedures and bidding procedures (.4); correspond with Y. Salloum re same (.2); telephone conference with C. Okike and K&E team re Artemis sale (.5).
06/14/21	Tiffani Chanroo	0.40	Revise sale motion.
06/14/21	Neil Datar	2.80	Revise asset purchase agreement (2.2); correspond and telephone conferences with K&E team re same (.6).
06/14/21	Danielle Dulitzky	4.30	Analyze NDAs (.9); revise same (1.7); review and analyze materials re same (1.0); correspond with K&E team, Houlihan re same (.5); telephone conference with related parties re same (.2).
06/14/21	John D. Furlow	1.80	Draft asset purchase agreements re sales processes (1.2); draft and review correspondence re corporate, sale processes and restructuring matters (.6).
06/14/21	Rodin M. Hai-Jew, P.C.	1.00	Telephone conference with K&E team re asset purchase agreement (.7); correspond with K&E team re related matters (.3).
06/14/21	Tony Johnston	1.90	Correspond with K&E team re remodel business APA and related covenants (.4); review and revise same (.6); review and analyze comments to LAS APA (.9).
06/14/21	Jeffrey Norgle	1.50	Review and analyze intellectual property listed in disclosure schedules (1.0); correspond with K&E team re comments and revisions (.5).
06/14/21	Yusuf Salloum	4.80	Review, revise sale motions (2.3); review, revise escrow agreements (.8); correspond with buyers' counsel, Company re sale transactions (1.7).
06/14/21	Rami Totari	5.50	Draft asset purchase agreement for remodel business (2.0); review and analyze asset purchase agreement (3.0); review and analyze correspondence re same (.5)
06/14/21	Seth Traxler, P.C.	0.50	Analyze IP matters.

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06/15/21	Joshua M. Altman	4.40	Correspond and telephone conference with A&M, Fortune Johnson re assignment matters (.8); analyze same (.3); telephone conferences with Houlihan, A&M re sale and business matters (.6); analyze, comment on cure notices (.4); comment on motion and correspond with K&E team, A&M, Houlihan re same (1.8); telephone conference with Canadian counsel re strategy (.5).
06/15/21	Rachel S. Briones	6.30	Revise sale motion (2.9); correspond with J. Altman and Y. Salloum re same (.8); revise term sheet re same (.3); coordinate with JW re filing same (.3); revise private sale cure notice (1.3); correspond with J. Altman and Y. Salloum re same (.7).
06/15/21	Tiffani Chanroo	1.30	Revise Lord Aeck & Sargent motion (1.1); correspond with Y. Salloum re same (.2).
06/15/21	Evan Chavez	3.80	Draft transaction checklist and disclosure schedules shell.
06/15/21	Danielle Dulitzky	4.10	Analyze NDAs (.8); revise same (2.1); review and analyze materials re same (.5); correspond and telephone conference with K&E team, Houlihan re same (.7).
06/15/21	John D. Furlow	0.80	Prepare asset purchase agreements re sales processes (.4); prepare and review correspondence re corporate, sale processes and restructuring matters (.4).
06/15/21	Sara Handibode	0.30	Coordinate ordering of title commitment (.2); correspond re related issues (.1).
06/15/21	Tony Johnston	0.80	Correspond with sections experts re remodel business APA (.4); review and analyze documentation re remodel business employees (.4).
06/15/21	Yusuf Salloum	4.00	Coordinate execution of escrow agreements (.7); review, revise cure notice (.8); review, revise sale pleadings (1.8); correspond with parties re sale process (.7).
06/15/21	Rami Totari	2.70	Draft exhibit and schedule to remodel business asset purchase agreement (2.2); review and analyze correspondence with K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/16/21	Joshua M. Altman	2.90	Comment on sale motion (.6); correspond with K&E team re same (.2); correspond with purchaser, A&M, Houlihan re sale matters, schedules (.5); correspond with Houlihan, K&E team re tax asset sale and analyze matters re same (.7); telephone conference with J. Weinberger re same, sale matters (.3); follow up re sale matters (IP, sale timeline) (.6).
06/16/21	Rachel S. Briones	1.40	Correspond with Purchaser's counsel and Y. Salloum re sale motion (.3); revise declaration in support of same (1.1).
06/16/21	Tiffani Chanroo	3.60	Revise sale motion (2.4); revise cure notice (.9); correspond with K&E team re same (.3).
06/16/21	Daniel Cho	0.50	Analyze issues re owned real property with title company (.3); research information re properties (.2).
06/16/21	Danielle Dulitzky	4.00	Review, revise NDAs (3.2); telephone conference with interested parties re same (.5); correspond and telephone conference with A&M re same (.3).
06/16/21	John D. Furlow	2.20	Prepare asset purchase agreements for sales processes (1.3); prepare and review correspondence re corporate, sale processes and restructuring matters (.9).
06/16/21	Sara Handibode	0.20	Correspond with K&E team re title commitment related issues.
06/16/21	Jeffery S. Norman, P.C.	0.40	Correspond with K&E team re IP protection (copyrights and patents) in Apollo software program.
06/16/21	Christine A. Okike, P.C.	2.20	Review and comment on de minimis asset sale motion (1.2); review and analyze buyer interest summary (.3); telephone conference with J. Altman re same (.2); review and analyze illustrative waterfall (.5).
06/16/21	Carrie Therese Oppenheim	0.20	Revise sale motion and cure notice.
06/16/21	Joshua Robinson	2.90	Review and analyze bidding procedures (.8); correspond with prospective buyer re same (.3); review case law re insurance (1.2); correspond with A&M re same (.6).
06/16/21	Yusuf Salloum	5.60	Revise sale motion (3.1); review, revise exhibits to same (1.0); respond to buyer inquiries, comments to motion (1.5).

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06/16/21	Josh Sussberg, P.C.	0.30	Correspond re sales and status.
06/17/21	Joshua M. Altman	2.90	Telephone conference with J. Norman re IP assets and case (.3); telephone conference with J. Norman, Houlihan, A&M re IP assets (.5); telephones conferences and correspond with K&E team, bidders, Houlihan, A&M re sale matters (.9); correspond with Texas taxing authorities re sale inquiry (.2); comment on NDAs (.4); correspond with K&E team re same (.2); comment on asset purchase agreement (.4).
06/17/21	Rachel S. Briones	0.40	Revise declaration in support of sale motion.
06/17/21	Tiffani Chanroo	0.30	Compile agreement signatures (.2); correspond with Y. Salloum re same (.1).
06/17/21	Danielle Dulitzky	6.10	Analyze NDAs (1.1); revise same (2.8); review and analyze materials re same (1.8); correspond with K&E team, Houlihan re same (.4).
06/17/21	John D. Furlow	1.30	Prepare asset purchase agreements for sales processes (.7); prepare and review correspondence re corporate, sale processes and restructuring matters (.6).
06/17/21	Rodin M. Hai-Jew, P.C.	0.30	Correspond re asset purchase agreements.
06/17/21	Tony Johnston	0.90	Correspond with K&E team re APAs and remodel business SEC investigation.
06/17/21	Jeffery S. Norman, P.C.	1.10	Prepare for and telephone conference with Houlihan re Apollo software program (.8); review and analyze Houlihan follow-up questions and Company patent information (.3).
06/17/21	Rami Totari	0.70	Analyze correspondence and updates re LAS asset purchase agreement.
06/18/21	Joshua M. Altman	2.00	Correspond with purchaser, A&M re sale, employee matters (.5); follow up re same (.1); correspond with K&E team re NDA matters (.2); correspond with A&M, K&E team re sale process and strategy (.6); follow up with Houlihan re same (.2); correspond with K&E team, Houlihan re NOL asset sales (.4).
06/18/21	Tiffani Chanroo	1.70	Compile escrow signatures (1.3); correspond with K&E team, Company re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/18/21	Tiffani Chanroo	8.00	Review and analyze NDA counterparty comments (3.1); revise NDAs (3.2); telephone conference with D. Dulitzky, counterparty re NDA language (.5); correspond with K&E team re same (1.2).
06/18/21	Neil Datar	0.50	Revise asset purchase agreement (.3); correspond re same (.2).
06/18/21	Danielle Dulitzky	3.40	Analyze NDAs (.7); revise same (2.4); telephone conference with related parties (.3).
06/18/21	John D. Furlow	1.20	Prepare asset purchase agreements for sales processes (.7); prepare and review correspondence re corporate, sale processes and restructuring matters (.5).
06/18/21	Jeffery S. Norman, P.C.	2.80	Prepare for and telephone conference with Houlihan and Company re Apollo software program (1.4); review and analyze transfer and assignment deed and sample Apollo employment contracts (1.2); review and analyze Board meeting minutes (.2).
06/18/21	Yusuf Salloum	1.00	Review correspondence, updates re sale process.
06/19/21	Danielle Dulitzky	1.50	Review, revise NDAs (1.2); correspond with K&E team, Houlihan re same (.3).
06/20/21	Danielle Dulitzky	0.30	Correspond with K&E team, Houlihan re NDAs.
06/21/21	Joshua M. Altman	1.60	Correspond with Y. Salloum, parties re cure notice and related matters (.8); correspond with K&E team re renovations asset purchase agreement (.4); analyze issues re same (.2); correspond with Houlihan re cure matters (.2).
06/21/21	Katya Boyko	2.00	Prepare draft asset purchase agreement for LAS sale (1.0); prepare omnibus consent re uncertificated stock (1.0).
06/21/21	Tiffani Chanroo	6.60	Review and analyze NDAs (2.1); revise same (3.8); correspond with K&E team, Houlihan re same (.7).
06/21/21	John D. Furlow	1.40	Prepare asset purchase agreements for sales processes (1.1); prepare and review correspondence re corporate, sale processes and restructuring matters (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/21/21	Tony Johnston	3.30	Correspond with opposing counsel, K&E team and related section experts re remodel business APA (.9); review and revise remodel APA re SEC investigation and related issues (2.4).
06/21/21	Dan Latona	1.00	Telephone conference with C. Okike, A&M, Zurich re sale motion.
06/21/21	Nir Levin	6.10	Analyze NDAs re sale process (.6); revise same (1.9); analyze precedent re same (1.0); correspond with Houlihan, K&E team, M. Indick re same (1.4); prepare for and telephone conferences with M. Indick, J. Ebb, T. Chanroo re same (1.2).
06/21/21	Jeffery S. Norman, P.C.	1.10	Review and analyze Company patent application (.6); correspond and telephone conference with J. Ebb (Houlihan) re patent application expiration and patent value (.5).
06/21/21	Christine A. Okike, P.C.	0.50	Review and comment on de minimis asset sale motion.
06/21/21	Miriam A. Peguero Medrano	1.60	Correspond with D. Latona, C. Okike, A&M re de minimis asset sales procedures motion (.4); review, revise same (.5); correspond with Weil, K&E team re same (.2); further review, revise same (.5).
06/21/21	Yusuf Salloum	2.80	Coordinate with A&M, Prime Clerk re cure schedules, service.
06/21/21	Josh Sussberg, P.C.	0.30	Correspond with purchasers.
06/22/21	Joshua M. Altman	1.60	Correspond with A&M, purchasers re diligence matters (.4); analyze SEC comments (.1); correspond with Y. Salloum re same (.1); correspond with K&E team re asset purchase agreements (.6); analyze employee issues re sale matters (.4).
06/22/21	Jack N. Bernstein	4.00	Analyze employee and employee benefit issues (2.0); review and prepare comments re draft transaction documents (2.0).
06/22/21	Rachel S. Briones	1.90	Revise sale declaration (.7); correspond with Y. Salloum re same (.2); revise sale order (.5); correspond with Y. Salloum re same (.2); revise cure notice (.3).
06/22/21	Tiffani Chanroo	1.80	Revise sale order (1.6); correspond with K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/22/21	Tiffani Chanroo	3.30	Analyze NDA (2.8); correspond with K&E team, Houlihan re same (.5).
06/22/21	John D. Furlow	2.50	Prepare asset purchase agreements re sales processes (1.7); prepare and review correspondence re corporate, sale processes and restructuring matters (.8).
06/22/21	Tony Johnston	3.70	Review and analyze opposing counsel's markup of remodel business APA (3.1); correspond with K&E team re same (.6).
06/22/21	Nir Levin	7.00	Draft and analyze NDA agreements (2.4); revise same (1.1); analyze precedents re same (1.5); correspond with Houlihan, T. Chanroo, K&E team, sale process participants re same (1.5); telephone conferences with Houlihan re same (.5).
06/22/21	Christine A. Okike, P.C.	0.70	Review and revise de minimis asset sale motion.
06/22/21	Carrie Therese Oppenheim	0.30	Revise sale cure notice.
06/22/21	Miriam A. Peguero Medrano	1.50	Correspond with D. Latona, Weil re de minimis asset sale procedures motion (.1); prepare filing version of same (.4); correspond with C. Okike, D. Latona re same (.3); revise same (.5); correspond with JW re same (.2).
06/22/21	Joshua Robinson	0.90	Correspond with Houlihan re prospective purchasers.
06/22/21	Yusuf Salloum	5.60	Review, revise cure schedule (1.5); coordinate with A&M re same (2.4); prepare same for service (1.3); review, revise sale orders re SEC language (.4).
06/22/21	Tommy Scheffer	0.80	Correspond with K&E team re asset sale processes (.3); analyze same (.5).
06/22/21	Anna Terteryan	1.00	Review and analyze draft asset purchase agreement for Renovations business (.5); correspond with K&E team re same (.5).
06/23/21	Joshua M. Altman	2.30	Correspond with K&E team re asset purchase agreement matters (.2); comment on same (.6); correspond with K&E team, Company, A&M re settlement agreement matters (.4); analyze same (.5); correspond with purchaser, A&M re sale diligence matters (.4); correspond with K&E team re asset purchase agreements (.2).

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06/23/21	Rachel S. Briones	0.30	Revise sale declaration (.2); correspond with Y. Salloum re same (.1).
06/23/21	Tiffani Chanroo	1.10	Review and analyze NDA (.9); correspond K&E team, Houlihan re same (.2).
06/23/21	Tiffani Chanroo	0.40	Revise sale motion (.3); correspond with Y. Salloum re same (.1).
06/23/21	Bernadette Coppola	0.30	Analyze employee assignment agreements (.2); correspond with Company and K&E team re same (.1).
06/23/21	Neil Datar	0.20	Review and analyze status of asset purchase agreements (.1); correspond re same (.1).
06/23/21	John D. Furlow	2.20	Prepare asset purchase agreements for sales processes (1.1); prepare and review correspondence re corporate, sale processes and restructuring matters (1.1).
06/23/21	Tony Johnston	2.40	Correspond with K&E team re assets sales and status of related APAs (.6); review and analyze K&E team and Houlihan comments to remodel business APA (.8); review and revise same (1.0).
06/23/21	Elizabeth Helen Jones	0.20	Correspond with Houlihan re Niemann declaration in support of bidding procedures.
06/23/21	Nir Levin	2.70	Review and analyze NDAs for sale process (.8); revise same (.7); correspond with NDA counterparties, Houlihan, T. Chanroo re same (1.0); telephone conference with J. Ebb re same (.2).
06/23/21	Jeffrey Norgle	4.20	Review and analyze intellectual property disclosure schedules and assignments (3.0); correspond with K&E team re same (1.2).
06/23/21	Yusuf Salloum	6.00	Prepare for service of LAS cure schedules (2.3); review, revise same (1.9); telephone conferences with A&M, buyer's counsel re same (.5); review, revise asset purchase agreement (1.3).
06/24/21	Joshua M. Altman	0.90	Follow up re same (.2); correspond with A&M, Houlihan, K&E team re sale agreements (.6); follow up re same (.1).
06/24/21	Rachel S. Briones	0.90	Revise sale declaration (.5); correspond with Y. Salloum and J. Altman re same (.2); correspond with Houlihan re same (.2).
06/24/21	Tiffani Chanroo	0.60	Review and analyze NDA (.4); correspond with N. Levin re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/24/21	Tiffani Chanroo	1.10	Revise sale motion (.7); correspond with K&E team re same (.4).
06/24/21	Bernadette Coppola	0.20	Correspond with Company and K&E team re patents.
06/24/21	John D. Furlow	1.40	Prepare asset purchase agreements for sales processes (.9); prepare and review correspondence re corporate, sale processes and restructuring matters (.5).
06/24/21	Tony Johnston	0.60	Correspond with K&E team re opposing counsel markup to remodel business APA.
06/24/21	Dan Latona	0.50	Telephone conference with Houlihan, counterparty re NDA matter.
06/24/21	Nir Levin	3.60	Analyze NDAs for sale process (.6); revise same (1.1); review and analyze precedents re same (.4); correspond with J. Ebb, T. Chanroo, K&E team re same (.8); telephone conferences with M. Indick, Houlihan, D. Latona re NDA (.7).
06/24/21	Christine A. Okike, P.C.	0.90	Telephone conference with J. Weinberger, D. McGeary (Houlihan), C. Wells, M. Liebman (A&M), P. Corrie, H. Tepner, M. Dhar (Board), J. Altman, D. Latona re sale process.
06/24/21	Yusuf Salloum	4.20	Review, revise sale declarations (3.6); coordinate with A&M re cure (.6).
06/24/21	Rami Totari	2.70	Analyze remodel business asset purchase agreement.
06/25/21	Joshua M. Altman	1.00	Correspond with Y. Salloum re declarations (.3); correspond and conference with A&M, Houlihan re sale matters (.7).
06/25/21	Rachel S. Briones	0.30	Correspond with JW and K&E team re sale declarations.
06/25/21	Tiffani Chanroo	2.20	Review and analyze NDAs (1.9); correspond with N. Levin, Houlihan re same (.3).
06/25/21	Bernadette Coppola	0.30	Correspond with Company and K&E team re intellectual property matters.
06/25/21	John D. Furlow	0.70	Prepare asset purchase agreements for sales processes (.4); prepare and review correspondence re corporate, sale processes and restructuring matters (.3).
06/25/21	Tony Johnston	0.80	Review and analyze revisions to remodel business APA (.5); correspond with K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/25/21	Nir Levin	2.80	Analyze NDAs re sale process (.8); revise same (1.0); correspond with T. Chanroo, J. Ebb re same (1.0).
06/25/21	Miriam A. Peguero Medrano	1.80	Research re objection to de minimis asset sale procedures motion (1.4); correspond with K&E team re same (.4).
06/25/21	Yusuf Salloum	1.10	Prepare presentation re sale transactions (.9); correspond with local counsel re evidentiary burden for sale transactions (.2).
06/25/21	Tommy Scheffer	0.80	Correspond with C. Pereyda and K&E team re asset sales.
06/25/21	Josh Sussberg, P.C.	0.20	Correspond re status and asset sales.
06/25/21	Rami Totari	3.00	Analyze remodel business asset purchase agreement.
06/26/21	Tiffani Chanroo	1.10	Analyze NDA (.9); correspond with N. Levin, Houlihan re same (.2).
06/26/21	Tony Johnston	0.80	Review and revise remodel business APA.
06/26/21	Nir Levin	1.20	Analyze NDA agreements re sale process (.8); correspond with T. Chanroo, J. Ebb re same (.4).
06/26/21	Christine A. Okike, P.C.	0.90	Telephone conference with J. Weinberger (Houlihan), M. Bui, C. Carroll (FTI) re asset sales.
06/26/21	Rami Totari	0.20	Review and analyze asset purchase agreement.
06/27/21	Joshua M. Altman	1.40	Draft correspondence to board re sale matters (1.2); follow up re same (.2).
06/27/21	Daniel Cho	0.30	Correspond with K&E team and title company re title commitments.
06/27/21	Tony Johnston	1.40	Review and revise remodel business APA.
06/27/21	Rami Totari	1.70	Analyze remodel business asset purchase agreement and disclosure schedules.
06/28/21	Joshua M. Altman	2.70	Comment on asset purchase agreements (2.1); correspond and conference with K&E team re same (.6).
06/28/21	Joshua M. Altman	0.60	Conferences with purchasers' counsel re sale matters.
06/28/21	Katya Boyko	2.00	Prepare draft asset purchase agreement re Spokane asset (1.5); correspond with K&E team re same (.5).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Use, Sale, and Lease of Property

Invoice Number: 1050048196
 Matter Number: 49067-36

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/21	Rachel S. Briones	0.90	Telephone conference with unsecured creditors' committee re asset sales.
06/28/21	Jack Chadderdon	3.40	Review and revise asset purchase agreement re Tracy facility.
06/28/21	Evan Chavez	3.00	Revise disclosure schedules (1.5); compile draft notes (1.5).
06/28/21	Daniel Cho	1.90	Review and analyze title commitments and exception documents (1.1); correspond with title company re same (.8).
06/28/21	Neil Datar	2.00	Draft and revise Spokane asset purchase agreement (.9); review and analyze changes re other asset purchase agreements (.3); review and analyze deal information (.5); correspond with K&E team re same (.3).
06/28/21	John D. Furlow	1.10	Review and revise asset purchase agreement (.6); correspond and telephone conferences re asset sale processes (.5).
06/28/21	Rodin M. Hai-Jew, P.C.	0.50	Correspond with K&E team re LAS asset purchase agreement.
06/28/21	Tony Johnston	1.40	Review and revise remodel business APA (.8); correspond with K&E team re Spokane assets APA (.6).
06/28/21	Nir Levin	0.70	Review, revise NDA (.3); research precedent re same (.3); telephone conference with J. Ebb re same (.1).
06/28/21	Roberto S. Miceli	1.00	Review and analyze form of Spokane, WA asset purchase agreement (.5); provide real estate comments to same (.5).
06/28/21	Christine A. Okike, P.C.	1.30	Review and analyze sale summary for UCC (.4); telephone conference with G. Gouveia, M. Sweet, T. Monsour (Fox Rothschild), J. Altman, D. Latona re asset sales and stipulated orders (.9).
06/28/21	Miriam A. Peguero Medrano	1.80	Correspond with D. Latona re de minimis asset sale procedures motion (.2); research re same (.7); revise same (.4); correspond with C. Okike, D. Latona re same (.1); further revise same (.4).
06/28/21	Yusuf Salloum	4.70	Review and analyze sale presentation (.4); review, revise asset purchase agreements (3.0); research precedent re same (1.3).
06/28/21	Josh Sussberg, P.C.	0.10	Correspond re asset sale status and asset purchase agreements.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Use, Sale, and Lease of Property

Invoice Number: 1050048196
 Matter Number: 49067-36

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/28/21	Rami Totari	2.70	Analyze asset purchase agreement (2.4); attention to disclosure schedules (.3).
06/28/21	Mason N. Zurek	0.10	Review and analyze correspondence re de minimis sales.
06/29/21	Joshua M. Altman	0.90	Correspond with Y. Salloum, bidders re proposed modifications to sale orders (.3); correspond with Houlihan, K&E team re asset purchase agreement matters (.6).
06/29/21	Rachel S. Briones	1.20	Revise sale order (.6); correspond with Y. Salloum and D. Latona re same (.3); correspond with T. Chanroo re sale motion and order (.3).
06/29/21	Jack Chadderdon	1.30	Review and revise asset purchase agreement re Tracy facility.
06/29/21	Tiffani Chanroo	1.10	Revise sale declaration (.8); correspond with K&E team re same (.3).
06/29/21	Evan Chavez	0.50	Revise and prepare disclosure schedules.
06/29/21	Neil Datar	0.50	Revise asset purchase agreement (.4); correspond with K&E team re same (.1).
06/29/21	Danielle Dulitzky	0.40	Correspond with Houlihan, K&E team re NDA (.2); review and analyze same (.2).
06/29/21	John D. Furlow	1.30	Review and revise asset purchase agreement re Tracy facility.
06/29/21	Sara Handibode	0.30	Compile title commitment (.2); correspond with K&E team re same (.1).
06/29/21	Tony Johnston	1.00	Correspond with K&E team and Houlihan re schedules to remodel business APA (.5); review and analyze Spokane assets APA (.5).
06/29/21	Nir Levin	0.30	Review and analyze correspondence re sale process (.2); correspond with D. Dulitzky re same (.1).
06/29/21	Christine A. Okike, P.C.	1.00	Telephone conference with J. Weinberger (Houlihan) re indications of interest (.1); review and analyze summary of indications of interest (.5); review and revise de minimis asset sale motion (.4).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Use, Sale, and Lease of Property

Invoice Number: 1050048196
 Matter Number: 49067-36

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/29/21	Miriam A. Peguero Medrano	4.20	Revise de minimis asset procedures motion re U.S. Trustee comments (.2); correspond with D. Latona re same (.1); research re same (1.2); correspond with D. Latona re research re same (.3); revise same (.4); analyze objections to same (.3); revise to resolve objections (.2); correspond with D. Latona re UCC comments to de minimis asset sale procedures motion (.2); revise same (.5); correspond to D. Latona, C. Okike re same (.1); further revise to incorporate C. Okike comments (.2); correspond with taxing authorities, D. Latona re revised proposed order (.5).
06/29/21	Yusuf Salloum	4.50	Review, revise sale orders (1.1); analyze cure matters (3.4).
06/29/21	Josh Sussberg, P.C.	0.10	Telephone conference with C. Okike re sale hearing and bids.
06/29/21	Rami Totari	2.50	Analyze asset purchase agreement.
06/30/21	Joshua M. Altman	2.70	Telephone conferences re sale process with DIP lender, Houlihan (1.7); correspond with parties re bid procedures (.3); correspond with K&E team re asset purchase agreements (.4); comment on same (.3).
06/30/21	Rachel S. Briones	2.30	Revise Outlier sale cure notice and schedules (.7); revise LAS sale cure notice and schedules (.6); correspond with Y. Salloum re sale cure notices (.5); telephone conference with Y. Salloum re same (.1); correspond with J. Altman re same (.2); correspond with JW re same (.2).
06/30/21	Jack Chadderdon	2.40	Review and revise asset purchase agreement re Tracy facility (1.8); review and analyze asset purchase agreement re CLT facility (.6).
06/30/21	Evan Chavez	2.50	Telephone conference with T. Johnston and R. Totari re disclosure schedules (1.3); prepare tracker for Houlihan and A&M comments to disclosure schedules (1.2).
06/30/21	Neil Datar	1.50	Revise Spokane asset purchase agreement (.4); review and analyze Tracy asset purchase agreement (.6); telephone conference and correspond with K&E team re same (.5).
06/30/21	Danielle Dulitzky	0.50	Correspond with K&E team, Houlihan re NDA (.2); analyze materials re same (.3).

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Use, Sale, and Lease of Property

Invoice Number: 1050048196
 Matter Number: 49067-36

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/21	John D. Furlow	1.10	Review and revise asset purchase agreement re Tracy facility (.3); analyze asset purchase agreement re CLT facility (.3); telephone conferences with K&E team re sale processes (.5).
06/30/21	Tony Johnston	1.90	Conference with K&E team re remodel business APA schedules (.8); correspond with Houlihan and A&M re remodel business APA, Tracy assets APA and Spokane assets APA (1.1).
06/30/21	Elizabeth Helen Jones	0.20	Correspond with A&M re bidding procedures.
06/30/21	Dan Latona	1.00	Telephone conference with C. Okike, A&M, Houlihan, board re indications of interest.
06/30/21	Dan Latona	3.00	Analyze pleadings, related diligence re asset sale hearing preparation (2.0); correspond with K&E team, Weil, objecting parties re asset sale order (1.0).
06/30/21	Nir Levin	0.50	Analyze NDA re sale process (.3); correspond with Houlihan, D. Dulitzky re same (.2).
06/30/21	Christine A. Okike, P.C.	5.10	Telephone conference with P. Corrie, H. Tepner, M. Dhar (Board), M. Liebman, C. Wells (A&M), J. Weinberger, D. McGeary (Houlihan), J. Altman, D. Latona re asset sales (1.0); telephone conference with F. Rehman, T. Daula, K. Makhoul (Softbank), J. Liou, S. Bowling (Weil), M. Liebman, C. Wells (A&M), J. Weinberger, D. McGeary (Houlihan), J. Altman, D. Latona re same (.7); review and comment on drafts of de minimis asset sale order (.7); correspond with Weil re sale process questions (.4); review and analyze objections to de minimis asset sale motion (.5); correspond with D. Latona re same (.3); review and analyze CLT and Tracy asset purchase agreements (1.5).
06/30/21	Christine A. Okike, P.C.	1.50	Prepare for de minimis asset sale procedures hearing.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Use, Sale, and Lease of Property

Invoice Number: 1050048196
 Matter Number: 49067-36

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/30/21	Miriam A. Peguero Medrano	4.80	Revise de minimis asset sale procedures motion with further comments from UCC (.2); correspond with D. Latona re same (.1); follow up with taxing authorities re same (.2); correspond with parties re resolution to objections (1.0); correspond with parties re same (.4); revise proposed final order (.2); correspond with C. Okike re status of objection (.2); telephone conference with counsel from Sherwin Williams company re objection (.2); correspond with same re objection (.2); correspond with D. Latona re precedent (.2); correspond with Weil re proposed final order (.1); revise same (.3); correspond with taxing authorities, JW re further revised proposed final order (.2); telephone conference and correspond with K&E team, taxing authorities, Weil re sign-off on proposed final order (1.3).
06/30/21	Yusuf Salloum	5.60	Review, revise cure schedules (1.3); telephone conference with A&M re same (.5); research re cure amounts (3.1); review and analyze asset purchase agreements (.7).
06/30/21	Tommy Scheffer	1.20	Correspond with Fox Rothschild, A&M, Houlihan, K&E team re asset sales (.5); analyze same (.7).
06/30/21	Tommy Scheffer	0.10	Correspond with JW, K&E team re agenda for de minimis asset sale procedures motion hearing.
Total		579.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048197

Client Matter: 49067-37

In the Matter of Utilities

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 6,961.50

Total legal services rendered

\$ 6,961.50

Legal Services for the Period Ending June 30, 2021
Katerra Inc.
Utilities

Invoice Number: 1050048197
Matter Number: 49067-37

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Haroula Gkotsi	9.10	765.00	6,961.50
TOTALS	9.10		\$ 6,961.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Utilities

Invoice Number: 1050048197
 Matter Number: 49067-37

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/10/21	Haroula Gkotsi	0.30	Correspond with A&M re utility service list.
06/11/21	Haroula Gkotsi	2.20	Correspond with A&M re utility providers (.1); telephone conference with A&M re same (.2); review and analyze agreements re same (1.4); correspond with K. Gonzales re same (.3); correspond with D. Latona re same (.2).
06/14/21	Haroula Gkotsi	0.40	Correspond with D. Latona re utility providers (.2); telephone conference and correspond with A&M re same (.2).
06/28/21	Haroula Gkotsi	3.10	Correspond with D. Latona, J. Robinson, A&M, Company re utility provider's services interruption (2.9); correspond with Prime Clerk re notice of utility provider (.2).
06/29/21	Haroula Gkotsi	1.40	Telephone conference with utility provider re resumption of services (.6); correspond with D. Latona, J. Robinson, A&M, Company re same (.8).
06/30/21	Haroula Gkotsi	1.70	Correspond with utility provider, A&M, D. Latona re services interruption (1.3); correspond with Prime Clerk re notice of utility provider (.1); correspond with D. Latona, J. Robinson, E. Flynn re amended utility service list (.3).
Total		9.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048198

Client Matter: 49067-38

In the Matter of Vendor Matters

For legal services rendered through June 30, 2021
(see attached Description of Legal Services for detail)

\$ 36,541.50

Total legal services rendered

\$ 36,541.50

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Vendor Matters

Invoice Number: 1050048198
 Matter Number: 49067-38

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joshua M. Altman	1.30	1,155.00	1,501.50
Emily Flynn	3.40	875.00	2,975.00
Katrina Gonzales	11.40	625.00	7,125.00
Alex Hevia	0.30	875.00	262.50
Elizabeth Helen Jones	8.70	765.00	6,655.50
Dan Latona	1.00	1,070.00	1,070.00
Joshua Robinson	7.10	995.00	7,064.50
Tommy Scheffer	11.30	875.00	9,887.50
TOTALS	44.50		\$ 36,541.50

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Vendor Matters

Invoice Number: 1050048198
 Matter Number: 49067-38

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/11/21	Katrina Gonzales	0.90	Correspond with H. Gkotsi re certain vendor claim for payments (.2); review and analyze related documents in virtual data room (.7).
06/13/21	Tommy Scheffer	0.30	Correspond with K&E team re vendor letter.
06/14/21	Alex Hevia	0.30	Telephone conferences with E. Flynn and A&M re critical vendor payment.
06/14/21	Tommy Scheffer	1.90	Correspond with A&M, K&E team re vendor letter (.5); review and revise same (1.4).
06/16/21	Katrina Gonzales	5.70	Review and analyze vendor agreement re lien (.5); research related provisions of UCC and Bankruptcy Code and related case law re same (4.8); correspond and telephone conference with A. Hevia re same (.4).
06/17/21	Katrina Gonzales	2.00	Analyze vendor agreement re lien (1.7); correspond and telephone conference with A. Hevia re same (.3).
06/18/21	Joshua M. Altman	0.20	Correspond with Company, D. Latona re vendor issues and analyze same.
06/18/21	Emily Flynn	3.40	Telephone conference with vendor counsel re vendor issues (.3); research re same (2.7); correspond with D. Latona, A&M re same (.4).
06/21/21	Katrina Gonzales	2.80	Telephone conference with A. Hevia re Expeditors, Inc. vendor matter (.3); correspond with D. Latona and A. Hevia re same (.5); review and analyze related agreements and documents re same (2.0).
06/21/21	Tommy Scheffer	2.50	Correspond with K&E team re mechanic's lien (.3); analyze letter re same (.2); research re same (2.0).
06/23/21	Dan Latona	0.50	Telephone conference with C. Okike, K&E team re vendor matter.
06/23/21	Joshua Robinson	1.90	Review research re reclamation demands (.9); correspond with K&E team, J. Altman re same (.3); telephone conference re contract counterparty (.5); correspond with K&E team re same (.2).
06/24/21	Joshua M. Altman	0.70	Analyze reclamation matters and correspond with K&E team, J. Robinson re same.

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Vendor Matters

Invoice Number: 1050048198
 Matter Number: 49067-38

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/24/21	Elizabeth Helen Jones	2.80	Research reclamation demand rights (1.8); draft summary re same (.3); correspond with J. Altman, D. Latona, J. Robinson re same (.3); prepare draft response (.4).
06/24/21	Joshua Robinson	1.90	Analyze reclamation demand letters (.3); draft memorandum re same (.7); correspond with K&E team, E. Jones re same (.9).
06/24/21	Tommy Scheffer	1.40	Correspond with A&M, K&E team re owner letters of credit (.3); analyze same (1.1).
06/25/21	Joshua M. Altman	0.40	Correspond with K&E team re vendor matters.
06/25/21	Elizabeth Helen Jones	2.20	Review response to reclamation letter (.3); draft comments re same (.9); correspond with J. Robinson, K&E team re same (.7); revise response (.3).
06/25/21	Joshua Robinson	1.80	Correspond with K&E team, E. Jones re 546 demand (.5); review case law re same (1.3).
06/25/21	Tommy Scheffer	4.80	Correspond and telephone conferences with K&E team re owner letters of credit and contractor agreements (.8); analyze same (1.3); research re same (2.7).
06/28/21	Elizabeth Helen Jones	1.70	Revise reclamation response (.2); correspond with K&E team, J. Altman re same (.3); revise reclamation demand tracker (.4); draft additional reclamation demands for mailing (.8).
06/28/21	Joshua Robinson	1.50	Analyze reclamations demands (.6); correspond with K&E team, E. Jones re same (.5); analyze precedent re same (.4).
06/29/21	Elizabeth Helen Jones	0.30	Correspond with K&E team, J. Robinson re reclamation demands (.2); correspond with A&M re same (.1).
06/29/21	Dan Latona	0.50	Telephone conference with A. Hevia, A&M, Company re lien matter.
06/30/21	Elizabeth Helen Jones	1.70	Correspond with vendors re reclamation demands (.2); correspond and telephone conference with A&M re inventory (.8); correspond with K&E team, J. Altman, J. Robinson re same (.7).
06/30/21	Tommy Scheffer	0.40	Correspond with A&M, K&E team re vendor invoices (.2); analyze same (.2).
Total		44.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 9, 2021

Katerra Inc.
9305 East Via de Ventura
Scottsdale, AZ 85258

Attn: Christopher Wells

Invoice Number: 1050048199

Client Matter: 49067-39

In the Matter of Expenses

For expenses incurred through June 30, 2021
(see attached Description of Expenses for detail)

\$ 29,048.00

Total expenses incurred

\$ 29,048.00

Legal Services for the Period Ending June 30, 2021
 Katterra Inc.
 Expenses

Invoice Number: 1050048199
 Matter Number: 49067-39

Description of Expenses

<u>Description</u>	<u>Amount</u>
Third Party Telephone Charges	486.17
Standard Copies or Prints	476.80
Binding	2.10
Tabs/Indexes/Dividers	9.62
Color Copies or Prints	1,436.60
Scanned Images	17.28
Local Transportation	73.04
Other Travel Expenses	49.00
Filing Fees	453.20
Calendar/Court Services	50.00
Other Court Costs and Fees	8,162.54
Outside Retrieval Service	16,424.60
Overtime Transportation	213.98
Overtime Meals - Attorney	567.42
Document Services Overtime	625.65
Total	\$ 29,048.00

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Expenses

Invoice Number: 1050048199
 Matter Number: 49067-39

Description of Expenses

Third Party Telephone Charges

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference services	3.13
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference services	4.50
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference services	0.23
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference	1.15
06/30/21	Intrado Enterprise Collaboration Inc - June conference call charges for account 1966350.	103.27
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference services	0.24
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference services	3.18
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference services	0.07
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference services	4.45
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference services	6.65
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference services	1.35
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference services	2.70
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference	4.02
06/30/21	Intrado Enterprise Collaboration Inc - Conference calls.	2.75
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference	3.46
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference services	25.25
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference	3.10
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference	72.09
06/30/21	Intrado Enterprise Collaboration Inc - June 2021 Teleconference - L. Blum	23.59
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference services	2.38
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference services	1.52
06/30/21	Intrado Enterprise Collaboration Inc - SVJ June Invoice	0.93
06/30/21	Intrado Enterprise Collaboration Inc - Telephone conferences	21.61
06/30/21	Intrado Enterprise Collaboration Inc - Telephone conference charges incurred through June 30, 2021.	40.42
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference(s)	8.71
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference services	4.25
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference services	2.39
06/30/21	Intrado Enterprise Collaboration Inc - June 2021 telecommunications	6.02

Legal Services for the Period Ending June 30, 2021

Invoice Number:

1050048199

Katerra Inc.

Matter Number:

49067-39

Expenses

06/30/21	Intrado Enterprise Collaboration Inc - Teleconferencing services for the period ending 6/30/2021	11.33
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference services	80.18
06/30/21	Intrado Enterprise Collaboration Inc - Wes Benter	3.77
06/30/21	Intrado Enterprise Collaboration Inc - June 2021 telecommunications	4.34
06/30/21	Intrado Enterprise Collaboration Inc - June 2021 telecommunications	3.43
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference	1.28
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference services	8.96
06/30/21	Intrado Enterprise Collaboration Inc - Telephone conferences	3.19
06/30/21	Intrado Enterprise Collaboration Inc - Teleconference	11.45
06/30/21	Intrado Enterprise Collaboration Inc - Telephone conference calls	3.05
06/30/21	Intrado Enterprise Collaboration Inc - Telephone conferencing service	1.78
	Total	486.17

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Expenses

Invoice Number: 1050048199
 Matter Number: 49067-39

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/06/21	Standard Copies or Prints	21.76
06/06/21	Standard Copies or Prints	1.28
06/06/21	Standard Copies or Prints	14.88
06/06/21	Standard Copies or Prints	135.04
06/07/21	Standard Copies or Prints	9.28
06/07/21	Standard Copies or Prints	170.56
06/07/21	Standard Copies or Prints	2.72
06/07/21	Standard Copies or Prints	63.04
06/07/21	Standard Copies or Prints	6.88
06/07/21	Standard Copies or Prints	33.12
06/10/21	Standard Copies or Prints	3.68
06/10/21	Standard Copies or Prints	7.84
06/11/21	Standard Copies or Prints	2.40
06/22/21	Standard Copies or Prints	1.92
06/28/21	Standard Copies or Prints	0.16
06/28/21	Standard Copies or Prints	1.28
06/29/21	Standard Copies or Prints	0.96
	Total	476.80

Legal Services for the Period Ending June 30, 2021
Katterra Inc.
Expenses

Invoice Number: 1050048199
Matter Number: 49067-39

Binding

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/07/21	Binding	0.70
06/07/21	Binding	1.40
	Total	2.10

Legal Services for the Period Ending June 30, 2021
Katterra Inc.
Expenses

Invoice Number: 1050048199
Matter Number: 49067-39

Tabs/Indexes/Dividers

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/07/21	Tabs/Indexes/Dividers	2.73
06/07/21	Tabs/Indexes/Dividers	3.25
06/07/21	Tabs/Indexes/Dividers	3.64
	Total	9.62

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Expenses

Invoice Number: 1050048199
 Matter Number: 49067-39

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/06/21	Color Copies or Prints	121.55
06/07/21	Color Copies or Prints	111.10
06/07/21	Color Copies or Prints	31.35
06/07/21	Color Copies or Prints	0.55
06/07/21	Color Copies or Prints	586.30
06/07/21	Color Copies or Prints	39.05
06/07/21	Color Copies or Prints	0.55
06/07/21	Color Copies or Prints	64.90
06/07/21	Color Copies or Prints	395.45
06/11/21	Color Copies or Prints	43.45
06/17/21	Color Copies or Prints	26.40
06/28/21	Color Copies or Prints	13.75
06/28/21	Color Copies or Prints	2.20
	Total	1,436.60

Legal Services for the Period Ending June 30, 2021
Katterra Inc.
Expenses

Invoice Number: 1050048199
Matter Number: 49067-39

Scanned Images

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/06/21	Scanned Images	10.88
06/06/21	Scanned Images	5.44
06/28/21	Scanned Images	0.96
	Total	17.28

Legal Services for the Period Ending June 30, 2021
Katerra Inc.
Expenses

Invoice Number: 1050048199
Matter Number: 49067-39

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/07/21	Josh Sussberg, P.C. - Josh Sussberg, Taxi, Transportation to office for a court hearing 06/07/2021	63.85
06/08/21	Josh Sussberg, P.C. - Josh Sussberg, Taxi, Transportation to office for court hearing on 6/7 (added tip on 6/8) 06/08/2021	9.19
	Total	73.04

Legal Services for the Period Ending June 30, 2021
Katterra Inc.
Expenses

Invoice Number: 1050048199
Matter Number: 49067-39

Other Travel Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/07/21	Ravi Subramanian Shankar - Ravi Subramanian Shankar, Parking, Chicago, IL Parking for Katterra Hearing 06/07/2021	49.00
	Total	49.00

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Expenses

Invoice Number: 1050048199
 Matter Number: 49067-39

Filing Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/11/21	ONE LEGAL LLC - One Legal e-filing & e-service fees and disbursements for L A Superior Court	18.20
06/11/21	ONE LEGAL LLC - First Appearance fee for L A Superior Court advanced by One Legal	435.00
	Total	453.20

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Expenses

Invoice Number: 1050048199
 Matter Number: 49067-39

Calendar/Court Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/07/21	Contact clerk re emergency motion filed and if scheduled for hearing. Bristol Winterfield Partners LLC et al. vs. Katerra Construction LLC Fairfax County Circuit Court, Virginia CL21-080	25.00
06/14/21	Courtesy copies delivered to L A Superior via Nationwide.	25.00
	Total	50.00

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Expenses

Invoice Number: 1050048199
 Matter Number: 49067-39

Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/11/21	MILLER ADVERTISING AGENCY INC - Miller Advertising - New York Times	8,057.94
06/11/21	ONE LEGAL LLC - One Legal e-filing & e-service fees & disbursements for L A Superior Court	18.20
06/15/21	NATIONWIDE LEGAL LLC - 6/11/2021 KIRKLAND & ELLIS LLP; 1 LOS ANGELES COUNTY SUPERIOR COURT; 111 N. HILL STREET; LOS ANGELES; CA; 90012-3117	86.40
	Total	8,162.54

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Expenses

Invoice Number: 1050048199
 Matter Number: 49067-39

Outside Retrieval Service

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/07/21	CT LIEN SOLUTIONS - State Lien Searches; Litigation Searches; Federal Litigation Searches; Bankruptcy Searches	1,952.00
06/07/21	Cogency Global Inc - Certified Copy of All Charter Documents; Good Standing Certificate Short Forms	252.00
06/07/21	CT LIEN SOLUTIONS - State Lien Searches; Litigation Searches; Federal Litigation Searches; Bankruptcy Searches	4,950.05
06/07/21	CT LIEN SOLUTIONS - State Lien Searches; Litigation Searches; Federal Litigation Searches; Bankruptcy Searches	4,951.80
06/09/21	Cogency Global Inc - Bringdown Searches.	1,162.75
06/09/21	CT LIEN SOLUTIONS - Fixture Filings; Litigation Searches; Federal Litigation Searches; Bankruptcy Searches	2,180.00
06/10/21	CT LIEN SOLUTIONS - State Lien Searches; Litigation Searches; Federal Litigation Searches; Bankruptcy Searches	976.00
	Total	16,424.60

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Expenses

Invoice Number: 1050048199
 Matter Number: 49067-39

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/06/21	Alex Hevia - Alex Hevia, Taxi, Overtime transportation 06/06/2021	54.30
06/06/21	Christine A. Okike, P.C. - Christine A. Okike, Taxi, OT Transportation. Attorney worked past 12 AM on 6/5/2021 06/06/2021	61.68
06/07/21	Ravi Subramanian Shankar - Ravi Subramanian Shankar, Parking, Chicago, IL OT Parking 06/07/2021	49.00
06/07/21	Lindsey Blum - Lindsey Blum, Parking, Chicago, IL Parking expense for OT on 6/6/21 06/07/2021	49.00
	Total	213.98

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Expenses

Invoice Number: 1050048199
 Matter Number: 49067-39

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/06/21	Mason N. Zurek - Mason N. Zurek, Overtime Meals - Attorney, Chicago Document Review Mason N. Zurek, Dan Latona, Emily C. Eggmann, Rebecca J. Marston, Alex Hevia, Lindsey Blum, Joshua Robinson, Emily Flynn, Rachel S. Briones 06/06/2021	527.42
06/07/21	Ravi Subramanian Shankar - Ravi Subramanian Shankar, Overtime Meals - Attorney, Chicago, IL Meal reimbursement. Ravi Subramanian Shankar 06/07/2021	40.00
	Total	567.42

Legal Services for the Period Ending June 30, 2021
 Katerra Inc.
 Expenses

Invoice Number: 1050048199
 Matter Number: 49067-39

Document Services Overtime

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/06/21	Format and revise : Presentation(s)	10.75
06/06/21	Format and revise : Signature Page(s)	5.16
06/06/21	Print : Binder(s)	122.55
06/06/21	PDF creation of/revisions to form fields in : Document(s)	5.59
06/06/21	PDF creation of/revisions to form fields in : Document(s)	2.15
06/09/21	Revisions to : Spreadsheet(s)	343.14
06/10/21	Table of Contents creation/update/format of : Agreement(s)	6.45
06/10/21	Format and revise : Document(s)	110.51
06/13/21	Comparison of : Document(s)	11.61
06/13/21	Comparison of : Document(s)	1.29
06/29/21	Format and revise : Brief/Pleading(s)	6.45
	Total	625.65
TOTAL EXPENSES		\$ 29,048.00